

Informations *Rapides*

28 septembre 2018 - n° 262



■ Index of services production – July 2018

In July 2018, services output was virtually stable

The commentary shows variations of subsections by decreasing contribution to the overall variation. The contribution of a subsection depends on the extent of the change and on its weight.

In July 2018, output in services was virtually stable (−0.1%) after a slight increase in June (+0.2%).

Services output rose slightly over the last three months

Over the last three months (May to July), services production increased by 0.2% compared to the previous three months.

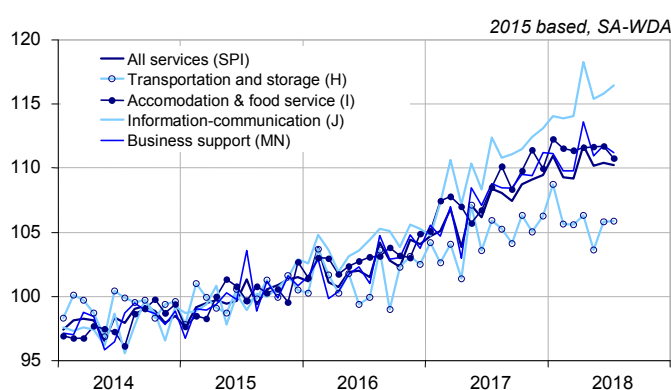
It grew strongly in household services (+1.9%). It rose more moderately in business support activities (+0.2%), where the production went up in specialised, scientific and technical activities (+0.4%) but remained stable in administrative and business service activities. The production also increased in information and communication (+0.4%). It remained stable in real estate activities and decreased in transportation and storage (−0.7%) and in accommodation and food services activities (−0.1%).

Output grew sharply over a year

In services, output of the last three months rose sharply over a year (+2.9%).

It went up strongly in business support (+3.0%), be it in specialised, scientific and technical activities (+3.0%) or in administrative and business service activities (+2.9%). It also grew sharply in information and communication (+5.0%), household services (+6.0%) and accommodation and food service activities (+4.1%). It was stable in real estate activities and decreased in transportation and storage (−0.4%).

Index of services production



Sources: DGFIP, INSEE

Variation in the services production

2015 based, SA-WDA

Nace classification	Weight (1)	Change in %			
		Jul./ Jun.	Jun./ May	q-o-q (2)	y-o-y (3)
Index of services production	10000	−0.1	0.2	0.2	2.9
H Transportation and storage	1504	0.1	2.1	−0.7	−0.4
I Accommodation and food service activities	870	−0.8	0.1	−0.1	4.1
J Information and communication	1635	0.6	0.3	0.4	5.0
L Real estate activities	964	3.0	−4.8	0.0	0.0
M+N Business support	4289	−0.5	0.7	0.2	3.0
M Specialised, scientific and technical activities	2540	−0.4	0.7	0.4	3.0
N Administrative and business service activities	1748	−0.6	0.6	0.0	2.9
R+S Household services	738	−2.9	0.0	1.9	6.0

(1) Weight (10 000 = H...S excepting K, O, P, Q)

(2) Quarter-on-quarter: last three months / previous three months

(3) Year-on-year: last three months / same three months of previous year

Sources: DGFIP, INSEE

Strong decrease in household services

Stable in June, output in household services went down strongly in July (−2.9%). It declined again in arts, entertainment and recreation (−2.4% after −0.8%) and dwindled in other personal services production (−3.9% after +1.5%).

Downturn in business support

In July 2018, output in business support activities turned down (−0.5% after +0.7% in June).

It fell back in administrative and business support activities (−0.6% after +0.6%). It diminished in employment activities (−3.2% after −0.1%), in services to building and landscape activities (−3.0% after +1.6%) and in other administrative and business support activities (−1.8% after −0.5%). It went up again in rental and leasing activities (+4.1% after +1.0%).

Output also decreased in specialised, scientific and technical activities (−0.4% after +0.7% in June), particularly in scientific research and development (−3.6% after −2.1%) and despite an other rise in activities of head offices and management consultancy (+1.4% after +2.4%) and architecture and engineering activities (+1.7% after +0.7%).

Further rise in information and communication

Output in information and communication expanded again in July (+0.6% after +0.3%), due to information services (+9.0% after −6.7%), computer programming (+0.9% after +1.6%) and despite a withdrawal in telecommunications (−1.1% after +0.7%) and edition (−1.1% after +4.6%).

Decrease in accommodation and food service activities

In July, output in accommodation and food services went down (−0.8% after +0.1%). It dwindled in food and beverage service activities (−1.1% after +0.6%) while it was stable in accommodation after −1.9% in June.

