

31 janvier 2019

N° 2019-29

Index of services production - November 2018

In November 2018, services output decreased (-0.4%)

WARNING

The commentary shows variations of subsections by decreasing contribution to the overall variation. The contribution of a subsection depends on the extent of the change and on its weight.

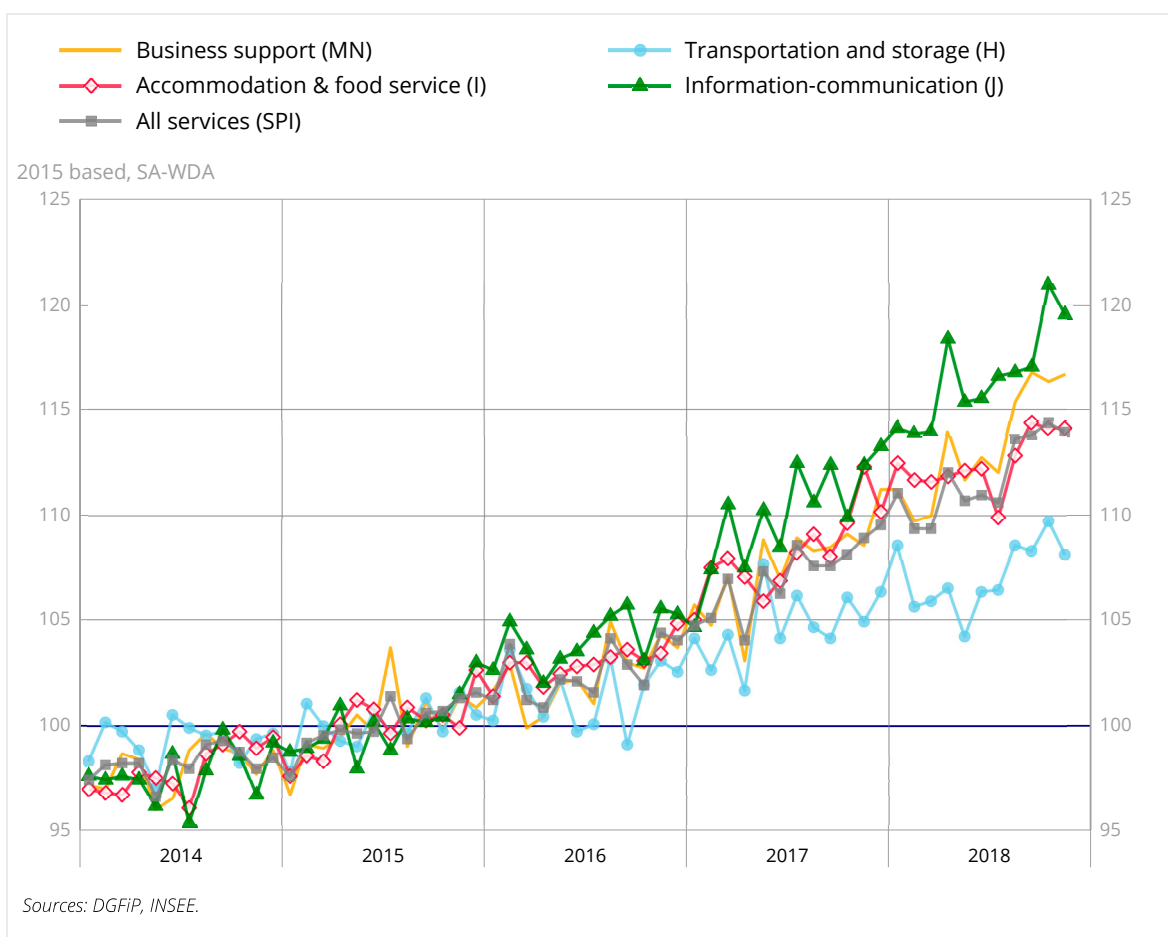
In November 2018, output in services decreased (-0.4%) after an increase in October (+0.5%).

Services output rose sharply over the last three months

Over the last three months (September to November), services production increased by 2.1% compared to the previous three months.

It grew strongly in business support activities (+2.9%), especially in specialised, scientific and technical activities (+4.2%) and more moderately in administrative and business service activities (+1.1%). Output also grew strongly in information and communication (+2.5%), in transportation and storage (+1.5%) and in accommodation and food services activities (+2.3%). It increased more slightly in real estate activities (+0.7%) and decreased in household services (-0.6%).

Index of services production



Output grew sharply over a year

In services, output of the last three months rose sharply over a year (+5.4%).

It went up strongly in business support (+7.3%), be it in specialised, scientific and technical activities (+8.8%) or in administrative and business service activities (+5.3%). It also grew sharply in information and communication (+6.9%), in transportation and storage (+3.5%), in accommodation and food service activities (+3.8%) and in household services (+2.1%). It increased more slitghly in real estate activities (+0.8%).

Variation in the services production

2015 based, SA-WDA

Nace classification	Weight (1)	Change in %			
		Nov./ Oct.	Oct./ Sept.	q-o-q (2)	y-o-y (3)
Index of services production	10000	-0.4	0.5	2.1	5.4
H Transportation and storage	1504	-1.4	1.3	1.5	3.5
I Accommodation and food service activities	870	0.0	-0.2	2.3	3.8
J Information and communication	1635	-1.2	3.3	2.5	6.9
L Real estate activities	964	-2.3	0.0	0.7	0.8
M+N Business support	4289	0.3	-0.3	2.9	7.3
M Specialised, scientific and technical activities	2540	0.2	-1.7	4.2	8.8
N Administrative and business service activities	1748	0.5	1.6	1.1	5.3
R+S Household services	738	1.9	-0.7	-0.6	2.1

(1) Weight (10 000 = H...S excepting K, O, P, Q)
(2) Quarter-on-quarter: last three months / previous three months
(3) Year-on-year: last three months / same three months of previous year
Sources: DGFIP, INSEE

Sharp decrease in information and communication in November

Output in information and communication fell back in November (-1.2% after +3.3%), due to computer programming (-1.1% after +4.2%), telecommunications (-1.5% after +2.4%), edition (-1.4% after +4.1%) and information services (-2.2% after +1.6%).

