

Informations *Rapides*

11 septembre 2018 - n° 236

Main indicators



■ Payroll employment – 2nd Quarter 2018

In Q2 2018, payroll employment slowed down in the private business sector and declined in public service

Warning: The introduction of the "Déclaration Sociale Nominative" (DSN) to replace the "bordereau récapitulatif de cotisations" (BRC) may affect temporarily the declarative behavior of businesses. During the ramp-up phase of the DSN, adjustments are made in the statistical processing chain of employment estimates to reflect these changes. These changes are likely to generate more revisions than usual to data.

Payroll employment slowed down in Q2 2018

In Q2 2018, net payroll job creation reached +12,500, after +47,500 in the previous quarter (that is 0.0 %, after +0.2 %). Payroll employment declined again in the public sector (-11,800), and slowed down in the private sector (+24,300). Year on year, it rose by 207,600 (+0.8 %): 236,000 jobs were created in the private sector and 28,300 jobs were destroyed in the public service.

Payroll employment barely decreased in industry and continued to grow strongly in construction

Payroll employment decreased slightly in industry in Q2 2018 (that is -2,200, after -400), showing nonetheless a year on year increase (+5,000).

The growth of payroll employment in construction continued at the same pace than in the previous quarter: +5,000 (that is +0.4 % as in Q1 2018). Year on year, the increase reached +25,300 jobs (that is +1.9 %).

Payroll employment slowed down in market services and fell back a little in temporary work

In Q2 2018, payroll employment increased by 23,400 in the market services, that is +0.2 %, after +0.3 % in the previous quarter. Year on year, the market service sector as a whole supported the large majority of payroll employment growth: +194,900, that is +1.6 %.

Temporary employment declined slightly in Q2 2018 for the first time since summer 2014: -2,900 jobs i.e. -0.4 % after +0.3 % in Q1 2018. Over a year, it was still sharply increasing: +49,500, that is +6.5 %. Employment in services excluding temporary work increased by +26,400 jobs in Q2 2018 (i.e. +0.2 %, after +0.3 %). Over a year, the market service sector excluding temporary work expanded by 145,400 jobs (+1.3 %).

Payroll employment change: thousands

SA data in thousands

	Change in 3 months		Change in 1 year	Level
	2018	2018	2018	2018
	Q1	Q2	Q2	Q2
Agriculture	3.0	0.2	3.6	306.8
Goods-producing industries excl. Construction	-0.4	-2.2	5.0	3, 142.8
of which : Manufacturing	0.1	-1.8	6.4	2, 778.2
Construction	5.1	5.0	25.3	1, 367.7
Market services	38.1	23.4	194.9	12, 315.3
of which : Temporary employment (*)	2.3	-2.9	49.5	811.0
Non-market services	1.8	-14.0	-21.3	8, 047.3
Total (*)	47.5	12.5	207.6	25, 179.8
Private sector (*)	48.8	24.3	236.0	19, 399.7
Public service	-1.3	-11.8	-28.3	5, 780.2

How to read it: In Q2 2018, net job creation in market services amounted to 23,400 jobs from the previous quarter

Payroll employment change: percentage

SA data in %

	Change in 3 months		Change in 1 year
	2018	2018	2018
	Q1	Q2	Q2
Agriculture	1.0	0.1	1.2
Goods-producing industries excl. Construction	0.0	-0.1	0.2
of which : Manufacturing	0.0	-0.1	0.2
Construction	0.4	0.4	1.9
Market services	0.3	0.2	1.6
of which : Temporary employment (*)	0.3	-0.4	6.5
Non-market services	0.0	-0.2	-0.3
Total	0.2	0.0	0.8
Private sector	0.3	0.1	1.2
Public service	0.0	-0.2	-0.5

Scope : France excluding Mayotte

(*) Temporary workers are recorded in services, regardless of the sector in which they carry out their mission effectively.

Source: AcoSs-Urssaf, Dares, INSEE

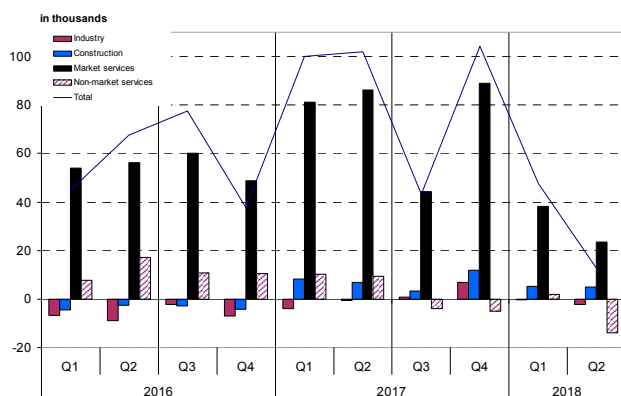
Employment stabilized in public service

Employment in mainly non-market services decreased in Q2 2018: – 14,000 jobs, after +1,800 in the previous quarter. After a near-stability in Q1 2018 (– 1,300 jobs), public service decreased (– 11,800) because of the decline in the number of subsidised employment contracts. Over a year, mainly non-market services decreased by – 21,300 jobs (of which – 28,700 in public service).