Virtual stability in transportation and storage

Output in transportation and storage was virtually stable in July (+0.1% after +2.1%). It folded in warehousing and support for transportation (−1.4% after +0.2%) and in air transport (−2.2% after +8.2%) whereas it grew in postal and courier activities (+5.1% after −1.1%) and in land transport (+0.5% after +3.5%).

Revisions

The month-on-month variation rate of the index of services production in June 2018 has been revised upwards by 0.1 points. Initially published at +0.1%, it has been stated at +0.2%.

Variation in the services production

2015 based, SA-WDA

	Weight (1)	Jul. 18	Change in %		
			Jul./ Jun.	Jun./ May	q-o-q (2)
Index of services production	10000	110.3	−0.1	0.2	0.2
H transportation and storage	1504	105.9	0.1	2.1	−0.7
49 Land transport...	715	108.2	0.5	3.5	−1.8
50 Water transport	36	120.4	3.3	−6.4	2.0
51 Air transport	115	108.3	−2.2	8.2	7.6
52 Warehousing and support for transportation	504	103.7	−1.4	0.2	−1.2
53 Postal and courier activities	135	95.5	5.1	−1.1	−0.4
I Accommodation and food service activities	870	110.7	−0.8	0.1	−0.1
55 Accommodation	205	104.1	0.0	−1.9	−1.4
56 Food and beverage service activities	664	112.8	−1.1	0.6	0.2
J Information-communication	1635	116.5	0.6	0.3	0.4
58 Publishing activities	208	111.3	−1.1	4.6	4.7
59 Motion picture, sound recording, music publishing	119	107.5	0.9	−7.2	1.5
60 Programming and broadcasting activities	71	105.2	−2.3	−4.3	1.0
61 Telecommunications	415	101.3	−1.1	0.7	−0.7
62 Computer programming...	720	127.2	0.9	1.6	−0.2
63 Information services	102	130.6	9.0	−6.7	−0.7
L Real estate activities	964	101.3	3.0	−4.8	0.0
M Specialised, scientific and technical activities	2540	108.9	−0.4	0.7	0.4
69 Legal and accounting activities	502	113.4	−0.2	0.9	0.6
70 Activities of head offices and management consultancy	739	113.3	1.4	2.4	2.4
71 Architecture and engineering activities	491	109.6	1.7	0.7	0.4
72 Scientific research and development	559	98.6	−3.6	−2.1	−1.8
73 Advertising and market research	146	98.8	−1.1	0.2	−4.0
74 Other professional, scientific and technical activities	79	127.3	−5.3	4.3	0.7
75 Veterinary activities	26	107.2	−7.5	2.5	0.8
N Administrative and business service activities	1748	114.6	−0.6	0.6	0.0
77 Rental and leasing activities	526	116.9	4.1	1.0	1.3
78 Employment activities	502	122.5	−3.2	−0.1	−1.6
79 Travel agency, tour operator	35	103.1	−1.4	3.6	1.0
80 Security and investigation	104	111.8	−1.3	2.9	1.0
81 Services to building and landscape activities	245	108.9	−3.0	1.6	−0.9
82 Other administrative and business support activities	336	105.2	−1.8	−0.5	1.1
R Arts, entertainment and recreation	460	116.3	−2.4	−0.8	3.0
S Other personal services	278	102.3	−3.9	1.5	−0.1

(1) Weight (10 000 = H...S excepting K, O, P, Q)

(2) Quarter-on-quarter: last three months / previous three months

Sources: DGFIP, INSEE

Revision of variations

in percentage points

	Jun./ May	May/ Apr.	Apr./ Mar.	Q2 2018/ Q1 2018	2017/ 2016
Services production	0.12	−0.23	−0.16	−0.34	−0.01
Raw series	0.13	−0.10	−0.12	−0.18	−0.02
SA-WDA parameters	−0.01	−0.13	−0.04	−0.16	0.01

How to read : in the services industries, the SA-WDA variation in output between May 2018 and June 2018 is revised by 0.12 points: 0.13 points due to the revisions of raw data and −0.01 points due to the update of SA-WDA parameters.

Sources: DGFIP, INSEE

For further information

- Complementary data (long series) and metadata (methodology, linked internet pages, etc.) are available on the web page of the index: <https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=70>
- Historical data are available on BDM: <https://www.insee.fr/en/statistiques/series/109940548>
- Press contact: bureau-de-presse@insee.fr
-  Follow us on Twitter @InseeFr_News: https://twitter.com/InseeFr_News

Next issue: 26 October 2018 at 12:00