

Informations *Rapides*

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■ Turnover in large-scale food retailing - July 2018

In July 2018, the turnover in large-scale food retailing bounced back (+1.1%)

In July 2018, the turnover in large-scale food retailing bounced back after a slight decrease in June (+1.1% after -0.3%). Sales recovered in food products (+1.0% after -1.0%) and more strongly in non-food products (+1.7% after -1.6%). By contrast, sales of automotive fuel fell back (-0.3% after +1.3%).

Sales went up sharply in supermarkets (+1.1% after -1.7%) and gathered pace in hypermarkets (+0.9% after +0.3%).

Increase over the last three months

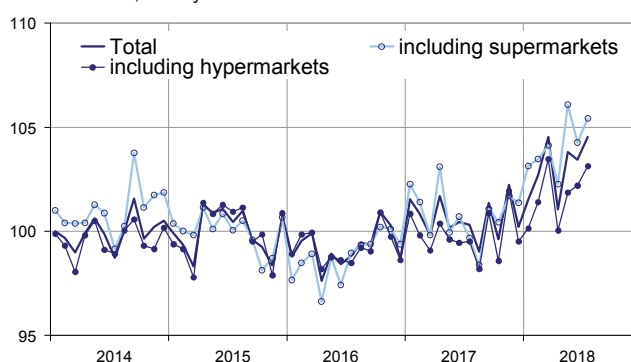
Over the last three months (May to July), the turnover in large-scale food retailing increased compared to the previous three months (+1.1%). Over that period, sales rose slightly in food products (+0.8%) whereas they dwindled in non-food products (-0.9%). They grew sharply in automotive fuel (+4.4%) Turnover increased in supermarkets (+1.9%) and more moderately in hypermarkets (+0.7%).

Growth of 3.6% over a year

The turnover of the past three months in large-scale food retailing rose by 3.6% compared to the same period one year earlier. Sales in food products increased sharply (+2.1%) whereas they decreased in non-food products (-3.1%). Sales of automotive fuel surged (+19.3%). Year on year, sales increased more in supermarkets (+5.2%) than in hypermarkets (+2.9%).

Turnover in large-scale food retailing by type of retail stores

SA-WDA value, Base year 2015



Source: INSEE - Monthly survey of large-scale food retail activities (Emagsa)

Turnover in large-scale food retailing

SA-WDA value, base year 2015

Kind of stores or kind of products	Variation en %				
	July/June	June/May	May/Apr	q-o-q (1)	y-o-y (2)
Turnover (*)	1.1	-0.3	2.7	1.1	3.6
including					
Sales of food products(**)	1.0	-1.0	3.6	0.8	2.1
Sales of non-food products(**)	1.7	-1.6	-0.4	-0.9	-3.1
Sales of automotive fuel(**)	-0.3	1.3	2.9	4.4	19.3
including					
Supermarkets(***)	1.1	-1.7	3.7	1.9	5.2
Hypermarkets(***)	0.9	0.3	1.8	0.7	2.9

(1) Quarter-on-quarter: last three months / previous three months

(2) Year-on-year: last three months / same three months of previous year

(*) : including sales not in stores

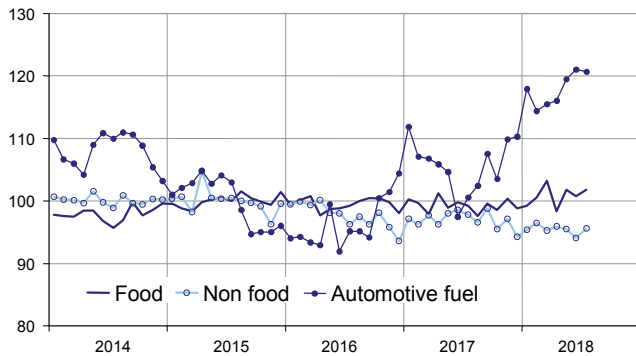
(**) : sold in supermarkets or hypermarkets

(***) : excluding sales not in stores

Source: INSEE - Monthly survey of large-scale food retailing activities (Emagsa)

Turnover in super. and hypermarkets by type of products

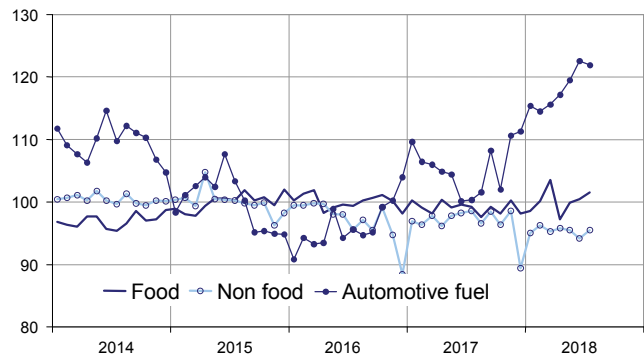
SA-WDA value, Base year 2015



Source: INSEE - Monthly survey of large-scale food retail activities (Emagsa)

Turnover in hypermarkets by type of products

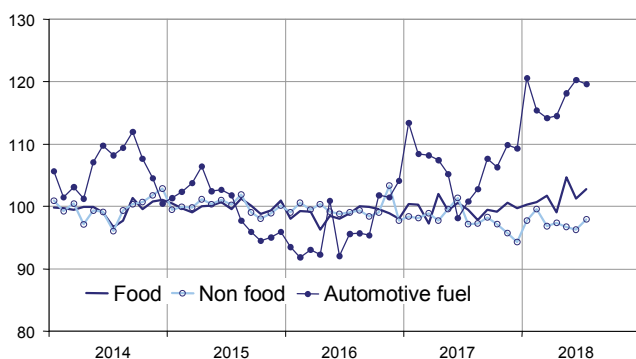
SA-WDA value, Base year 2015



Source: INSEE - Enquête mensuelle sur les grandes surfaces alimentaires (EMAGSA)

Turnover in supermarkets by type of products

SA-WDA value, Base year 2015



Source: INSEE - Monthly survey of large-scale food retail activities (Emagsa)

Revisions of variations

in percentage point

	June/ May	May/ Apr	Apr/ Mar	Q2 2018/ Q1 2018	2017/ 2016
Large-scale food retailing	0.56	0.32	-0.19	0.23	-0.01
raw series	0.79	0.00	0.00	0.28	0.00
SA-WDA parameters	-0.23	0.32	-0.19	-0.05	-0.01

How to read it: Within large scale food retailing, the SA-WDA variation between May and June is revised by +0.56 points: +0.79 points are due to the raw series' revision and -0.23 points to the new calculation of the SA-WDA

Source: INSEE - Monthly survey of large-scale food retailing activities (Emagsa)

Revisions

The variation in the turnover of large-scale food-retailing for June 2018 has been revised upwards by 0.6 points to -0.3% instead of -0.9% previously published.

For more information

- Additional data (long time series) and metadata (methodology, linked internet pages, etc.) are available on the web page of this index: <https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=71>
- Historical data are available on BDM: <https://www.insee.fr/en/statistiques/series/103189416>
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Next issue: 28 September 2018 at 12:00