

Informations *Rapides*

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Main Indicators



■ Producer and Import Price Indices in industry – August 2018

In August 2018, further increase in producer prices in industry (+0.3%)

- **Producer prices in French industry: +0.3% in August 2018**

On all markets (French market and foreign markets), producer prices in industry rose for the fourth consecutive month (+0.3% after +0.6% in July); year over year, they remained dynamic (+3.6% after +3.7% in July).

FRENCH MARKET: +0.2%

In August, French producer prices in industry for the French market grew by 0.2%, due to the rise in mining and quarrying products, energy and water prices and manufactured product prices.

Increase in prices of mining and quarrying products, energy and water

The prices of mining and quarrying products, energy and water rose again in August (+0.6% after +2.3%), as well as year over year (+4.8% after +5.5%). The electricity selling prices increased again (+1.9% after +4.8%), essentially on the wholesale market.

Growth in prices of refined petroleum products

In August, the prices of refined petroleum products grew by 1.4% (after +0.9% in July), mainly due to the increase in gas oil and super-grade fuel prices. Year over year, the rise remained very sharp (+40.0% in August after +42.7% in July).

Slight increase in food and beverage prices

In August, food and beverage prices went up slightly (+0.2% after +0.3%), due to the growth in processed and preserved meat prices and oil and fat prices. Year over year, they were unchanged, as in the past month.

Stability in prices of "other industrial products"

The prices of "other industrial products" were stable in August. Year over year, they grew by 2.4% (after +2.5% in July).

FOREIGN MARKETS: +0.3%

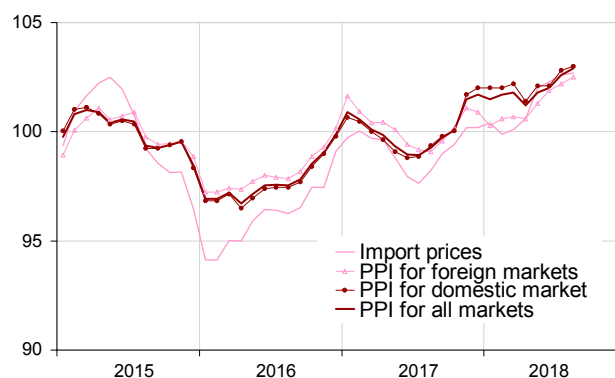
In August 2018, the producer prices of French industrial products sold on foreign markets rose by 0.3% (as in July), essentially due to the growth in electricity wholesale market selling prices. Export prices of manufactured products were virtually stable (+0.1%). Those of refined petroleum products rose by +1.3% (+35.0% year over year). Export prices of "other industrial products" were almost unchanged in August, the overall increase of prices were almost offset by the decline in pharmaceutical product prices. Year over year, export prices of industrial products accelerated again (+3.5% after +3.0% in July).

- **Import price indices of industrial products: +0.1% in August**

In August 2018, the import prices of industrial products were virtually stable (+0.1%, after +0.3% in July). Year over year, they remained strong (+4.6% after +5.1% in July). The import prices of manufactured products were almost unchanged in August as in July. Those of coke and refined petroleum products rose by 1.0%. Food and beverage prices fell back for the first time since February (-0.2% in August) and remained decreasing year over year (-1.1%).

Total Industry price indices

Reference year: 2015



Source: INSEE

French Producer Price Indices in industry according to the market where the products are sold:

