

Informations

Rapides

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■ Sales volume in wholesale and retail trade; repair of motor vehicles and motorcycles – July 2018

In July 2018, the sales volume in overall trade fell back (–1.0%)

The commentary shows variations of subsections by decreasing contribution to the overall variation. The contribution of a subsection depends on the extent of the change and on its weight.

In July 2018, the sales volume in overall trade fell back (–1.0%) after a stability in June. It kept decreasing in wholesale trade (–1.1% after –0.6% in June). It dwindled in retail trade and repair of motor vehicles and motorcycles (–1.3% after +1.3%) and more moderately in retail trade (–0.5% after +0.5%).

The sales volume in overall trade rose over the last three months

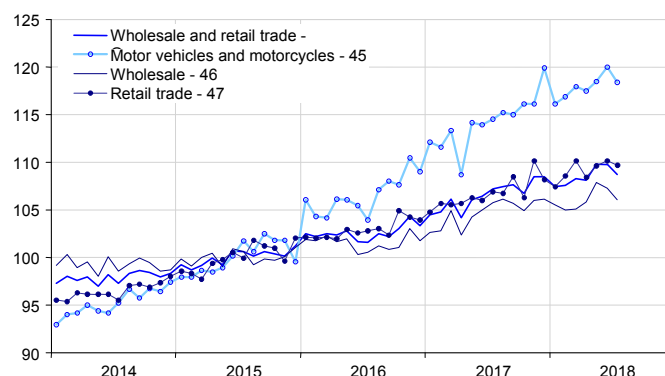
Over the last three months (May to July), the sales volume in overall trade rose by 1.3% compared to the previous three months. It went up in wholesale trade (+1.7%) and in retail trade (+0.7%) – it grew in non-specialised stores (+1.4%) and in retail trade not in stores (+2.2%) and it was stable in specialised stores. It grew in retail trade and repair of motor vehicles and motorcycles (+1.3%)

The sales volume rose by 2.6% over a year

The sales volume in overall trade grew by 2.6% over a year. It increased markedly in all sectors. It rose by 2.0% in wholesale trade. It also rose sharply in retail trade (+3.2%) – it grew both in non-specialised stores (+4.3%) and specialised stores (+2.2%) and in retail trade not in stores (+5.0%). It went up substantially in trade and repair of motor vehicles and motorcycles (+4.1%).

Sales volume in wholesale and retail trade; repair of motor vehicles and motorcycles

SA-WDA volume, Base year 2015



Sources: DGFIP, INSEE

Sales volume in the retail trade; repair of motor vehicles and motorcycles

SA-WDA volume, Base year 2015

NACE Classification	Weight	Change in %			
		July/June	June/May	q-o-q (1)	y-o-y (2)
G Wholesale and retail trade ; repair of motor vehicles and motorcycles	10000	–1.0	0.0	1.3	2.6
45 Wholesale and retail trade and repair of motor vehicles and motorcycles	1272	–1.3	1.3	1.3	4.1
46 Wholesale trade, except of motor vehicles and motorcycles	5777	–1.1	–0.6	1.7	2.0
47 Retail trade, except of motor vehicles and motorcycles	2952	–0.5	0.5	0.7	3.2
471 Retail sale in non-specialised stores	1109	–0.4	0.7	1.4	4.3
472 to 477 Retail sale in specialised stores	1622	–0.7	0.3	0.0	2.2
478 and 479 Retail trade not in stores	221	0.6	0.7	2.2	5.0

(1) Quarter-on-quarter: last three months /previous three months.

(2) Year-on-year: last three months / same three months of the previous year.

The codes correspond to different levels of aggregation of the classification NAF rev.2

