

Informations Rapides

14 décembre 2018 - n°326

Main indicators

■ Enterprise births - November 2018

Fall back in business start-ups in November 2018

In November 2018, the number of business births for all enterprises fell back (-5.3% after +4.4% in October, seasonally and working-day adjusted). Conventional businesses start-ups are practically stable (-0.2% after +0.8%) whereas micro-entrepreneurs' registrations dropped sharply (-11.2% after +8.9%).

+17.3% over the twelve last months

The raw number of business start-ups totted up during the last twelve months slowed down slightly (+17.3% after +18.5% in October and +17.8% in September). All the types of business start-ups increased: micro-entrepreneurs' registrations (+28.0%), conventional sole proprietorship start-ups (+21.1%) and, to a lesser extent, company births (+1.5%).

Upsurge of business set-ups in transportation and storage over the three last months

The raw number of business start-ups totted up during the last three months soared (+16.3% over one year). The sector "Transportation and storage" was the one that contributed the most to this rise (contribution of 5.6 points¹). Over the last three months and compared to the same months a year earlier, the number of creations grew by 9,100 in this sector (of which +7,700 for other postal and mail activities - including home delivery).

More than two business set-ups out of five are self-managed micro-entrepreneurs' registrations

In November 2018, the share of micro-entrepreneurs' registrations in the businesses set up over the last twelve months grew for the thirteenth month in a row and reached 44.4%.

Business set-ups distribution by type

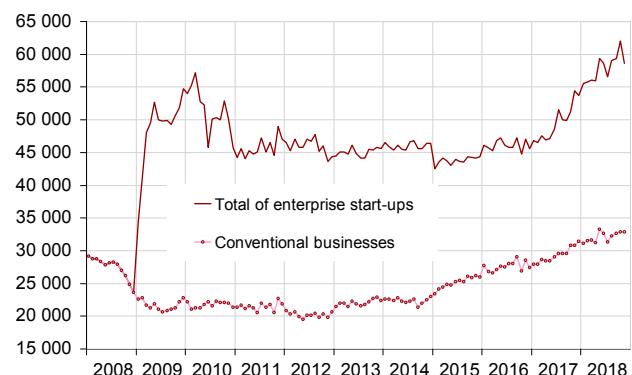
% over the twelve last months (raw data)

	Sept. 2018	Oct. 2018	Nov. 2018
Companies	29.7	29.2	29.2
Sole proprietorships excluding self-managed micro-entrepreneurs	26.6	26.5	26.4
Self-managed micro-entrepreneurs	43.7	44.3	44.4

Source: INSEE, REE (Sirene)

¹ The contribution of a sector to the overall variation is the variation observed in this sector, weighted by the share of this sector in the total number of births.

Monthly business start-ups (SA-WDA *)



* Seasonally and working-day adjusted data
Source: INSEE, REE (Sirene)

Business set-ups by month (SA-WDA *)

	Aug. 2018	Sept. 2018	Oct. 2018	Nov. 2018
Total businesses set-ups	59,002	59,345	61,974	58,667
Variation [m-o-m] %	4.2	0.6	4.4	-5.3
Conventional businesses	32,223	32,608	32,870	32,818
Variation [m-o-m] %	2.8	1.2	0.8	-0.2
Self-managed micro-entrepreneurs	26,779	26,737	29,104	25,849
Variation [m-o-m] %	6.0	-0.2	8.9	-11.2

* Seasonally and working-day adjusted data
Source: INSEE, REE (Sirene)

Cumulated business start-ups by type

	Moving total % change *		Moving total January-November 2018	Moving total January-November 2017
	over 3 months	over 12 months		
Total	16.3	17.3	640,821	543,133
Companies	4.7	1.5	183,900	180,743
Conventional sole proprietorships	12.2	21.1	169,291	139,131
Self-managed micro-entrepreneurs	26.4	28.0	287,630	223,259

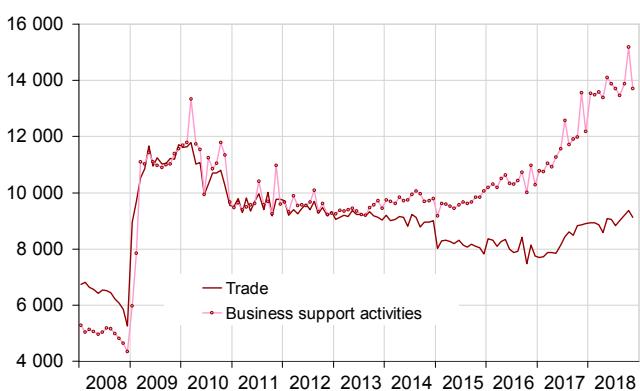
* Total of business start-ups during the last 3 or 12 months compared with the same months a year earlier
Source: INSEE, REE (Sirene)

Revisions

The variation in the overall number of business births in October 2018 has been raised by 0.1 points to +4.4% due to the revision of raw data and the update of the SA-WDA parameters.

