

Informations Rapides

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■ Turnover in industry and construction – September 2018

In September 2018, the turnover in the manufacturing industry turned down sharply (-2,3%)

The commentary shows variations of subsections by decreasing contribution to the overall evolution. The contribution of a subsection depends on the extent of the change and on its weight.

In September 2018, the turnover turned down sharply in the manufacturing industry (-2.3%) after a strong increase in August (+2.8%). It also went down in industry as a whole (-1.9% after +2.8% in August).

Export turnover dwindled sharply in September (-2.3% after +3.4% in August).

Increase over the last three months (+1.2%)

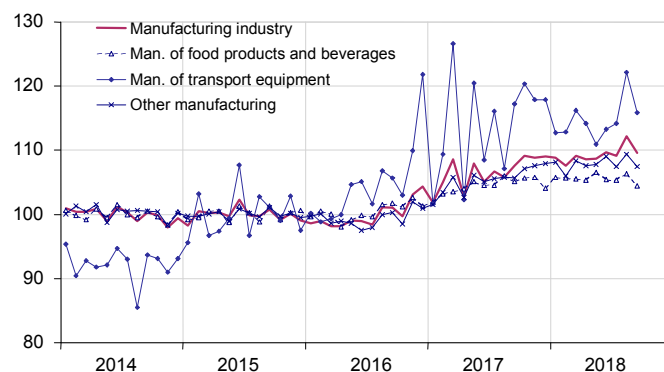
The turnover rose over the last quarter in the manufacturing industry (+1.2%) as in industry as a whole (+1.4%). Within manufacturing, the turnover grew sharply in the manufacture of transport equipment (+4.1%), in the manufacture of coke and refined petroleum products (+5.9%) and in the machinery and equipment goods (+2.1%). It was stable in the "other manufacturing" and decreased in the manufacture of food products and beverages (-0.4%).

Sharp increase compared to the previous year (+3.4%)

The turnover grew sharply compared to the same three months of the previous year in the manufacturing industry (+3.4%). It grew more sharply in industry as a whole (+4.4%) due to the strong rise in mining and quarrying, energy, water supply and waste management (+9.5%). Over this period, the turnover in the manufacture of coke and refined petroleum products surged (+31.6%). It also grew up but more moderately in "other manufacturing" (+2.3%), in the manufacture of transport equipment (+3.4%), in the machinery and equipment goods (+2.2%). It was virtually stable in the manufacture of food products and beverages (+0.1%).

Turnover in manufacturing industry

Turnover indexes, SA-WDA value, Base year 2015



Sources: DGFIP, INSEE

Variation of the turnover in industry and construction

SA-WDA value, Base year 2015

NA : A 10, (A 17)	Weight (1)	Change in %			
		Sep./ Aug.	Aug./ July	q-o-q (2)	y-o-y (3)
BE: INDUSTRY	10000	-1.9	2.8	1.4	4.4
CZ: MANUFACTURING INDUSTRY	8371	-2.3	2.8	1.2	3.4
Of which Exports	2977	-2.3	3.4	0.5	1.0
(C1): Manufacture of food products and beverages	1809	-1.8	1.0	-0.4	0.1
(C2): Manufacture of coke and refined petroleum products	423	2.9	2.8	5.9	31.6
(C3): Machinery and equipment goods	944	-3.4	3.8	2.1	2.2
(C4): Manufacture of transport equipment	1387	-5.2	7.0	4.1	3.4
(C5): Other manufacturing	3808	-1.7	1.8	0.0	2.3
DE: Mining and quarrying; energy; water supply; waste management	1629	-0.1	2.8	2.6	9.5
FZ: CONSTRUCTION	10000	-2.8	5.9	1.3	4.8

(1) 10000=B...E and F

(2) Quarter-on-quarter: last three months / previous three months

(3) Year-on-year: last three months / same three months of previous year

The codes correspond to different levels of aggregation of the french aggregated classification of activities (NA 2008).

