

Informations *Rapides*

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■ Turnover in large-scale food retailing - August 2018

In August 2018, the turnover in large-scale food retailing fell back (–1.9%)

In August 2018, the turnover in large-scale food retailing fell back after an increase in July (–1.9% after +0.9%). Sales dwindled in food products (–2.2% after +1.0%) and in non-food products (–1.3% after +1.5%). Sales of automotive fuel bounced back (+0.8% after –0.7%). Sales fell back both in supermarkets (–2.8% after +0.7%) and in hypermarkets (–1.5% after +0.9%).

Slight increase over the last three months

Over the last three months (June to August), the turnover in large-scale food retailing increased slightly compared to the previous three months (+0.3%). Over that period, sales fell back in food products (–0.4%) and in non-food products (–1.2%). Sales in automotive fuel grew sharply (+3.4%).

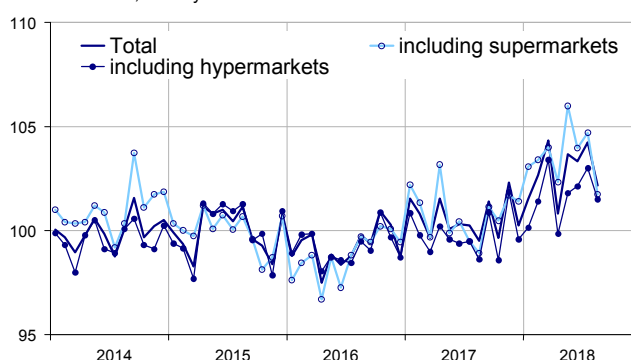
Turnover decreased in supermarkets (–0.6%) whereas it increased in hypermarkets (+0.5%).

Growth of 3.2% over a year

The turnover of the past three months in large-scale food retailing rose by 3.2% compared to the same period one year earlier. Sales in food products increased (+1.5%) whereas they decreased in non-food products (–3.5%). Sales of automotive fuel surged (+20.7%). Year on year, sales increased more in supermarkets (+3.9%) than in hypermarkets (+3.1%).

Turnover in large-scale food retailing by type of retail stores

SA-WDA value, Base year 2015



Source: INSEE - Monthly survey of large-scale food retail activities (Emagsa)

Turnover in large-scale food retailing

SA-WDA value, base year 2015

Kind of stores or kind of products	Variation en %				
	Aug./ July	July/ June	June/ May	q-o-q (1)	y-o-y (2)
Turnover (*)	–1.9	0.9	–0.3	0.3	3.2
including					
Sales of food products(**)	–2.2	1.0	–1.0	–0.4	1.5
Sales of non-food products(**)	–1.3	1.5	–1.6	–1.2	–3.5
Sales of automotive fuel(**)	0.8	–0.7	1.5	3.4	20.7
including					
Supermarkets(***)	–2.8	0.7	–1.9	–0.6	3.9
Hypermarkets(***)	–1.5	0.9	0.3	0.5	3.1

(1) Quarter-on-quarter: last three months / previous three months

(2) Year-on-year: last three months / same three months of previous year

(*): including sales not in stores

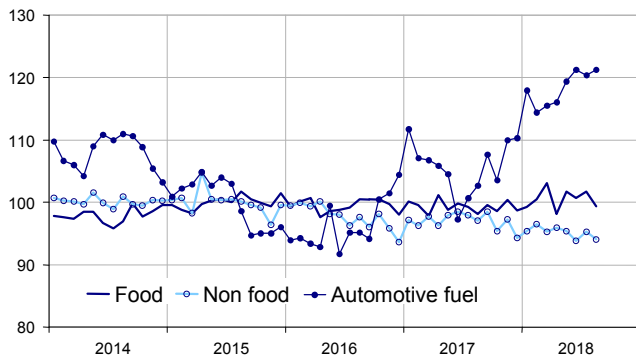
(**): sold in supermarkets or hypermarkets

(***): excluding sales not in stores

Source: INSEE - Monthly survey of large-scale food retailing activities (Emagsa)

Turnover in super. and hypermarkets by type of products

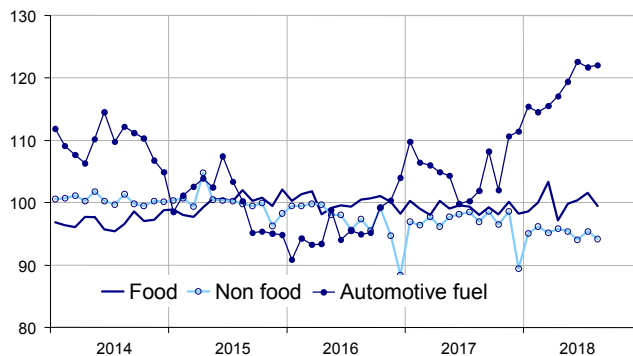
SA-WDA value, Base year 2015



Source: INSEE - Monthly survey of large-scale food retail activities (Emagsa)

Turnover in hypermarkets by type of products

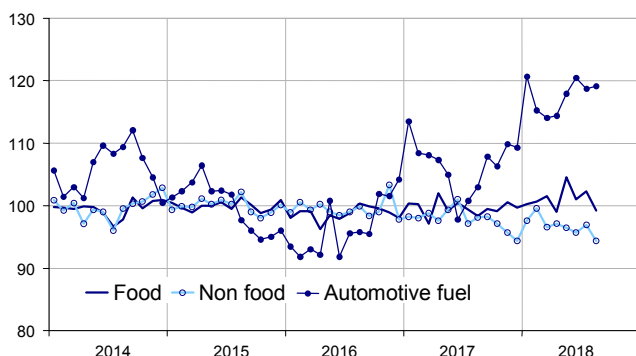
SA-WDA value, Base year 2015



Source: INSEE - Monthly survey of large-scale food retail activities (Emagsa)

Turnover in supermarkets by type of products

SA-WDA value, Base year 2015



Source: INSEE - Monthly survey of large-scale food retail activities (Emagsa)

Revisions of variations

in percentage point

	July/ June	June/ May	May/ Apr	Q2 2018/ Q1 2018	2017/ 2016
Large-scale food retailing	-0.20	0.02	0.11	-0.07	0.00
raw serie	-0.29	0.05	0.00	0.02	0.00
SA-WDA parameters	0.09	-0.03	0.11	-0.09	0.00

How to read it: Within large scale food retailing, the SA-WDA variation between June and July was revised by -0.20 points: -0.29 points are due to the raw series' revision and +0.09 points to the new calculation of the SA-WDA

Source: INSEE - Monthly survey of large-scale food retailing activities (Emagsa)

Revisions

The variation in the turnover of large-scale food-retailing for July 2018 has been revised downwards by 0.2 points to +0.9% instead of +1.1% previously published.

For more information

- Additional data (long time series) and metadata (methodology, linked internet pages, etc.) are available on the web page of this index: <https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=71>
- Historical data are available on BDM: <https://www.insee.fr/en/statistiques/series/103189416>
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Next issue: 26 October 2018 at 12:00