

Informations *Rapides*

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■ Turnover in industry and construction – October 2018

In October 2018, the turnover in the manufacturing industry bounced back (+3.2%)

The commentary shows variations of subsections by decreasing contribution to the overall evolution. The contribution of a subsection depends on the extent of the change and on its weight.

In October 2018, the turnover increased sharply in the manufacturing industry (+3.2%) after a decrease in September (–1.9%). It also went up in industry as a whole (+2.7% after –1.5%).

Export turnover rebounded in October (+4.1% after –2.6% in September).

Increase over the last three months (+2.2%)

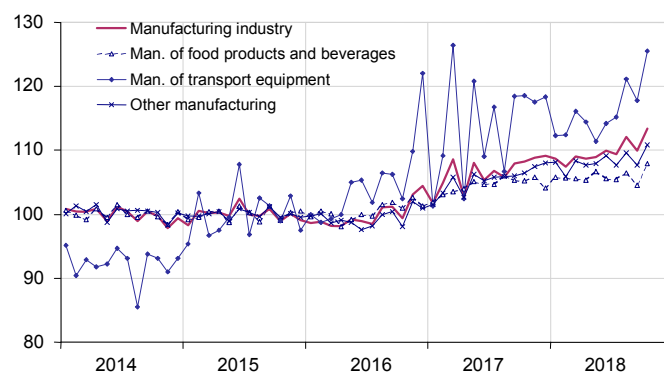
Over the last three months, the turnover rose in the manufacturing industry (+2.2%) as well as in industry as a whole (+2.5%). Within manufacturing, the turnover grew sharply in the manufacture of transport equipment (+6.9%), in “other manufacturing” (+1.0%), in the machinery and equipment goods (+2.4%), in the manufacture of coke and refined petroleum products (+3.2%) and more moderately in the manufacture of food products and beverages (+0.4%).

Sharp increase compared to the previous year (+4.2%)

The turnover grew sharply compared to the same three months of the previous year in the manufacturing industry (+4.2%). It grew more sharply in industry as a whole (+5.1%) due to the strong rise in mining and quarrying, energy, water supply and waste management (+9.9%). Over this period, the turnover grew strongly in “other manufacturing” (+3.0%), in the manufacture of coke and refined petroleum products (+26.8%), in the manufacture of transport equipment (+6.0%), in the machinery and equipment goods (+2.4%) and more moderately in the manufacture of food products and beverages (+0.7%).

Turnover in manufacturing industry

Turnover indexes, SA-WDA value, Base year 2015



Sources: DGFIP, INSEE

Variation of the turnover in industry and construction

SA-WDA value, Base year 2015

NA : A 10, (A 17)	Weight (1)	Change in %			
		Oct./ Sep.	Sep./ Aug.	q-o-q (2)	y-o-y (3)
BE: INDUSTRY	10000	2.7	–1.5	2.5	5.1
CZ: MANUFACTURING INDUSTRY	8371	3.2	–1.9	2.2	4.2
Of which Exports	2977	4.1	–2.6	2.5	3.0
(C1): Manufacture of food products and beverages	1809	3.2	–1.8	0.4	0.7
(C2): Manufacture of coke and refined petroleum products	423	–3.6	2.6	3.2	26.8
(C3): Machinery and equipment goods	944	2.3	–3.5	2.4	2.4
(C4): Manufacture of transport equipment	1387	6.6	–2.8	6.9	6.0
(C5): Other manufacturing	3808	2.9	–1.7	1.0	3.0
DE: Mining and quarrying; energy; water supply; waste management	1629	0.4	0.0	4.2	9.9
FZ: CONSTRUCTION	10000	2.6	–2.6	3.9	6.4

(1) 10000=B...E and F

(2) Quarter-on-quarter: last three months / previous three months

(3) Year-on-year: last three months / same three months of previous year

The codes correspond to different levels of aggregation of the french aggregated classification of activities (NA 2008).

Sources: DGFIP, INSEE

Rebound in “other manufacturing” (+2.9%)

The turnover in “other manufacturing” recovered in October (+2.9% after -1.7%). It bounced back sharply in the manufacture of basic metals and fabricated metal products, except machinery and equipment (+3.7% after -2.0%), in chemicals and chemical products (+3.2% after -0.3%), in other manufacturing, repair and installation of machinery and equipment (+3.5% after -3.5%), in the manufacture of textiles, wearing apparel, leather and related products (+6.8% after -5.4%), in the manufacture of rubber and plastics products, and other non-metallic mineral products (+1.7% after -1.9%), and in the manufacture of wood and paper products; printing and reproduction of recorded media (+1.4% after -1.0%). It rose again in the manufacture of basic pharmaceutical products and pharmaceutical preparations (+1.0% after +1.3%). Export sales in “other manufacturing” bounced back in October (+3.9% after -2.4%).

Strong rise in transport equipment (+6.6%)

The turnover in the manufacture of transport equipment went up strongly in October (+6.6% after -2.8% in September). It recovered sharply in the manufacture of other transport equipment (+9.4% after -8.2%) and increased again in the manufacture of motor vehicles (+3.3% after +4.3%). Export sales in the manufacture of transport equipment bounced back (+7.2% after -3.8%).