Revisions

Compared to the employment estimate published on 12 June 2018, net job creation of Q1 2018 has been barely revised (– 1,300 jobs). Compared to the flash estimate focused on the private sector published on 10 August 2018, net job creation in Q2 2018 has been revised downwards by 6,700, especially due to temporary work and market services.

Variation in payroll employment in thousands



Scope : France excluding Mayotte.

Sources: Acoiss-Urssaf, Dares, INSEE

Payroll employment change (*)

SA data in thousands

Code	Naf rev.2	Change in 3 months		Change in 1 year	Niveau
		2018		2018	2018
		Q1		Q2	Q2
		2018	2018	2018	2018
AZ	Agriculture	3.0	0.2	3.6	306.8
DE	Electricity, gas, steam, and air conditioning supply	-0.5	-0.4	-1.4	364.6
C1	Manufacture of food products	0.9	0.9	4.7	578.0
C2	Manufacture of beverage and tobacco products	0.0	0.0	-0.1	9.2
C3	Manufacture of coke, and refined petroleum products	-0.4	-0.8	0.5	418.5
C4	Manufacture of computer, electronic and electrical products	-0.4	-0.9	-0.3	344.2
C5	Manufacture of transport equipment	0.1	-0.9	1.6	1,428.3
FZ	Construction	5.1	5.0	25.3	1,367.7
GZ	Wholesale and retail trade	6.7	2.9	25.5	3,153.2
HZ	Transportation and storage	5.0	5.1	15.1	1,397.3
IZ	Accommodation and food service activities	12.6	8.5	34.5	1,102.3
JZ	Information and communication	6.7	3.4	22.7	775.7
KZ	Financial and insurance activities	-1.5	-0.8	-1.4	870.1
LZ	Real estate activities	-0.6	-0.5	-1.6	240.4
MN	Professional, scientific and technical activities	12.1	8.2	111.3	3,458.3
	of which : Temporary employment	2.3	-2.9	49.5	811.0
OQ	Public administration and defence ; education ; human health and social work act.i	1.8	-14.0	-21.3	8,047.3
RU	Other service activities	-2.9	-3.5	-11.3	1,318.0

Scope : France excluding Mayotte.

Sources: Acoiss-Urssaf, Dares, INSEE

Revisions of payroll employment in Q1 2018 and Q2 2018

SA data in thousands

	Change in 3 months			
	Payroll employment (12/06/2018)		Private scope only (flash estimate)	
	New estimation	Rev. Q1 2018	New estimation	Rev. Q2 2018
Agriculture	3.0	0.0	0.2	0.0
Goods-producing industries	-0.4	0.4	-2.4	1.4
Construction	5.1	1.5	5.0	0.9
Market services	38.1	-1.0	23.8	-5.8
of which : Temporary work employment (*)	2.3	-2.2	-2.9	-4.0
Non-market services	1.8	-2.1	-2.3	-3.3
Total	47.5	-1.3	24.3	-6.7
Private sector	48.8	1.1		
Public service	-1.3	-2.4		

Scope : France excluding Mayotte

(*) Temporary workers are recorded in services, regardless of the sector in which they carry out their mission effectively.

Sources: Acoiss-Urssaf, Dares, INSEE

For further information

This "Informations rapides" is published in partnership with Acoiss and Dares. Quarterly estimates of payroll employment are drawn up by INSEE, by applying quarterly changes computed from several sources to the annual employment levels built by Insee. The results are published approximately 70 days after the end of the quarter. Acoiss also publishes workforce estimates (workstations) on its own field and the Dares publishes detailed information on temporary employment. These publications are published on the same day and at the same time as the "Informations Rapides" produced in partnership by Acoiss-Dares-Insee.

- Complementary data and metadata (methodology, linked internet pages, etc.) are available on the web page of this indicator: <https://www.insee.fr/en/statistiques?debut=0&theme=30&collection=5&conjoncture=27&idfacette=5>
- Historical data are available on the BDM: <https://www.insee.fr/en/statistiques/series/103167884>
- More detailed data on temporary employment can be consulted on the Dares website at the following address: <http://dares.travail-emploi.gouv.fr/dares-etudes-et-statistiques/statistiques-de-a-a-z/article/l-emploi-interimaire>
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Next issue on flash estimate (Q3 2018): 13/11/2018, 8:45 am
Next issue on payroll employment (Q3 2018): 11/12/2018, 7:30 am