

Informations *Rapides*

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Main indicators



■ Payroll employment – 3rd Quarter 2018

In Q3 2018, payroll employment continued to grow slightly

Warning: The introduction of the "Déclaration Sociale Nominative" (DSN) to replace the "bordereau récapitulatif de cotisations" (BRC) may affect temporarily the declarative behavior of businesses. During the ramp-up phase of the DSN, adjustments are made in the statistical processing chain of employment estimates to reflect these changes. These changes are likely to generate more revisions than usual to data.

In Q3 2018, net payroll job creation reached +15,000 (that is +0.1%), after +15,900 in the previous quarter. Payroll employment declined again in the public sector (-7,400), and increased slowly again in the private sector (+22,400). Year on year, it rose by 175,100 (that is +0.7%): 197,200 jobs were created in the private sector and 22,100 jobs destroyed in the public service.

Payroll employment was almost stable in industry and continued to grow strongly in construction

Payroll employment remained almost stable in industry in Q3 2018 (-900, that is 0.0%), showing nonetheless a year on year increase (+4,300).

The growth of payroll employment in construction remained strong: +5,400 (that is +0.4% as in Q2 2018). Year on year, the increase reached +29,100 jobs (that is +2.2%).

Payroll employment slowed down in market services due to temporary work

In Q3 2018, payroll employment increased by 15,300 in market services, that is +0.1%, after +0.2% in the previous quarter. Year on year, the market service sector as a whole supported the large majority of payroll employment growth: +158,300, that is +1.3%.

The decline in temporary employment was sharper:

-9,600 jobs in Q3 2018 i.e. -1.2% after -0.6% in Q2 2018. Over a year, it was still increasing: +22,500, that is +2.9%. Employment in services excluding temporary work increased by +0.2% in Q3 2018 at the same pace than in the previous quarter. Over a year, the market service sector excluding temporary work expanded by 136,100 jobs (+1.2%).

Payroll employment change: thousands

SA data in thousands

	Change in 3 months		Change in 1 year	Level
	2018	2018	2018	2018
	Q2	Q3	Q3	Q3
Agriculture	0.2	1.8	6.5	308.6
Goods-producing industries excl. Construction	0.0	-0.9	4.3	3, 139.9
of which : Manufacturing	-0.2	-1.5	3.2	2, 772.8
Construction	5.6	5.4	29.1	1, 371.0
Market services (*)	22.0	15.3	158.3	12, 321.5
of which : Temporary employment (**)	-4.7	-9.6	22.2	798.6
Non-market services	-12.0	-6.5	-23.1	8, 032.7
Total (*)	15.9	15.0	175.1	25, 173.6
Private sector (*)	24.8	22.4	197.2	19, 392.3
Public service	-8.9	-7.4	-22.1	5, 781.3

How to read it: In Q3 2018, net job creation in market services amounted to 15,300 jobs from the previous quarter

Payroll employment change: percentage

SA data in %

	Change in 3 months		Change in 1 year
	2018	2018	2018
	Q2	Q3	Q3
Agriculture	0.1	0.6	2.2
Goods-producing industries excl. Construction	0.0	0.0	0.1
of which : Manufacturing	0.0	-0.1	0.1
Construction	0.4	0.4	2.2
Market services	0.2	0.1	1.3
of which : Temporary employment (*)	-0.6	-1.2	2.9
Non-market services	-0.1	-0.1	-0.3
Total	0.1	0.1	0.7
Private sector	0.1	0.1	1.0
Public service	-0.2	-0.1	-0.4

Scope : France excluding Mayotte

(*) Temporary workers are recorded in services, regardless of the sector in which they carry out their mission effectively

Sources: Acof-Urssaf, Dares, INSEE

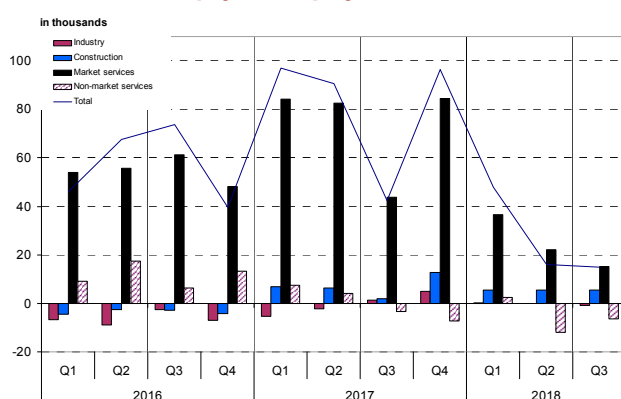
Employment decreased slightly again in public service

Employment in mainly non-market services decreased again in Q3 2018: – 6,500 jobs, after – 12,000 in the previous quarter. Private employment bounced back lightly (+ 1,100 jobs after – 3,000 jobs), while employment in public service continued to decline (-7,400 jobs after -8,900 jobs in the second quarter). Over a year, mainly non-market services decreased by 23,100 jobs (of which – 22,100 in public service).

