

Informations Rapides

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■ Turnover in industry and construction – July 2018

In July 2018, the turnover in the manufacturing industry decreased (–0.3%)

The commentary shows variations of subsections by decreasing contribution to the overall evolution. The contribution of a subsection depends on the extent of the change and on its weight.

In July 2018, the turnover decreased in the manufacturing industry (–0.3%) after a rise in June (+0.7%). It was stable in industry as a whole (after +0.3% in June), due to an increase in mining and quarrying; energy; water supply; waste management.

Export turnover fell back sharply in July (–2.2% after +2.4% in June).

Increase over the second quarter (+0.6%)

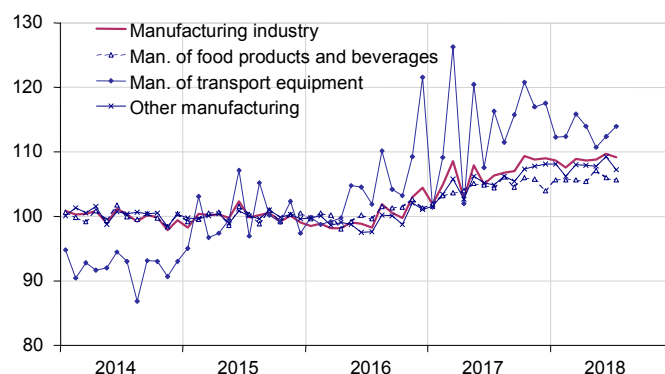
The turnover rose over the second quarter in the manufacturing industry (+0.6%) as in industry as a whole (+0.4%). Within manufacturing, the turnover grew sharply in the manufacture of coke and refined petroleum products (+9.2%) and, to a lesser pace in “other manufacturing” (+0.6%), in the manufacture of food products and beverages (+0.4%) and in the machinery and equipment goods (+0.7%). By contrast, it fell in the manufacture of transport equipment (–1.6%)

Sharp increase compared to the previous year (+2.4%)

The turnover grew sharply compared to the same three months of the previous year in the manufacturing industry (+2.4%) as in industry as a whole (+3.2%). Over this period, the increase was strong in the manufacture of coke and refined petroleum products (+31.0%). It also grew up but more moderately in “other manufacturing” (+2.3%), in the manufacture of food products and beverages (+1.1%) and in the machinery and equipment sector (+1.3%). However, it declined in the manufacture of transport equipment (–2.1%).

Turnover in manufacturing industry

Turnover indexes, SA-WDA value, Base year 2015



Sources: DGFIP, INSEE

Variation of the turnover in industry and construction

SA-WDA value, Base year 2015

NA : A 10, (A 17)	Weight (1)	Change in %			
		July/June	June/May	q-o-q (2)	y-o-y (3)
BE: INDUSTRY	10000	0.0	0.3	0.4	3.2
CZ: MANUFACTURING INDUSTRY	8371	–0.3	0.7	0.6	2.4
Of which Exports	2977	–2.2	2.4	–0.1	–1.4
(C1): Manufacture of food products and beverages	1809	0.1	–1.1	0.4	1.1
(C2): Manufacture of coke and refined petroleum products	423	–0.1	2.0	9.2	31.0
(C3): Machinery and equipment goods	944	0.6	1.0	0.7	1.3
(C4): Manufacture of transport equipment	1387	1.8	1.1	–1.6	–2.1
(C5): Other manufacturing	3808	–1.6	1.2	0.6	2.3
DE: Mining and quarrying; energy; water supply; waste management	1629	1.9	–1.5	–0.8	7.3
FZ: CONSTRUCTION	10000	–1.3	1.6	0.1	1.4

(1) 10000=B...E and F

(2) Quarter-on-quarter: last three months / previous three months

(3) Year-on-year: last three months / same three months of previous year

The codes correspond to different levels of aggregation of the french aggregated classification of activities (NA 2008).

Sources: DGFIP, INSEE

Downturn in “other manufacturing” (–1.6%)

The turnover in “other manufacturing” fell back in July (–1.6% after +1.2%). It declined in all sectors, and particularly in the manufacture of basic pharmaceutical products and pharmaceutical preparations (–7.0% after +11.7%) and in the manufacture of basic metals and fabricated metal products, except machinery and equipment (–2.2% after +0.7%). It decreased more moderately in the manufacture of rubber and plastics products, and other non-metallic mineral products (–1.2% after +0.3%), in the manufacture of wood and paper products; printing and reproduction of recorded media (–1.3% after +0.8%), in the chemicals and chemical products (–0.5% after +0.2%) and in the other manufacturing, repair and installation of machinery and equipment (–0.5% after +0.1%). It dropped again in the manufacture of textiles, wearing apparel, leather and related products (–0.5% after –0.4%). The export sales in “other manufacturing” folded markedly in July (–3.3% after +1.9%).

Virtual stability in coke and refined petroleum products (–0.1%)

In July, the turnover in the manufacture of coke and refined petroleum products was virtually stable (–0.1% after +2.0%).

Further rise in transport equipment (+1.8%)

The turnover in the manufacture of transport equipment increased again in July (+1.8% after +1.1% in June). This rise was driven by a rebound in the manufacture of other transport equipment (+3.2% after –0.2%). It slowed down in the manufacture of motor vehicles (+0.4% after +2.4%).

The turnover in the manufacture of transport equipment fell back in export sales (–2.0% after 4.9%).