reference year: 2015

Levels A 10 and A 17 in CPF rev. 2, 2008	Weight	Aug.18	Change in %	
			In 1 month	In 1 year
French market				
BE:TOTAL INDUSTRY	1000	103.0	0.2	3.7
(DE) Mining and quarrying, energy, water	215	101.5	0.6	4.8
CZ: Manufactured prod.	785	103.5	0.2	3.5
(C1) Food products, beverages, tobacco	194	100.6	0.2	0.0
(C2) Coke and refined petroleum products	46	133.2	1.4	40.0
(C3) Electrical & electronic equip., computers, mach.	69	101.1	0.2	1.4
(C4) Transport equipment	125	100.5	0.0	0.1
(C5) Other man. products	351	102.9	0.0	2.4
Foreign markets				
BE:TOTAL INDUSTRY	1000	102.5	0.3	3.5
CZ: Manufactured prod.	980	101.8	0.1	2.5
(C1) Food products, beverages, tobacco	121	99.8	0.0	-0.9
(C2) Coke and refined petroleum products	34	127.7	1.3	35.0
(C3) Electrical & electronic equip., computers, mach.	151	99.7	0.1	0.7
(C4) Transport equipment	207	101.0	0.0	1.0
(C5) Other man. products	467	101.3	0.1	2.1
All markets				
BE:TOTAL INDUSTRY	1000	102.9	0.3	3.6
CZ: Manufactured prod.	835	102.9	0.1	3.1
(C1) Food products, beverages, tobacco	175	100.5	0.2	-0.1
(C2) Coke and refined petroleum products	43	131.5	1.4	38.9
(C3) Electrical & electronic equip., computers, mach.	90	100.5	0.2	1.1
(C4) Transport equipment	146	100.7	0.0	0.4
(C5) Other man. products	381	102.4	0.0	2.3

Source: INSEE

Import prices of industrial products

reference year: 2015

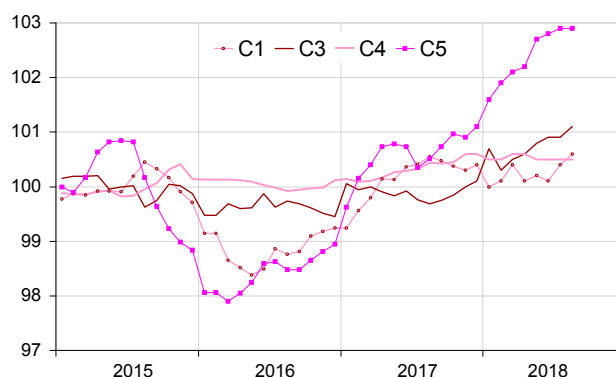
Levels A 10 and A 17 in CPF rev. 2, 2008	Weight	Aug.18	Change in %	
			In 1 month	In 1 year
BE:TOTAL INDUSTRY	1000	102.7	0.1	4.6
CZ: Manufactured prod.	s	101.4	0.0	2.4
(C1) Food products, beverages, tobacco	77	103.8	-0.2	-1.1
(C2) Coke and refined petroleum products	40	127.9	1.0	38.7
(C3) Electrical & electronic equip., computers, mach.	219	98.4	0.1	0.4
(C4) Transport equipment	180	99.5	-0.3	-0.1
(C5) Other manufactured products	s	100.8	0.1	1.8

nd: non available ; s : confidential

Source: INSEE

Producer price indices of manufactured products sold on the French market

Reference year: 2015



Source: INSEE

Producer price indices of coke and refined petroleum products sold on the French market

Reference year: 2015



Source: INSEE

Revision of variations

	In %		
	May 18 / Apr.18	Jun.18 / May 18	Jul.18 / Jun.18
French producer prices in industry sold on:			
- the French market	//	-0.1	+0.1
- the foreign markets	//	//	+0.1
- all markets	-0.1	//	+0.1
Import prices of industrial products	//	//	-0.1

How to read it: the variation of the producer price index in industry for products sold on the French market between June 2018 and July 2018 has been revised by +0.1 points: published last month equal to +0.6%, it as been updated to +0.7%.

Source: INSEE

For more information about French PPI

- Historical data are available on the BDM: <https://www.insee.fr/en/statistiques/series/108665892>
- Follow us on Twitter @InseeFr_News: https://twitter.com/InseeFr_News
- Contact: bureau-de-presse@insee.fr

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