Revisions

Compared to the employment estimate published on 11 September 2018, net job creation of Q2 2018 has been barely revised (+3,400 jobs). Compared to the flash estimate focused on the private sector published on 13 November 2018, net job creation in Q3 2018 has been revised downwards by 7,800, especially due to market services.

Variation in payroll employment in thousands



Scope : France excluding Mayotte.

Sources: Acoess-Urssaf, Dares, INSEE

Payroll employment change (*)

SA data in thousands

Code	Naf rev.2	Change in		Change in	Niveau
		3 months		1 year	
		2018 Q2	2018 Q3	2018 Q3	
AZ	Agriculture	0.2	1.8	6.5	308.6
DE	Electricity, gas, steam, and air conditioning supply ;	0.2	0.6	1.1	367.1
C1	Manufacture of food products beverage and tobacco products	1.2	-1.2	2.8	574.6
C2	Manufacture of coke, and refined petroleum products	0.0	-0.1	-0.2	9.1
C3	Manufacture of computer, electronic and electrical products;	-0.5	0.5	0.3	417.4
C4	Manufacture of transport equipment	-0.4	-0.2	-1.1	343.0
C5	Other manufacturing	-0.5	-0.5	1.4	1, 428.6
FZ	Construction	5.6	5.4	29.1	1, 371.0
GZ	Wholesale and retail trade ;	3.0	1.2	22.7	3, 153.6
HZ	Transportation and storage	4.5	-1.0	13.0	1, 391.5
IZ	Accommodation and food service activities	6.2	1.5	29.4	1, 103.5
JZ	Information and communication	4.3	10.2	26.6	785.2
KZ	Financial and insurance activities	-0.4	1.2	1.0	874.3
LZ	Real estate activities	-0.6	-0.2	-2.2	240.0
MN	Professional, scientific and technical activities; of which : Temporary employment	9.0	8.1	88.1	3, 467.9
OQ	Public administration and defence ; education; human health and social work activities	-4.7	-9.6	22.2	798.6
RU	Other service activities	-12.0	-6.5	-23.1	8, 032.7
		-4.0	-5.6	-20.4	1, 305.6

Scope : France excluding Mayotte.

Sources: Acoess-Urssaf, Dares, INSEE

Revisions of payroll employment in Q2 2018 and Q3 2018

SA data in thousands

	Change in 3 months			
	T2 2018 payroll employment (11/09/2018)		T3 2018 private scope only (flash estimate)	
	new estimation	Rev. Q2 2018	new estimation	Rev. Q3 2018
Agriculture	0.2	0.0	1.7	1.5
Goods-producing industries	0.0	2.2	-1.0	-1.8
Construction	5.6	0.6	5.4	-1.4
Market services	22.0	-1.4	15.3	-8.0
of which : Temporary work employment (*)	-4.7	-1.8	-9.6	0.7
Non-market services	-12.0	2.0	1.1	2.1
Total	15.9	3.4	-	-
Private sector	24.8	0.5	22.4	-7.8
Public service	-8.9	2.9	-	-

Scope : France excluding Mayotte

Sources: Acoess-Urssaf, Dares, INSEE

For further information

This "Informations rapides" is published in partnership with Acoess and Dares. Quarterly estimates of payroll employment are drawn up by INSEE, by applying quarterly changes computed from several sources to the annual employment levels built by Insee. The results are published approximately 70 days after the end of the quarter. Acoess also publishes workforce estimates (workstations) on its own field and the Dares publishes detailed information on temporary employment. These publications are published on the same day and at the same time as the "Informations Rapides" produced in partnership by Acoess-Dares-Insee.

- Complementary data and metadata (methodology, linked internet pages, etc.) are available on the web page of this indicator: <https://www.insee.fr/en/statistiques?debut=0&theme=30&collection=5&conjoncture=27&idfacette=5>
- Historical data are available on the BDM: <https://www.insee.fr/en/statistiques/series/103167884>
- More detailed data on temporary employment can be consulted on the Dares website at the following address: <http://dares.travail-emploi.gouv.fr/dares-etudes-et-statistiques/statistiques-de-a-a-z/article/l-emploi-interimaire>
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Next issue on flash estimate (Q4 2018): 08/02/2019, 8:45 am
Next issue on payroll employment (Q4 2018): 12/03/2019, 7:30 am