Increase in machinery and equipment (+0.6%)

In July, the turnover in machinery and equipment rose again (+0.6 % after +1.0%). It grew in the manufacture of machinery and equipment n.e.c. (+1.2% after +0.4%) and in the manufacture of computer, electronic and optical products (+1.0% after +1.1%) while it went down in the manufacture of electrical equipment (–1.2% after +2.0%).

The export sales in machinery and equipment was virtually stable (–0.1 % after +0.7% in June).

Virtual stability in food products and beverages (+0.1%)

The turnover in the manufacture of food products and beverages was virtually stable in July (+0.1% after –1.1%). It fell again in export (–0.5% after –0.9%).

Revisions

The variation of the turnover index in June 2018 has been lowered by 0.1 points in the manufacturing industry (+0.7% instead of +0.8% in the previous publication).

It has been lowered by 0.3 points in industry as a whole (+0.3% instead of +0.6%).

Indexes of turnover in industry and construction

SA-WDA, based year 2015

Industries:	Weight (1)	July 2018	Change in %		
			July June	June / May	q-o-q (2)
BE: INDUSTRY	10000	110.8	0.0	0.3	0.4
CZ: MANUFACTURING					
INDUSTRY	8371	109.1	–0.3	0.7	0.6
<i>of which Exports</i>	<i>2977</i>	<i>105.4</i>	<i>–2.2</i>	<i>2.4</i>	<i>–0.1</i>
(C1): Man. of food products and beverages	1809	105.7	0.1	–1.1	0.4
<i>of which Exports</i>	<i>330</i>	<i>107.7</i>	<i>–0.5</i>	<i>–0.9</i>	<i>0.5</i>
(C2): Man. of coke and refined petroleum products	423	127.1	–0.1	2.0	9.2
(C3): Machinery and equipment goods	944	107.9	0.6	1.0	0.7
<i>of which Exports</i>	<i>491</i>	<i>103.7</i>	<i>–0.1</i>	<i>0.7</i>	<i>0.1</i>
[CI] Man. of computer, electronic and optical products	286	109.8	1.0	1.1	0.7
[CJ] Man. of electrical equipment	225	106.3	–1.2	2.0	1.1
[CK] Man. of machinery and equipment n.e.c.	433	107.4	1.2	0.4	0.6
(C4): Man. of transport equipment	1387	114.0	1.8	1.1	–1.6
<i>of which Exports</i>	<i>738</i>	<i>104.3</i>	<i>–2.0</i>	<i>4.9</i>	<i>–3.0</i>
[CL1] Man. of motor vehicles, trailers and semi-trailers	648	119.9	0.4	2.4	–0.4
[CL2] Man. of other transport equipment	739	108.8	3.2	–0.2	–2.7
(C5): Other manufacturing	3808	107.3	–1.6	1.2	0.6
<i>of which Exports</i>	<i>1367</i>	<i>105.8</i>	<i>–3.3</i>	<i>1.9</i>	<i>0.9</i>
[CB] Man. of textiles, wearing apparel, leather and related products	188	104.5	–0.5	–0.4	1.3
[CC] Man. of wood and paper products; printing and reproduction of recorded media	402	103.8	–1.3	0.8	0.1
[CE] Man. of chemicals and chemical products	768	107.0	–0.5	0.2	2.4
[CF] Man. of basic pharmaceutical products and pharmaceutical preparations	296	109.4	–7.0	11.7	0.8
[CG] Man. of rubber and plastics products, and other non-metallic mineral products	613	109.5	–1.2	0.3	1.4
[CH] Man. of basic metals and fabricated metal products, except machinery and equipment	867	107.9	–2.2	0.7	–0.4
[CM] Other manufacturing; repair and installation of machinery and equipment	673	106.8	–0.5	0.1	–1.0
DE: Mining and quarrying; energy, water supply, sewerage, waste management	1629	119.4	1.9	–1.5	–0.8
[BZ] Mining and quarrying	60	111.4	–1.3	4.0	1.3
[DZ] Electricity, gas, steam and air-conditioning supply	1204	121.7	3.0	–3.2	–1.2
[EZ] Water supply; sewerage, waste management and remediation	365	113.2	–1.5	3.9	0.1
FZ: CONSTRUCTION	10000	110.1	–1.3	1.6	0.1

(1) 10000=B...E and F

(2) Quarter-on-quarter: last three months / previous three months

Sources: DGFIP, INSEE

Revision of variations

(in point %)

	June/ May	May/ Apr.	Apr./ Mar.	Q2 2018/ Q1 2018	2017/ 2016
Industry (BE)	–0.29	–0.15	0.12	–0.09	–0.01
raw serie	–0.01	–0.14	0.07	–0.03	–0.01
SA-WDA parameters	–0.28	–0.01	0.05	–0.06	0.00
Manufacturing industry (CZ)	–0.07	–0.20	0.16	–0.02	–0.01
raw serie	0.01	–0.18	0.09	–0.03	–0.01
SA-WDA parameters	–0.08	–0.02	0.07	0.01	0.00

How to read it: in the manufacturing, the SA-WDA variation between May and June 2018 is revised by –0.07 point: +0.01 point are due to the raw series' revision and –0.08 to the new calculation of the SA-WDA.

Sources: DGFIP, INSEE

For further information

- Complementary data (long series) and metadata (methodology, linked internet pages, etc.) are available on the web page of this index: <https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=6>
- Historical data are available on the BDM: <https://www.insee.fr/en/statistiques/series/109939789>
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