

Insee Informations Rapides

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Flash estimate of payroll employment - fourth quarter 2018

In Q4 2018, private payroll employment increased slightly again (flash estimate)

Excluding temporary work, employment increased by 0.2%, as in the previous quarter

In Q4 2018, private payroll employment increased slightly: +0.1%, at the same pace than in the previous quarter, that is +16,200 jobs after +23,000 jobs in Q3 2018. Year on year, private payroll employment slowed down : +0.5% (that is +106,100 jobs) after +1,0% in Q3 2018. Excluding temporary employment, it increased by +0.2% over the quarter (that is +28,200 jobs) and by +0.7% over the year (that is +135,100 jobs).

Private payroll employment slowed down a little in construction (+0.2%, +2,700 jobs, after +0.4 % jobs) and fell slightly back in industry (-0.1%, -2,400 jobs, after 0.0%). Year on year, private employment increased by 19,000 in construction, whereas it declined in industry (that is -3,300 jobs).

In Q4 2018, in market services, private employment increased moderately again: +0.1% (that is +13,000 jobs), as in Q3 2018, bringing its rise to 82,200 over a year. Excluding temporary employment, its increase was slightly higher: +0.2%, (that is +25,000 jobs), as in the previous quarter. Private employment in non-market services increased softly again over the quarter (+0.1% after 0.0%) ; it was almost stable over a year (+0.1%).

Temporary employment slowed down again

In Q4 2018, the decline in temporary employment continued : -1.5% after -1.1% (that is -12,000 jobs, after -9,200). Year on year, temporary employment went down sharply (-3.6%, -29,000 jobs).

Private payroll employment change

SA data in thousands

	Change in thousands in 3 months		Change in thousands in 1 year	Level
	2018	2018	2018	2018
	Q3	Q4	Q4	Q4
Agriculture	1.7	0.9	5.8	302.1
Goods-producing industries excl. Construction	-1.0	-2.4	-3.3	3, 087.5
Construction	5.4	2.7	19.0	1, 371.2
Market services	15.8	13.0	82.2	12, 141.0
of which: Temporary employment (*)	-9.2	-12.0	-29.0	781.9
Non-market services	1.1	2.0	2.3	2, 502.1
Total Private	23.0	16.2	106.1	19, 403.9

How to read it: In Q4 2018, net private job creation in market services amounted to 13.000 jobs from the previous quarter.

(*) Temporary workers are recorded in services, regardless of the sector in which they carry out their mission effectively.

Scope: private payroll employment; France, excluding Mayotte.

Sources : Insee and Dares

Payroll employment change in the non-farm market sectors

SA data in %

	Change in percentage points		Change in thousands in 1 year
	2018	2018	2018
	Q3	Q4	Q4
Agriculture	0.6	0.3	2.0
Goods-producing industries excl. Construction	0.0	-0.1	-0.1
Construction	0.4	0.2	1.4
Market services	0.1	0.1	0.7
<i>of which: Temporary employment (*)</i>	-1.1	-1.5	-3.6
Non-market services	0.0	0.1	0.1
Total Private	0.1	0.1	0.5

(*) Temporary workers are recorded in services, regardless of the sector in which they carry out their mission effectively.
Scope: private payroll employment; France, excluding Mayotte.
Sources : Insee and Dares

For further information

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