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Turnover in industry and construction - November 2018

In November 2018, the turnover in the manufacturing industry turned down sharply (−2.2%)

WARNING

The commentary shows variations of subsections by decreasing contribution to the overall evolution. The contribution of a subsection depends on the extent of the change and on its weight.

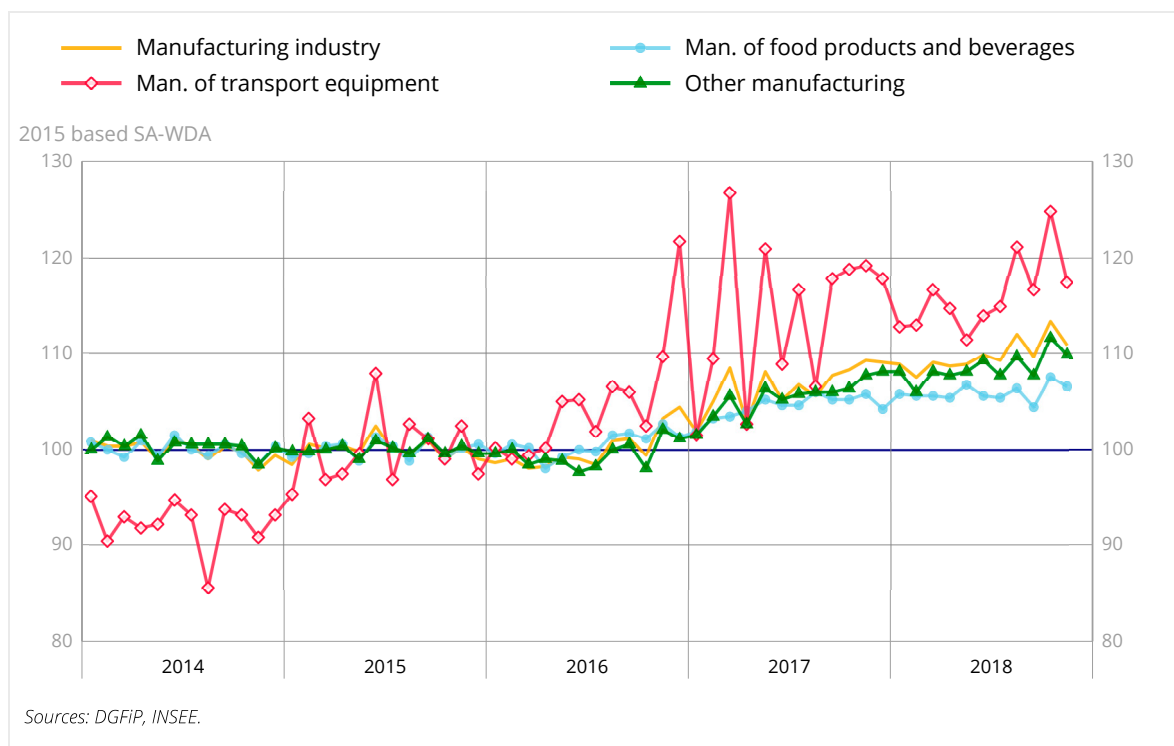
In November 2018, the turnover turned down sharply in the manufacturing industry (−2.2%) after a strong increase in October (+3.3%). It also went down in industry as a whole (−1.9% after +3.0% in October).

Export turnover dwindled sharply in November (−3.3% after +4.7% in October).

Increase over the last three months (+0.9%)

The turnover rose over the last quarter in the manufacturing industry (+0.9%) as in industry as a whole (+1.3%). Within manufacturing, the turnover grew in the manufacture of transport equipment (+2.6%), in "other manufacturing" (+0.8%), in the manufacture of food products and beverages (+0.4%) and in the machinery and equipment goods (+0.2%). It declined in the manufacture of coke and refined petroleum products (−0.5%).