Upturn in food products and beverages (+3.2%)

The turnover in the manufacture of food products and beverages rebounded in October (+3.2% after -1.8%). It turned up in export (+1.8%) after a decline in September (-0.7%).

Rebound in machinery and equipment (+2.3%)

In October, the turnover in machinery and equipment recovered sharply (+2.3% after -3.5% in September). It rose particularly in the manufacture of machinery and equipment n.e.c. (+3.1% after -4.6%), in the manufacture of electrical equipment (+2.9% after -3.3%) and more moderately in the manufacture of computer, electronic and optical products (+0.8% after -2.1%). Export sales in machinery and equipment also recovered (+2.5% after -4.5%).

Sharp downturn in coke and refined petroleum products (-3.6%)

In October, the turnover in the manufacture of coke and refined petroleum products fell back sharply (-3.6% after +2.6%).

Revisions

The variation of the turnover index for the manufacturing industry in September 2018 has been revised upward, at -1.9% instead of -2.3% in the previous publication (-1.5% instead of -1.9% in industry as a whole).

Indexes of turnover in industry and construction

SA-WDA, based year 2015

Industries:	Weight (1)	Oct. 2018	Change in %		
			Oct. Sep.	Sep./ Aug.	q-o-q (2)
BE: INDUSTRY	10000	115.2	2.7	-1.5	2.5
CZ: MANUFACTURING INDUSTRY	8371	113.4	3.2	-1.9	2.2
<i>of which Exports</i>	2977	111.3	4.1	-2.6	2.5
(C1): Man. of food products and beverages	1809	107.9	3.2	-1.8	0.4
<i>of which Exports</i>	330	108.4	1.8	-0.7	-0.8
(C2): Man. of coke and refined petroleum products	423	128.3	-3.6	2.6	3.2
(C3): Machinery and equipment goods	944	109.9	2.3	-3.5	2.4
<i>of which Exports</i>	491	105.1	2.5	-4.5	1.4
[CI] Man. of computer, electronic and optical products	286	113.1	0.8	-2.1	3.8
[CJ] Man. of electrical equipment	225	106.7	2.9	-3.3	0.2
[CK] Man. of machinery and equipment n.e.c.	433	109.3	3.1	-4.6	2.6
(C4): Man. of transport equipment	1387	125.5	6.6	-2.8	6.9
<i>of which Exports</i>	738	117.6	7.2	-3.8	6.8
[CL1] Man. of motor vehicles, trailers and semi-trailers	648	120.5	3.3	4.3	-0.7
[CL2] Man. of other transport equipment	739	129.9	9.4	-8.2	14.0
(C5): Other manufacturing	3808	110.8	2.9	-1.7	1.0
<i>of which Exports</i>	1367	110.7	3.9	-2.4	1.3
[CB] Man. of textiles, wearing apparel, leather and related products	188	108.7	6.8	-5.4	1.2
[CC] Man. of wood and paper products; printing and reproduction of recorded media	402	106.0	1.4	-1.0	0.8
[CE] Man. of chemicals and chemical products	768	111.1	3.2	-0.3	1.4
[CF] Man. of basic pharmaceutical products and pharmaceutical preparations	296	107.4	1.0	1.3	-3.2
[CG] Man. of rubber and plastics products, and other non-metallic mineral products	613	112.1	1.7	-1.9	0.8
[CH] Man. of basic metals and fabricated metal products, except machinery and equipment	867	113.4	3.7	-2.0	1.7
[CM] Other manufacturing; repair and installation of machinery and equipment	673	110.7	3.5	-3.5	1.6
DE: Mining and quarrying; energy, water supply, sewerage, waste management	1629	124.5	0.4	0.0	4.2
[BZ] Mining and quarrying	60	115.3	2.8	-1.1	1.5
[DZ] Electricity, gas, steam and air-conditioning supply	1204	127.0	-0.7	0.5	4.5
[EZ] Water supply; sewerage, waste management and remediation	365	117.9	4.4	-1.6	3.5
FZ: CONSTRUCTION	10000	116.0	2.6	-2.6	3.9

(1) 10000=B...E and F

(2) Quarter-on-quarter: last three months / previous three months

Sources: DGFIP, INSEE

Revision of variations

(in point %)

	Sep./ Aug.	Aug./ July	July/ June	Q3 2018/ Q2 2018	2017/ 2016
Industry (BE))	0.33	-0.30	0.05	0.02	-0.01
raw serie	-0.20	0.02	-0.01	-0.06	-0.01
SA-WDA parameters	0.53	-0.32	0.06	0.08	0.00
Manufacturing industry (CZ)	0.38	-0.39	0.06	-0.01	-0.01
raw serie	-0.16	-0.02	0.00	-0.06	-0.01
SA-WDA parameters	0.54	-0.37	0.06	0.05	0.00

How to read it: in the manufacturing, the SA-WDA variation between August and September 2018 is revised by 0.38 points: -0.16 points are due to the raw series' revision and +0.54 to the new calculation of the SA-WDA.

Sources: DGFIP, INSEE

For further information

- Complementary data (long series) and metadata (methodology, linked internet pages, etc.) are available on the web page of this index: <https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=6>
- Historical data are available on the BDM: <https://www.insee.fr/en/statistiques/series/109939789>
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