

Informations *Rapides*

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Main Indicators



■ Producer and Import Price Indices in industry – November 2018

In November 2018, producer prices in industry were virtually stable (+0.1%)

• **Producer prices in French industry: +0.1% in November 2018**

On all markets (French market and foreign markets), producer prices in industry were virtually stable in November (+0.1%) after six consecutive months of rise. Year over year, they decelerated (+2.3% after +3.6%).

FRENCH MARKET: +0.4%

In November 2018, French producer prices in industry for the French market grew by 0.4%, as in October. The growth was mainly owing to the rise of energy product prices, weighed down by the downturn of refined petroleum product prices. Year over year French producer prices in industry for the French market slowed down (+2.6% after +3.9%).

Strong seasonal rise in energy product prices

The prices of mining and quarrying products, energy and water accelerated sharply in November (+4.8% after +0.6%). This seasonal peak was mainly owing to the switch to the winter rate in electricity transmission and distribution prices. Year over year, the prices of mining and quarrying products, energy and water decelerated (+4.7% after +5.9%).

Backlash in prices of refined petroleum products

In the wake of oil price, the prices of refined petroleum products fell back strongly in November (–11.8%), after four consecutive months of rise. Year over year they decelerated sharply (+13.2% after +38.3%).

Slight rise in food and beverage prices

In November, food and beverage prices recovered (+0.3%) after two months of virtual stability. The rise was owing to the prices of meat and poultry meat products (+1.0%) and those of oils and fats (+2.9%). Year over year food and beverage prices sped up slightly (+0.8% after +0.4%).

Virtual stability in “other industrial products”

In November “other industrial products” prices were virtually stable (–0.1%) Year over year, they rose by 2.0% as in October.

FOREIGN MARKETS: –0.4%

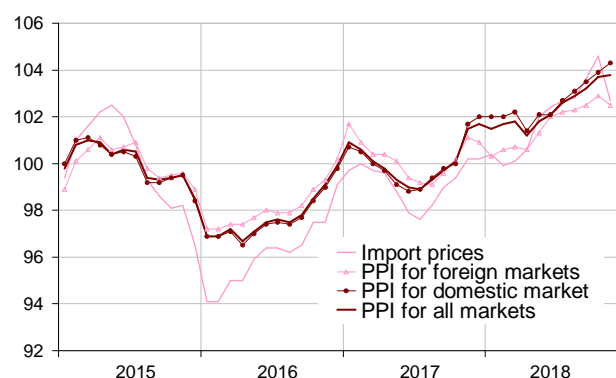
In November 2018, the producer prices of French industrial products on foreign markets folded after six consecutive months of rise (–0.4% after +0.4% in October). Export prices of refined petroleum products plummeted in November (–11.9% after +2.5%). Food and beverage prices grew by 0.4%, driven by those of dairy and cheese products (+1.2%). Year over year, export prices of industrial products slowed down (+1.4% after +2.7%).

• **Import price indices of industrial products: –1.8% in November 2018**

In November 2018, the import prices of industrial products fell back sharply (–1.8% after +1.0%), which was the highest decrease since January 2016. In the wake of oil price, imported hydrocarbon prices plunged, as those of coke and refined petroleum products (–12.2% after +4.4%). The import prices of food, beverage and tobacco fell again (–0.4% after –0.5%). These of “other industrial products” were stable (after +0.4%), in spite of the fall of chemical prices (–0.3%). Year over year, the import prices of industrial products decelerated (+2.5% after +5.2%).