Sharp decrease in transportation and storage

Output in transportation and storage decreased in November (-1.4% after +1.3%), due to warehousing and support for transportation (-4.2% after -1.3%) and postal and courier activities (-3.0% after +7.2%). On the contrary, it gathered pace in water transport (+8.9% after +0.2%).

Strong rebound in household services

Output in household services bounced back in November (+1.9% after -0.7%). It bounced back in arts, entertainment and recreation (+3.4% after -2.0%) whereas it dwindled in other personal services production (-0.9% after +1.7%).

Slight increase in business support

In November 2018, output in business support activities increased slightly (+0.3% after-0.3%).

It kept increasing in administrative and business support activities (+0.5% after +1.6%). It gathered pace in employment activities (+3.5% after +1.0%) and bounced back in other administrative and business support activities (+2.2% after -0.4%). Conversely, it fell in rental and leasing activities (-2.8% after +1.8%) and in services to building and landscape activities (-1.1% after +4.8%).

Output grew slighly in specialised, scientific and technical activities (+0.2% after -1.7% in October), particularly in architecture and engineering activities (+2.9% after +1.5%) and in activities of head offices and management consultancy (+1.8% after -4.5%). However, it kept falling in scientific research and development (-3.3% after -6.2%).

Stability in accommodation and food service activities

In November, output in accommodation and food services was stable after a slight decrease in October (−0.2%). It bounced back in accommodation (+1.9% after −1.9%) whereas it went down in food and beverage service activities (−0.5% after +0.3%).

Variation in the services production

2015 based, SA-WDA

Nace classification	Weight (1)	Nov. 2018	Change in %		
			Nov./ Oct.	Oct./ Sept.	Q-o-q (2)
Index of services production	10000	113.9	-0.4	0.5	2.1
H transportation and storage	1504	108.1	-1.4	1.3	1.5
49 Land transport...	715	113.0	-0.2	2.6	2.6
50 Water transport	36	149.8	8.9	0.2	17.1
51 Air transport	115	109.4	0.1	-0.8	-0.7
52 Warehousing and support for transportation	504	103.3	-4.2	-1.3	0.3
53 Postal and courier activities	135	87.9	-3.0	7.2	-3.4
I Accommodation and food service activities	870	114.1	0.0	-0.2	2.3
55 Accommodation	205	105.3	1.9	-1.9	1.5
56 Food and beverage service activities	664	116.8	-0.5	0.3	2.5
J Information-communication	1635	119.5	-1.2	3.3	2.5
58 Publishing activities	208	112.5	-1.4	4.1	2.1
59 Motion picture, sound recording, music publishing	119	109.9	-1.3	1.6	2.4
60 Programming and broadcasting activities	71	115.1	1.8	1.2	9.0
61 Telecommunications	415	100.9	-1.5	2.4	0.2
62 Computer programming...	720	132.5	-1.1	4.2	3.0
63 Information services	102	132.0	-2.2	1.6	2.9
L Real estate activities	964	100.1	-2.3	0.0	0.7
M Specialised, scientific and technical activities	2540	114.8	0.2	-1.7	4.2
69 Legal and accounting activities	502	118.6	1.4	1.1	1.4
70 Activities of head offices and management consultancy	739	116.0	1.8	-4.5	1.9
71 Architecture and engineering activities	491	114.2	2.9	1.5	2.1
72 Scientific research and development	559	110.9	-3.3	-6.2	12.4
73 Advertising and market research	146	104.8	-4.8	11.9	3.8
74 Other professional, scientific and technical activities	79	129.6	-4.8	1.6	4.4
75 Veterinary activities	26	113.2	-0.3	0.9	-0.2
N Administrative and business service activities	1748	119.5	0.5	1.6	1.1
77 Rental and leasing activities	526	116.7	-2.8	1.8	-0.2
78 Employment activities	502	132.6	3.5	1.0	1.9
79 Travel agency, tour operator	35	99.1	0.3	-0.7	-1.9
80 Security and investigation	104	113.7	-0.4	3.0	1.1
81 Services to building and landscape activities	245	114.8	-1.1	4.8	1.5
82 Other administrative and business support activities	336	111.5	2.2	-0.4	1.9
R Arts, entertainment and recreation	460	121.3	3.4	-2.0	-1.1
S Other personal services	278	105.9	-0.9	1.7	0.5

(1) Weight (10 000 = H...S excepting K, O, P, Q)

(2) Quarter-on-quarter: last three months / previous three months

Sources: DGFIP, INSEE

Revisions

The month-on-month variation rate of the index of services production in October 2018 has been confirmed at +0.5%.

Revision of variations

in percentage points

	Oct./ Sept.	Sept./ Aug.	Aug./ Jul.	Q3 2018/Q2 2018	2017/ 2016
Services production	0.01	0.16	-0.04	0.07	-0.01
Raw series	-0.09	0.13	-0.07	0.07	-0.01
SA-WDA parameters	0.10	0.03	0.03	0.00	0.00

How to read: in the services industries, the SA-WDA variation in output between September 2018 and October 2018 is revised by 0.01 points: -0.09 points due to the revisions of raw data and 0,10 points due to the update of SA-WDA parameters

Sources: DGFIP, INSEE

For further information

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ISSN 0151-1475