

Informations Rapides

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■ Turnover in industry and construction – August 2018

In August 2018, the turnover in the manufacturing industry increased (+2,6%)

The commentary shows variations of subsections by decreasing contribution to the overall evolution. The contribution of a subsection depends on the extent of the change and on its weight.

In August 2018, the turnover increased sharply in the manufacturing industry (+2.6%) after a decrease in July (−0.5%). It also went up in industry as a whole (+2.5% after a stability in July).

Export turnover bounced back in August (+3.4% after −2.3% in July).

Increase over the last three months (+1.5%)

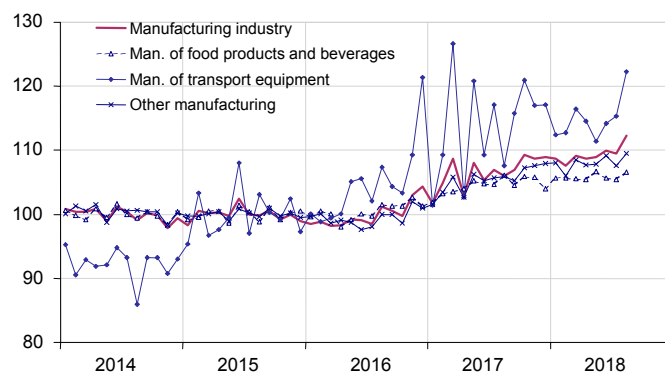
The turnover rose over the last three months in the manufacturing industry (+1.5%) as in industry as a whole (+1.2%). Within manufacturing, the turnover grew sharply in the manufacture of transport equipment (+2.8%), in the manufacture of coke and refined petroleum products (+8.1%), in the “other manufacturing” (+0.7%) and in the machinery and equipment goods (+2.3%). It was stable in the manufacture of food products and beverages.

Sharp increase compared to the previous year (+4.2%)

The turnover grew sharply compared to the same three months of the previous year in the manufacturing industry (+4.2%) as in industry as a whole (+4.8%). Over this period, the increase was strong in the manufacture of coke and refined petroleum products (+31.6%). It also grew up but more moderately in “other manufacturing” (+3.0%), in the manufacture of transport equipment (+5.4%), in the machinery and equipment sector (+3.0%) and in the manufacture of food products and beverages (+0.7%).

Turnover in manufacturing industry

Turnover indexes, SA-WDA value, Base year 2015



Sources: DGFIP, INSEE

Variation of the turnover in industry and construction

SA-WDA value, Base year 2015

NA : A 10, (A 17)	Weight (1)	Change in %			
		Aug./ July	July/ June	q-o-q (2)	y-o-y (3)
BE: INDUSTRY	10000	2.5	0.0	1.2	4.8
CZ: MANUFACTURING INDUSTRY	8371	2.6	−0.5	1.5	4.2
Of which Exports	2977	3.4	−2.3	1.6	1.9
(C1): Manufacture of food products and beverages	1809	1.0	−0.1	0.0	0.7
(C2): Manufacture of coke and refined petroleum products	423	2.5	0.0	8.1	31.6
(C3): Machinery and equipment goods	944	3.6	0.0	2.3	3.0
(C4): Manufacture of transport equipment	1387	6.1	1.0	2.8	5.4
(C5): Other manufacturing	3808	1.8	−1.4	0.7	3.0
DE: Mining and quarrying; energy; water supply; waste management	1629	2.2	2.2	−0.4	7.8
FZ: CONSTRUCTION	10000	6.5	−2.3	2.0	3.8

(1) 10000=B...E and F

(2) Quarter-on-quarter: last three months / previous three months

(3) Year-on-year: last three months / same three months of previous year

The codes correspond to different levels of aggregation of the french aggregated classification of activities (NA 2008).

Sources: DGFIP, INSEE

Strong increase in transport equipment (+6.1%)

The turnover in the manufacture of transport equipment gathered pace in August (+6.1% after +1.0% in July). This rise was driven by a strong increase in the manufacture of other transport equipment (+16.5% after +1.3%). It decreased sharply in the manufacture of motor vehicles (-5.0% after +0.6%).

The turnover in the manufacture of transport equipment bounced back in export sales (+6.6% after -1.5%).

Bounce back in "other manufacturing" (+1.8%)

The turnover in "other manufacturing" recovered in August (+1.8% after -1.4%). It bounced back in the manufacture of basic metals and fabricated metal products, except machinery and equipment (+3.1% after -2.1%). It went up sharply in other manufacturing, repair and installation of machinery and equipment (+2.9% after +0.5%). It recovered in the manufacture of rubber and plastics products, and other non-metallic mineral products (+1.7% after -0.6%), in the manufacture of textiles, wearing apparel, leather and related products (+3.4% after -1.1%), in the manufacture of wood and paper products; printing and reproduction of recorded media (+1.5% after -1.0%) and in the chemicals and chemical products (+0.7% after -0.6%). However, it decreased again in the manufacture of basic pharmaceutical products and pharmaceutical preparations (-2.5% after -7.4%).

Export sales in "other manufacturing" recovered in August (+2.5% after -3.7%).

