

Informations *Rapides*

26 octobre 2018 - n° 287



■ Turnover in large-scale food retailing - September 2018

In September 2018, the turnover in large-scale food retailing bounced back (+0.8%)

In September 2018, the turnover in large-scale food retailing bounced back after a decrease in August (+0.8% after -2.0%). Sales recovered in food products (+1.0% after -2.3%). They kept decreasing in non-food products (-0.3% after -1.7%) and was virtually stable in automotive fuel (+0.1% after +0.7%).

Turnover bounced back sharply in supermarkets (+2.0% after -3.2%) and more moderately in hypermarkets (+0.4% after -1.4%).

Slight increase over the last three months

Over the last three months (July to September), the turnover in large-scale food retailing increased slightly compared to the previous three months (+0.5%). Over that period, sales rose in food products (+0.3%). They decreased in non-food products (-0.6%) and grew in automotive fuel (+1.6%).

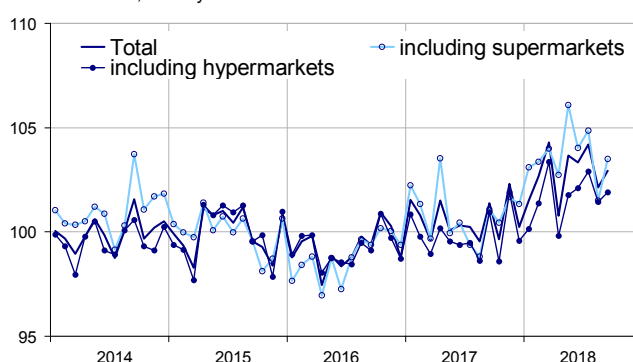
Turnover decreased in supermarkets (-0.9%) whereas it increased in hypermarkets (+0.8%).

Growth of 2.7% over a year

The turnover of the past three months in large-scale food retailing rose by 2.7% compared to the same period one year earlier. Sales in food products increased (+1.6%) whereas they decreased in non-food products (-3.5%). Sales of automotive fuel surged (+16.4%). Year on year, sales increased more in supermarkets (+3.5%) than in hypermarkets (+2.4%).

Turnover in large-scale food retailing by type of retail stores

SA-WDA value, Base year 2015



Source: INSEE - Monthly survey of large-scale food retail activities (Emagsa)

Turnover in large-scale food retailing

SA-WDA value, base year 2015

Kind of stores or kind of products	Variation en %				
	Sept. /Aug.	Aug./ July	July/ June	q-o-q (1)	y-o-y (2)
Turnover (*)	0.8	-2.0	0.8	0.5	2.7
including					
Sales of food products(**)	1.0	-2.3	1.1	0.3	1.6
Sales of non-food products(**)	-0.3	-1.7	1.9	-0.6	-3.5
Sales of automotive fuel(**)	0.1	0.7	-0.9	1.6	16.4
including					
Supermarkets(***)	2.0	-3.2	0.8	-0.9	3.5
Hypermarkets(***)	0.4	-1.4	0.8	0.8	2.4

(1) Quarter-on-quarter: last three months / previous three months
(2) Year-on-year: last three months / same three months of previous year

(*): including sales not in stores

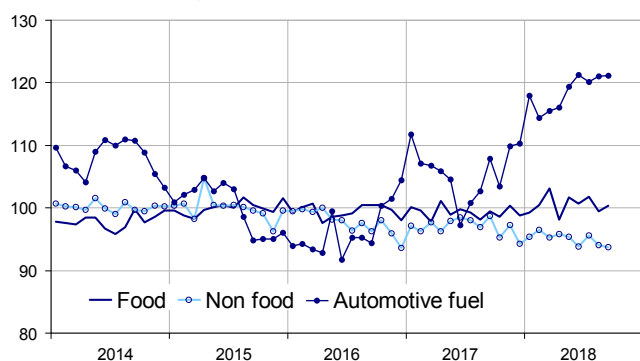
(**): sold in supermarkets or hypermarkets

(***): excluding sales not in stores

Source: INSEE - Monthly survey of large-scale food retailing activities (Emagsa)

Turnover in super. and hypermarkets by type of products

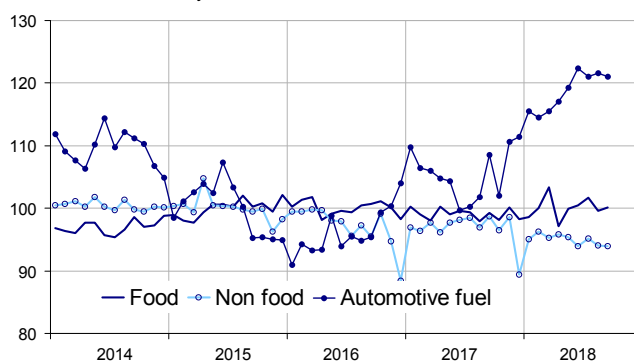
SA-WDA value, Base year 2015



Source: INSEE - Monthly survey of large-scale food retail activities (Emagsa)

Turnover in hypermarkets by type of products

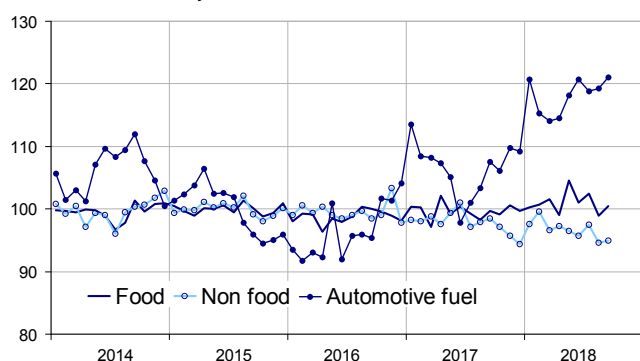
SA-WDA value, Base year 2015



Source: INSEE - Monthly survey of large-scale food retail activities (EMAGSA)

Turnover in supermarkets by type of products

SA-WDA value, Base year 2015



Source: INSEE - Monthly survey of large-scale food retail activities (Emagsa)

Revisions of variations

in percentage point

	Aug./ July	July/ June	June/ May	Q2 2018/ Q1 2018	2017/ 2016
Large-scale food retailing	-0.04	-0.04	0.02	0.01	0.00
raw serie	-0.03	-0.05	0.02	0.01	0.00
SA-WDA parameters	-0.01	0.01	0.00	0.00	0.00

How to read it: Within large scale food retailing, the SA-WDA variation between July and August is revised by -0.04 points: -0.03 points are due to the raw series' revision and -0.01 points to the new calculation of the SA-WDA

Source: INSEE - Monthly survey of large-scale food retailing activities (Emagsa)

Revisions

The variation in the turnover of large-scale food-retailing for July 2018 has been revised downwards by 0.1 points to -2.0% instead of -1.9% previously published.

For more information

- Additional data (long time series) and metadata (methodology, linked internet pages, etc.) are available on the web page of this index: <https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=71>
- Historical data are available on BDM: <https://www.insee.fr/en/statistiques/series/103189416>
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Next issue: 30 November 2018 at 12:00