Total Industry price indices

reference year: 2015



Source: INSEE

French Producer Price Indices in industry according to the market where the products are sold

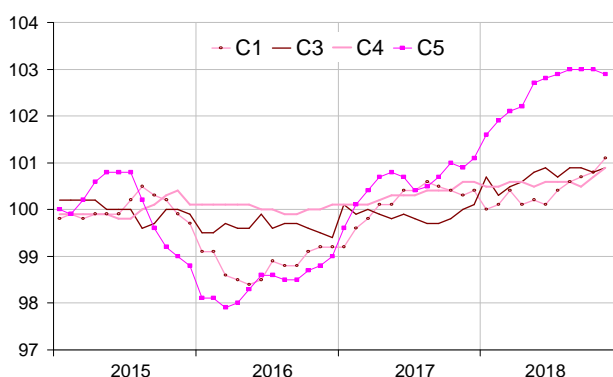
reference year: 2015

Levels A 10 and A 17 in CPF rev. 2, 2008	Weight	Nov.18	Change in %	
			In 1 month	In 1 year
French market				
BE:TOTAL INDUSTRY	1000	104.3	0.4	2.6
(DE) Mining and quarrying, energy, water	215	108.5	4.8	4.7
CZ: Manufactured prod.	785	103.2	-0.9	2.1
(C1) Food products, beverages, tobacco	194	101.1	0.3	0.8
(C2) Coke and refined petroleum products	46	125.8	-11.8	13.2
(C3) Electrical & electronic equip., computers, mach.	69	100.9	0.1	0.9
(C4) Transport equipment	125	100.9	0.2	0.3
(C5) Other man. products	351	102.9	-0.1	2.0
Foreign markets				
BE:TOTAL INDUSTRY	1000	102.5	-0.4	1.4
CZ: Manufactured prod.	980	101.5	-0.4	1.3
(C1) Food products, beverages, tobacco	121	100.5	0.4	0.2
(C2) Coke and refined petroleum products	34	117.2	-11.9	8.7
(C3) Electrical & electronic equip., computers, mach.	151	99.9	0.2	0.7
(C4) Transport equipment	207	101.7	0.1	1.4
(C5) Other man. products	467	101.1	0.1	1.2
All markets				
BE:TOTAL INDUSTRY	1000	103.8	0.1	2.3
CZ: Manufactured prod.	835	102.7	-0.7	1.8
(C1) Food products, beverages, tobacco	175	101.0	0.4	0.7
(C2) Coke and refined petroleum products	43	123.5	-11.8	12.4
(C3) Electrical & electronic equip., computers, mach.	90	100.5	0.2	0.9
(C4) Transport equipment	146	101.2	0.2	0.7
(C5) Other man. products	381	102.3	-0.1	1.7

Source: INSEE

Producer price indices of manufactured products sold on the French market

reference year: 2015



Source: INSEE

Producer price indices of coke and refined petroleum products sold on the French market

reference year: 2015



Source: INSEE

Import prices of industrial products

reference year: 2015

Levels A 10 and A 17 in CPF rev. 2, 2008	Weight	Nov.18	Change in %	
			In 1 month	In 1 year
BE:TOTAL INDUSTRY	1000	102.7	-1.8	2.5
CZ: Manufactured prod.	s	101.6	-0.7	1.7
(C1) Food products, beverages, tobacco	77	103.0	-0.4	0.1
(C2) Coke and refined petroleum products	40	122.2	-12.2	13.0
(C3) Electrical & electronic equip., computers, mach.	219	98.6	0.2	0.7
(C4) Transport equipment	180	100.1	-0.1	0.9
(C5) Other manufactured products	s	101.5	0.0	1.5

nd: non available; s: confidential

Source: INSEE

Revision of variations

Revision of the monthly change (in %)

	Aug.18 / Jul.18	Sep.18 / Aug.18	Oct.18 / Sep.18
French producer prices in industry sold on:			
- the French market	//	//	//
- the foreign markets	//	//	-0.1
- all markets	//	//	//
Import prices of industrial products	//	//	//

How to read it: the variation of the producer price index in industry for products sold on the French market between September 2018 and October 2018 is unchanged: +0.4%, as it was published in November.

Source: INSEE

For more information about French PPI

- Historical data are available on the BDM: <https://www.insee.fr/en/statistiques/series/108665892>
- Follow us on Twitter @InseeFr_News: https://twitter.com/InseeFr_News
- Contact: bureau-de-presse@insee.fr

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