• Business set-ups by economic activity

**Trade and business support activities monthly start-ups
(SA-WDA *)**



* Seasonally and working-day adjusted data

Source: INSEE, REE (Sirene)

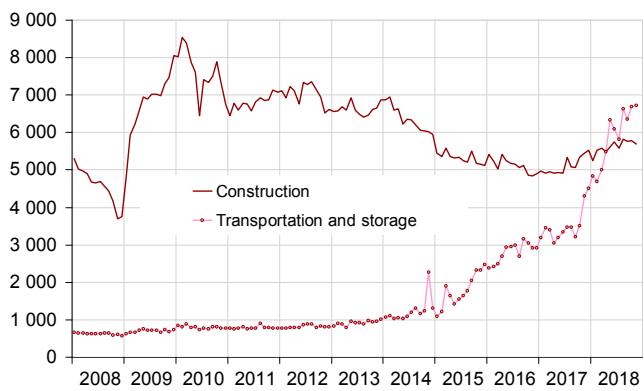
**Number of monthly business set-ups
(incl. self-managed micro-entrepreneurs)**

	NA	Sept. 2018	Oct. 2018	Nov. 2018	SA-WDA *
Total		59,345	61,974	58,667	
Industry	BE	2,415	2,494	2,461	
Of which Manufacturing	C	2,166	2,232	2,125	
Construction	FZ	5,772	5,791	5,698	
Wholesale and retail trade, Transport, Accommodation and Food and beverage activities	GI	18,376	18,989	18,766	
Trade	G	9,202	9,367	9,131	
Transportation and storage	H	6,357	6,686	6,732	
Accommodation and food service activities	I	2,816	2,936	2,903	
Information and communication	JZ	2,987	3,046	2,941	
Financial and insurance activities	KZ	1,495	1,507	1,520	
Real estate activities	LZ	2,401	2,428	2,375	
Business support activities	MN	13,883	15,179	13,714	
Public administration and defence, education, human health and social work activities	OQ	6,543	6,887	6,144	
Other services activities	RS	5,473	5,655	5,048	

* Seasonally and working-day adjusted data

Source: INSEE, REE (Sirene)

Construction and transportation business monthly set-ups (SA-WDA *)



* Seasonally and working-day adjusted data

Source: INSEE, REE (Sirene)

**Fluctuation in the number of business set-ups
(incl. self-managed micro-entrepreneurs)**

	NA	Nov. 18 / Oct. 18	Moving total % change**	
			SA-WDA *	over 3 months
Total		-5.3	16.3	17.3
Industry	BE	-1.3	12.9	13.2
Of which Manufacturing	C	-4.8	12.9	15.3
Construction	FZ	-1.6	9.7	10.5
Wholesale and retail trade, Transport, Accommodation and Food and beverage activities	GI	-1.2	25.7	23.4
Trade	G	-2.5	6.4	9.5
Transportation and storage	H	0.7	78.2	68.7
Accommodation and food service activities	I	-1.1	10.5	7.9
Information and communication	JZ	-3.5	15.9	17.0
Financial and insurance activities	KZ	0.9	6.1	5.2
Real estate activities	LZ	-2.2	21.2	20.0
Business support activities	MN	-9.7	14.6	18.2
Public administration and defence, education, human health and social work activities	OQ	-10.8	5.9	7.4
Other services activities	RS	-10.7	17.4	21.1

* Seasonally and working-day adjusted data

** Total of business start-ups during the last 3 or 12 months

compared with the same months a year earlier

Source: INSEE, REE (Sirene)

For more information

Source and definitions

The business start-ups data are build from the Register of Enterprises and Establishments (REE), from Sirene register information. The definition of creation adopted by INSEE is based on the concept defined by Eurostat, to harmonize and compare European data.

The appearance of a legal operating unit with no predecessor is considered to be a newly created enterprise by Eurostat. This concept of creation relies on new production resources. The business start-up statistics include applications for start-ups as micro-entrepreneurs, starting from the data relating to January 2009. Since this date, sole proprietorships excluding self-managed micro-entrepreneurs are called **conventional sole proprietorships** and start-ups excluding self-managed micro-entrepreneurs are called **conventional businesses**.

Additional data (historical data, detailed definitions, methodology, etc.) are available on the web page of this publication: <https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=21>

- Historical data are available on the BDM: see series: <https://www.insee.fr/en/statistiques/series/102722714>
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