Sources: DGFIP, INSEE

Sales volume in the retail trade ; repair of motor vehicles and motorcycles

SA-WDA volume, Base year 2015

Nace Classification	Weight	July 2018	Change in %		
			July/ June	June/ May	q-o-q (1)
G Wholesale and retail trade; repair of motor vehicles and motorcycles	10000	108.7	-1.0	0.0	1.3
45 Wholesale and retail trade and repair of motor vehicles and moto.	1272	118.4	-1.3	1.3	1.3
451 Sale of motor vehicles	850	121.3	-1.1	2.2	2.0
452 Maintenance and repair of motor vehicles	89	107.8	-5.7	1.2	-0.2
453 Sale of motor vehicle parts and accessories	306	114.3	-0.8	-1.1	-0.6
454 Sale, maintenance and repair of moto. and related parts and accessories	27	109.5	-1.4	0.8	3.7
46 Wholesale trade, except of motor vehicles and moto.	5777	106.0	-1.1	-0.6	1.7
461 Wholesale on a fee or contract basis	813	106.8	-1.9	-1.3	1.8
462 Wholesale of agricultural raw materials and live animals	390	98.0	0.2	-1.6	3.3
463 Wholesale of food, beverages and tobacco	1029	105.7	0.6	-1.9	2.0
464 Wholesale of household goods	1130	105.5	-0.5	0.6	0.2
465 Wholesale of information and communication equipment	331	121.0	-2.5	1.4	2.2
466 Wholesale of other machinery, equipment and supplies	716	109.7	-1.1	1.1	2.4
467 Other specialised wholesale	1132	103.7	-2.8	1.4	1.5
469 Non specialised wholesale trade	236	100.0	-1.0	-13.2	2.5
47 Retail trade, except of motor vehicles and moto.	2952	109.7	-0.5	0.5	0.7
471 Non-specialised stores	1109	108.9	-0.4	0.7	1.4
472 to 477 Specialised stores	1622	107.7	-0.7	0.3	0.0
472 Retail sale of food, beverages and tobacco	155	116.6	-0.5	-0.4	-0.2
473 Retail sale of automotive fuel	224	94.0	-4.3	0.9	-2.0
474 Retail sale of information and communication equipmt	65	121.0	0.5	3.3	2.4
475 Retail sale of other household equipment	310	106.6	-1.1	0.0	1.2
476 Retail sale of cultural and recreation goods	118	108.8	3.0	-1.5	-0.5
477 Retail sale of other goods	750	109.2	-0.3	0.5	0.1
478 et 479 Retail trade not in stores	221	127.9	0.6	0.7	2.2

(1) Quarter-on-quarter: last three months /previous three months.

Sources: DGFIP, INSEE

Revision of variations

in percentage points

	June/ May	May/ Apr	Apr/ Mar	Q2 2018/ Q1 2018	2017/ 2016
G Overall trade	-0.04	0.18	-0.06	0.02	0.01
Raw series	0.06	0.17	-0.01	0.14	0.00
SA-WDA parameters	-0.10	0.01	-0.05	-0.12	0.01

How to read: in the wholesale and retail trade; repair of motor vehicles and motorcycles, the SA-WDA variation between May and June 2018 is revised by -0.04 points. +0.06 points are due to the raw series' revision and -0.10 points to the new calculation of the SA-WDA parameters.

Sources: DGFIP, INSEE

Further decrease in wholesale trade

In July 2018, the sales volume in wholesale trade kept decreasing (-1.1% after -0.6% in June). It dwindled sharply in other specialised wholesale (-2.8% after +1.4%). It kept decreasing for wholesalers on a fee or contract basis (-1.9% after -1.3%). It fell back in information and communication equipment (-2.5% after +1.4%) and in other machinery, equipment and supplies (-1.1% after +1.1%). By contrast, it bounced back in wholesale of food, beverages and tobacco (+0.6% after -1.9%) and in agricultural raw materials and live animals (+0.2% after -1.6%).

Downturn in trade and repair of motor vehicles and motorcycles

In July 2018, the sales volume in trade and repair of motor vehicles and motorcycles fell back (-1.3% after +1.3%), especially in sale of motor vehicles (-1.1% after +2.2%) and more sharply in maintenance and repair of motor vehicles (-5.7% after +1.2%). It kept decreasing in sale of motor vehicle parts and accessories (-0.8% after -1.1%).

Decrease in sales volume of retail trade

In July 2018, the sales volume in retail trade fell back (-0.5% after +0.5%), especially for the specialised stores (-0.7% after +0.3%). In particular, the sales volume dwindled sharply in automotive fuel (-4.3% after +0.9%), in other household equipment (-1.1% after +0.0%) and in specialised stores of other goods (clothing, shoes etc.; -0.3% after +0.5%). The sales volume was also declining in non-specialised stores (-0.4% after +0.7%). By contrast, it kept increasing in retail trade not in stores (+0.6% after +0.7%).

According to the first early estimates, the sales volume in retail trade except of motor vehicles and motorcycles should decrease in August 2018 (-0.7%). It should grow by 2.7% year on year.

Revisions

The variation in the sales volume of overall trade in June 2018 is unchanged at +0.0% (rounded number) compared to the previous release.

For more information

- Additional data (long time series) and metadata (methodology, linked internet pages, etc.) are available on the web page of this index: <https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=69>
- Historical data are available on BDM: <https://www.insee.fr/en/statistiques/series/109939810>
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Next issue: 26 october 2018 at 12:00