Sharp increase in machinery and equipment (+3.6%)

In August, the turnover in machinery and equipment went up sharply (+3.6%) after a stability in July. It grew particularly in the manufacture of machinery and equipment n.e.c. (+4.3% after +0.2%), in the manufacture of computer, electronic and optical products (+4.5% after +0.5%) and more moderately in the manufacture of electrical equipment (+1.1% after -1.2%).

Export sales in machinery and equipment grew sharply (+3.8% after a stability in July).

Rise in food products and beverages (+1.0%)

The turnover in the manufacture of food products and beverages increased in August (+1.0% after -0.1%). It recovered slightly in export (+0.2% after -0.7%).

Increase in coke and refined petroleum products (+2.5%)

In August, the turnover in the manufacture of coke and refined petroleum products rose (+2.5% after a stability in July).

Revisions

The variation of the turnover index in July 2018 has been lowered at -0.5% instead of -0.3% in the previous publication. It has not been revised in industry as a whole.

Indexes of turnover in industry and construction

SA-WDA, based year 2015

Industries:	Weight (1)	Aug. 2018	Change in %		
			Aug. July	July/ June	q-o-q (2)
BE: INDUSTRY	10000	114.0	2.5	0.0	1.2
CZ: MANUFACTURING INDUSTRY	8371	112.3	2.6	-0.5	1.5
<i>of which Exports</i>	2977	109.4	3.4	-2.3	1.6
(C1): Man. of food products and beverages	1809	106.6	1.0	-0.1	0.0
<i>of which Exports</i>	330	107.6	0.2	-0.7	-0.4
(C2): Man. of coke and refined petroleum products	423	130.6	2.5	0.0	8.1
(C3): Machinery and equipment goods	944	111.4	3.6	0.0	2.3
<i>of which Exports</i>	491	108.0	3.8	0.0	2.2
[CI] Man. of computer, electronic and optical products	286	115.3	4.5	0.5	2.9
[CJ] Man. of electrical equipment	225	107.2	1.1	-1.2	1.7
[CK] Man. of machinery and equipment n.e.c.	433	111.2	4.3	0.2	2.3
(C4): Man. of transport equipment	1387	122.3	6.1	1.0	2.8
<i>of which Exports</i>	738	113.4	6.6	-1.5	3.1
[CL1] Man. of motor vehicles, trailers and semi-trailers	648	113.7	-5.0	0.6	-0.7
[CL2] Man. of other transport equipment	739	129.9	16.5	1.3	6.0
(C5): Other manufacturing	3808	109.5	1.8	-1.4	0.7
<i>of which Exports</i>	1367	108.2	2.5	-3.7	0.4
[CB] Man. of textiles, wearing apparel, leather and related products	188	107.8	3.4	-1.1	1.3
[CC] Man. of wood and paper products; printing and reproduction of recorded media	402	105.7	1.5	-1.0	0.6
[CE] Man. of chemicals and chemical products	768	107.7	0.7	-0.6	1.2
[CF] Man. of basic pharmaceutical products and pharmaceutical preparations	296	105.4	-2.5	-7.4	-0.7
[CG] Man. of rubber and plastics products, and other non-metallic mineral products	613	112.3	1.7	-0.6	1.2
[CH] Man. of basic metals and fabricated metal products, except machinery and equipment	867	111.5	3.1	-2.1	0.1
[CM] Other manufacturing; repair and installation of machinery and equipment	673	111.1	2.9	0.5	1.3
DE: Mining and quarrying; energy, water supply, sewerage, waste management	1629	122.7	2.2	2.2	-0.4
[BZ] Mining and quarrying	60	112.9	0.5	-0.5	2.8
[DZ] Electricity, gas, steam and air-conditioning supply	1204	125.3	1.9	3.8	-1.1
[EZ] Water supply; sewerage, waste management and remediation	365	115.7	3.6	-2.7	1.6
FZ: CONSTRUCTION	10000	116.4	6.5	-2.3	2.0

(1) 10000=B...E and F

(2) Quarter-on-quarter: last three months / previous three months

Sources: DGFIP, INSEE

Revision of variations

(in point %)

	July/ June	June/ May	May/ Apr.	Q2 2017/ Q1 2017	2016/ 2015
Industry (BE)	-0.06	0.23	0.22	0.09	0.00
raw serie	0.10	-0.05	0.24	-0.06	0.00
SA-WDA parameters	-0.16	0.28	-0.02	0.15	0.00
Manufacturing industry (CZ)	-0.14	0.27	0.25	0.09	0.00
raw serie	0.03	-0.06	0.31	-0.08	0.01
SA-WDA parameters	-0.17	0.33	-0.06	0.17	-0.01

How to read it: in the manufacturing, the SA-WDA variation between July and June 2018 is revised by -0.14 points: +0.03 points are due to the raw series' revision and -0.17 to the new calculation of the SA-WDA.

Sources: DGFIP, INSEE

For further information

- Complementary data (long series) and metadata (methodology, linked internet pages, etc.) are available on the web page of this index: <https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=6>
- Historical data are available on the BDM: <https://www.insee.fr/en/statistiques/series/109939789>
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