Sources: DGFIP, INSEE

Indexes of turnover in industry and construction

SA-WDA, based year 2015

Industries:	Weight (1)	Sep. 2018	Change in %		
			Sep. Aug.	Aug./ July	q-o-q (2)
BE: INDUSTRY	10000	112.0	-1.9	2.8	1.4
CZ: MANUFACTURING INDUSTRY	8371	109.6	-2.3	2.8	1.2
<i>of which Exports</i>	2977	106.6	-2.3	3.4	0.5
(C1): Man. of food products and beverages	1809	104.4	-1.8	1.0	-0.4
<i>of which Exports</i>	330	106.0	-1.0	0.0	-1.6
(C2): Man. of coke and refined petroleum products	423	135.3	2.9	2.8	5.9
(C3): Machinery and equipment goods	944	107.4	-3.4	3.8	2.1
<i>of which Exports</i>	491	103.3	-3.8	3.6	1.5
[CI] Man. of computer, electronic and optical products	286	112.9	-1.7	4.4	3.8
[CJ] Man. of electrical equipment	225	103.5	-3.6	2.0	0.1
[CK] Man. of machinery and equipment n.e.c.	433	105.7	-4.6	4.2	1.9
(C4): Man. of transport equipment	1387	115.8	-5.2	7.0	4.1
<i>of which Exports</i>	738	108.2	-3.9	6.3	2.6
[CL1] Man. of motor vehicles, trailers and semi-trailers	648	113.8	0.8	-3.5	-2.0
[CL2] Man. of other transport equipment	739	117.7	-9.8	16.7	9.8
(C5): Other manufacturing	3808	107.5	-1.7	1.8	0.0
<i>of which Exports</i>	1367	106.3	-1.7	2.7	-0.8
[CB] Man. of textiles, wearing apparel, leather and related products	188	102.0	-4.8	3.7	-0.4
[CC] Man. of wood and paper products; printing and reproduction of recorded media	402	104.5	-0.9	1.3	0.0
[CE] Man. of chemicals and chemical products	768	107.1	-0.6	0.7	0.6
[CF] Man. of basic pharmaceutical products and pharmaceutical preparations	296	106.5	1.3	-2.5	-2.7
[CG] Man. of rubber and plastics products, and other non-metallic mineral products	613	110.2	-1.9	1.9	0.1
[CH] Man. of basic metals and fabricated metal products, except machinery and equipment	867	109.2	-2.0	3.2	-0.4
[CM] Other manufacturing: repair and installation of machinery and equipment	673	107.2	-3.2	2.9	0.7
DE: Mining and quarrying; energy, water supply, sewerage, waste management	1629	124.0	-0.1	2.8	2.6
[BZ] Mining and quarrying	60	112.4	-1.5	0.5	1.9
[DZ] Electricity, gas, steam and air-conditioning supply	1204	127.8	0.5	2.7	3.4
[EZ] Water supply; sewerage, waste management and remediation	365	113.2	-1.8	3.3	-0.1
FZ: CONSTRUCTION	10000	112.8	-2.8	5.9	1.3

(1) 10000=B...E and F

(2) Quarter-on-quarter: last three months / previous three months

Sources: DGFIP, INSEE

Revision of variations

(in point %)

	Aug./ July	July/ June	June/ May	Q2 2018/ Q1 2018	2017/ 2016
Industry (BE)	0.28	-0.05	-0.06	-0.08	-0.01
raw serie	0.31	-0.01	0.01	0.01	-0.01
SA-WDA parameters	-0.03	-0.04	-0.07	-0.09	0.00
Manufacturing industry (CZ)	0.20	-0.06	-0.13	-0.15	0.00
raw serie	0.03	0.00	-0.02	0.00	0.00
SA-WDA parameters	0.17	-0.06	-0.11	-0.15	0.00

How to read it: in the manufacturing, the SA-WDA variation between August and July 2018 is revised by 0.20 points: +0.03 points are due to the raw series' revision and +0,17 point to the new calculation of the SA-WDA.

Sources: DGFIP, INSEE

Strong decrease in transport equipment (-5.2%)

The turnover in the manufacture of transport equipment went down strongly in September (-5.2% after +7.0% in August) due to the drop in the manufacture of other transport equipment (-9.8% after +16.7%) whereas it bounced back slightly in the manufacture of motor vehicles (+0.8% after -3.5%).

The turnover in the manufacture of transport equipment fell back in export sales (-3.9% after +6.3%).

Downturn in "other manufacturing" (-1.7%)

The turnover in "other manufacturing" declined in September (-1.7% after +1.8%). It turned down in other manufacturing, repair and installation of machinery and equipment (-3.2% after +2.9%), in the manufacture of basic metals and fabricated metal products, except machinery and equipment (-2.0% after +3.2%), in the manufacture of rubber and plastics products, and other non-metallic mineral products (-1.9% after 1.9%), in the manufacture of textiles, wearing apparel, leather and related products (-4.8% after +3.7%), in the chemicals and chemical products (-0.6% after +0.7%) and in the manufacture of wood and paper products; printing and reproduction of recorded media (-0.9% after +1.3%). However, it bounced back in the manufacture of basic pharmaceutical products and pharmaceutical preparations (+1.3% after -2.5%)

Export sales in "other manufacturing" dwindled in September (-1.7% after +2.7%).

Downturn in machinery and equipment (-3.4%)

In September, the turnover in machinery and equipment fell back sharply (-3.4% after +3.8% in August). It decreased particularly in the manufacture of machinery and equipment n.e.c. (-4.6% after +4.2%), in the manufacture of electrical equipment (-3.6% after +2.0%) and more moderately in the manufacture of computer, electronic and optical products (-1.7% after +4.4%).

Export sales in machinery and equipment decreased (-3.8% after +3.6%).

Decline in food products and beverages (-1.8%)

The turnover in the manufacture of food products and beverages went down in September (-1.8% after +1.0%). It decreased in export (-1.0%) after a stability in August.


Increase in coke and refined petroleum products (+2.9%)

In September, the turnover in the manufacture of coke and refined petroleum products rose again (+2.9% after +2.8%).

Revisions

The variation of the turnover index in August 2018 has been highered at 2.8% instead of 2.6% in the previous publication. It has been revised upwards by 0.3 points in industry as a whole (2.8% instead of 2.5%).

For further information

- Complementary data (long series) and metadata (methodology, linked internet pages, etc.) are available on the web page of this index: <https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=6>
- Historical data are available on the BDM: <https://www.insee.fr/en/statistiques/series/109939789>
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Next issue: 30 November 2018 at 12.00