Turnover in manufacturing industry



Sharp increase compared to the previous year (+2.7%)

The turnover over the last three months grew sharply compared to the same three months of the previous year in the manufacturing industry (+2.7%). It grew more sharply in industry as a whole (+3.9%). Over this period, the turnover increased in “other manufacturing” (+2.8%), in the manufacture of coke and refined petroleum products (+18.2%), in the machinery and equipment goods (+1.7%) and more moderately in the manufacture of transport equipment (+0.9%) and in the manufacture of food products and beverages (+0.7%).

Variation of the turnover in industry and construction

SA-WDA value, Base year 2015

NA : A 10, (A 17)	Weight (1)	Change in %			
		Nov./ Oct.	Oct./ Sep.	q-o-q (2)	y-o-y (3)
BE: INDUSTRY	10000	-1.9	3.0	1.3	3.9
CZ: MANUFACTURING INDUSTRY	8371	-2.2	3.3	0.9	2.7
Of which Exports	2977	-3.3	4.7	0.9	1.3
(C1): Manufacture of food products and beverages	1809	-0.9	3.0	0.4	0.7
(C2): Manufacture of coke and refined petroleum products	423	-2.1	-5.1	-0.5	18.2
(C3): Machinery and equipment goods	944	-0.5	2.3	0.2	1.7
(C4): Manufacture of transport equipment	1387	-6.1	7.0	2.6	0.9
(C5): Other manufacturing	3808	-1.5	3.5	0.8	2.8
DE: Mining and quarrying; energy; water supply; waste management	1629	-0.8	1.4	3.2	9.7
FZ: CONSTRUCTION	10000	-0.9	2.7	1.7	5.7

(1) 10000=B...E and F
(2) Quarter-on-quarter: last three months / previous three months
(3) Year-on-year: last three months / same three months of previous year
The codes correspond to different levels of aggregation of the french aggregated classification of activites (NA 2008).
Sources: DGFIP, INSEE

Strong decrease in transport equipment (-6.1%)

In November, the turnover in the manufacture of transport equipment went down strongly (-6.1% after +7.0% in October) due to the drop in the manufacture of other transport equipment (-7.3% after +8.4%) and in the manufacture of motor vehicles (-4.6% after +5.3%).
The turnover in the manufacture of transport equipment fell back in export sales (-6.4% after +7.2%).

Fall in “other manufacturing” (-1.5%)

The turnover in “other manufacturing” declined in November (-1.5% after +3.5%). It turned down in the manufacture of basic pharmaceutical products and pharmaceutical preparations (-5.4% after +9.4%), in chemicals and chemical products (-2.4% after +3.1%) in the manufacture of basic metals and fabricated metal products, except machinery and equipment (-1.7% after +3.4%), in the manufacture of wood and paper products; printing and reproduction of recorded media (-1.0% after +1.2%), in the manufacture of rubber and plastics products, and other non-metallic mineral products (-0.6% after +1.6%), and in the manufacture of textiles, wearing apparel, leather and related products (-1.5% after +6.7). It increased again in other manufacturing, repair and installation of machinery equipment (+0.3% after +3.6%).
Export sales in “other manufacturing” dwindled in November (-3.1% after +5.6%).

Decline in food products and beverages (-0.9%)

The turnover in the manufacture of food products and beverages went down in November (-0.9% after +3.0%). It decreased in export sales (-0.9% after +1.6%).

Further decrease in coke and refined petroleum products (-2.1%)

In November, the turnover in the manufacture of coke and refined petroleum products decreased again (-2.1% after -5.1%).

Decrease in machinery and equipment (-0.5%)

In November, the turnover in machinery and equipment decreased (-0.5% after +2.3% in October), particularly in the manufacture of electrical equipment (-1.4% after +2.7%) and in the manufacture of machinery and equipment n.e.c. (-0.9% after +3.1%). On the other hand it increased in the manufacture of computer, electronic and optical products (+0.8% after +0.9%).
Export sales were virtually stable in machinery and equipment (+0.1% after +2.5%).

Indexes of turnover in industry and construction

SA-WDA, based year 2015

Industries:	Weight (1)	Nov. 2018	Change in %		
			Nov. Oct.	Oct./ Sep.	q-o-q (2)
BE: INDUSTRY	10000	113.2	-1.9	3.0	1.3
CZ: MANUFACTURING INDUSTRY	8371	110.9	-2.2	3.3	0.9
of which Exports	2977	108.1	-3.3	4.7	0.9
(C1): Man. of food products and beverages	1809	106.6	-0.9	3.0	0.4
of which Exports	330	107.2	-0.9	1.6	-0.2
(C2): Man. of coke and refined petroleum products	423	122.2	-2.1	-5.1	-0.5
(C3): Machinery and equipment goods	944	109.2	-0.5	2.3	0.2
of which Exports	491	105.1	0.1	2.5	-0.7
[CI] Man. of computer, electronic and optical products	286	114.2	0.8	0.9	1.5
[CJ] Man. of electrical equipment	225	104.9	-1.4	2.7	-1.3
[CK] Man. of machinery and equipment n.e.c.	433	108.2	-0.9	3.1	0.0
(C4): Man. of transport equipment	1387	117.3	-6.1	7.0	2.6
of which Exports	738	109.4	-6.4	7.2	1.9
[CL1] Man. of motor vehicles, trailers and semi-trailers	648	115.7	-4.6	5.3	1.5
[CL2] Man. of other transport equipment	739	118.7	-7.3	8.4	3.5
(C5): Other manufacturing	3808	109.8	-1.5	3.5	0.8
of which Exports	1367	109.1	-3.1	5.6	1.4
[CB] Man. of textiles, wearing apparel, leather and related products	188	107.1	-1.5	6.7	0.3
[CC] Man. of wood and paper products; printing and reproduction of recorded media	402	104.7	-1.0	1.2	0.0
[CE] Man. of chemicals and chemical products	768	107.9	-2.4	3.1	1.1
[CF] Man. of basic pharmaceutical products and pharmaceutical preparations	296	111.5	-5.4	9.4	2.0
[CG] Man. of rubber and plastics products, and other non-metallic mineral products	613	111.4	-0.6	1.6	0.1
[CH] Man. of basic metals and fabricated metal products, except machinery and equipment	867	111.1	-1.7	3.4	0.9
[CM] Other manufacturing; repair and installation of machinery and equipment	673	111.8	0.3	3.6	0.9
DE: Mining and quarrying; energy, water supply, sewerage, waste management	1629	124.9	-0.8	1.4	3.2
[BZ] Mining and quarrying	60	113.9	-1.8	3.2	0.4
[DZ] Electricity, gas, steam and air-conditioning supply	1204	129.0	0.1	0.3	3.7
[EZ] Water supply; sewerage, waste management and remediation	365	113.4	-4.2	5.0	1.7
FZ: CONSTRUCTION	10000	115.0	-0.9	2.7	1.7

(1) 10000=B...E and F

(2) Quarter-on-quarter: last three months / previous three months

Revisions

The variation of the turnover index in October 2018 has been reestimated at 3.3% instead of 3.2% for the manufacturing industry, and at +3.0 % instead of +2.7 % in industry as a whole.

Revision of variations

(in point %)

	Oct./ Sep.	Sep./ Aug.	Aug./ July	Q3 2018/ Q2 2018	2017/ 2016
Industry (BE)	0.32	-0.04	-0.08	-0.16	0.02
raw serie	0.36	0.03	0.00	0.01	0.02
SA-WDA parameters	-0.04	-0.07	-0.08	-0.17	0.00
Manufacturing industry (CZ)	0.18	-0.10	-0.03	-0.14	0.02
raw serie	-0.08	0.04	-0.01	0.01	0.02
SA-WDA parameters	0.26	-0.14	-0.02	-0.15	0.00

How to read it: in the manufacturing, the SA-WDA variation between October and September 2018 is revised by 0.18 points: -0.08 points are due to the raw series' revision and +0.26 to the new calculation of the SA-WDA.

Sources: DGFIP, INSEE

For further information

Press contact : bureau-de-presse@insee.fr

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Institut national de la statistique et des études économiques
88 avenue Verdier, 92541 Montrouge Cedex
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