

Informations *Rapides*

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■ Index of services production – June 2018

In June 2018, services output was virtually stable

The commentary shows variations of subsections by decreasing contribution to the overall variation. The contribution of a subsection depends on the extent of the change and on its weight.

In June 2018, output in services was virtually stable (+0.1%) after a decrease in May (−1.2%).

Services output rose over the last three months

Over the last three months (April to June), services production increased by 1.2% compared to the previous three months.

It grew strongly in business support activities (+2.0%), be it in specialised, scientific and technical activities (+2.1%) or in administrative and business service activities (+1.9%). It rose sharply in information and communication (+2.4%) and more slightly in household services (+0.4%). The production was almost unchanged in accommodation and food services activities (+0.1). However, it decreased in transportation and storage (−0.3%) and in real estate activities (−0.6%).

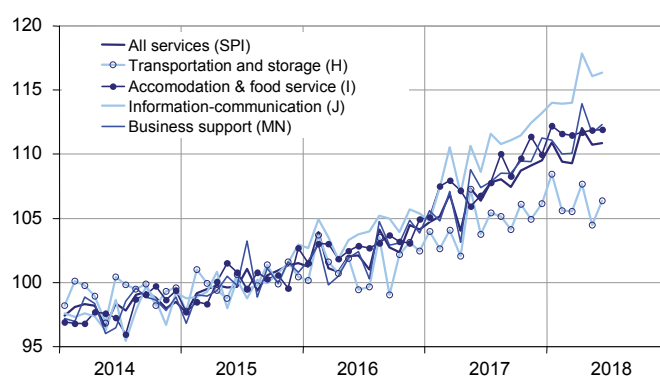
Output grew sharply over a year

In services, output of the last three months rose sharply over a year (+5.0%), with an increase in all sectors.

It went up strongly in business support (+5.8%), be it in specialised, scientific and technical activities (+5.2%) or in administrative and business service activities (+6.7%). It also grew sharply in information and communication (+7.4%), household services (+6.4%) and accommodation and food service activities (+4.9%). It rose more moderately in transportation and storage (+1.7%) and real estate activities (+1.3%).

Index of services production

2015 based, SA-WDA



Sources: DGFIP, INSEE

Variation in the services production

2015 based, SA-WDA

Nace classification	Weight (1)	Change in %			
		Jun./ May	May/ Apr.	q-o-q (2)	y-o-y (3)
Index of services production	10000	0.1	−1.2	1.2	5.0
H Transportation and storage	1504	1.9	−3.0	−0.3	1.7
I Accommodation and food service activities	870	0.1	0.2	0.1	4.9
J Information and communication	1635	0.3	−1.6	2.4	7.4
L Real estate activities	964	−5.3	2.3	−0.6	1.3
M+N Business support	4289	0.6	−2.0	2.0	5.8
M Specialised, scientific and technical activities	2540	0.8	−2.0	2.1	5.2
N Administrative and business service activities	1748	0.4	−2.1	1.9	6.7
R+S Household services	738	−0.1	2.7	0.4	6.4

(1) Weight (10 000 = H...S excepting K, O, P, Q)

(2) Quarter-on-quarter: last three months / previous three months

(3) Year-on-year: last three months / same three months of previous year

Sources: DGFIP, INSEE

Variation in the services production

2015 based, SA-WDA

Rebound in business support

In June 2018, output in business support activities bounced back (+0.6% after -2.0% in May).

It recovered in specialised, scientific and technical activities (+0.8% after -2.0% in May), particularly in activities of head offices and management consultancy (+2.6% after -2.0%) and legal and accounting activities (+0.8% after -1.0%). By contrast, it still decreased in scientific research and development (-2.3% after -1.1%). Output also rebounded in administrative and business support activities (+0.4% after -2.1%), notably in services to building and landscape activities (+1.6% after -3.6%), rental and leasing activities (+0.8% after -2.5%) and security and investigation (+3.4% after -5.5%). By contrast, it went down again in employment activities (-0.9% after -1.4%).

Strong upturn in transportation and storage

Output in transportation and storage picked up in June (+1.9%) after an important decline in May (-3.0%), notably in land transport (+3.2% after -4.9%). It continued to increase strongly in air transport (+11.5% after +5.2%).

Slight rebound in information and communication

Output in information and communication bounced back slightly in June (+0.3% after -1.6%), due to computer programming (+1.4% after -3.9%) and publishing activities (+4.7% after -1.6%) and despite a withdrawal in motion picture, sound recording, music publishing (-6.7% after +4.6%).

Virtual stability in accommodation and food service activities

In June, output in accommodation and food services was virtually stable (+0.1% after +0.2%). It grew in food and beverage service activities (-0.6% after a stability) whereas it dwindled in accommodation (-1.8% after +0.8%).

Near stability in household services

Output in household services was nearly stable in June, after a sharp rise in May (+2.7%). It folded in arts, entertainment and recreation (-0.7% after +4.1%) but expanded again in other personal services production (+1.0% after +0.2%).

Revisions

The month-on-month variation rate of the index of services production in May 2018 has been revised downwards by 0.5 points. Initially published at -0.7%, it has been stated at -1.2%.

	Weight (1)	Jun. 18	Change in %		
			Jun./ May	May/ Apr.	q-o-q (2)
Index of services production	10000	110.9	0.1	-1.2	1.2
H transportation and storage	1504	106.4	1.9	-3.0	-0.3
49 Land transport...	715	108.5	3.2	-4.9	-1.7
50 Water transport	36	112.8	-8.4	0.4	2.5
51 Air transport	115	113.5	11.5	5.2	2.6
52 Warehousing and support for transportation	504	105.6	-0.6	-2.3	0.7
53 Postal and courier activities	135	90.5	-1.1	-2.7	0.4
I Accommodation and food service activities	870	111.9	0.1	0.2	0.1
55 Accommodation	205	104.4	-1.8	0.8	-1.1
56 Food and beverage service activities	664	114.3	0.6	0.0	0.4
J Information-communication	1635	116.4	0.3	-1.6	2.4
58 Publishing activities	208	112.5	4.7	-1.6	3.9
59 Motion picture, sound recording, music publishing	119	107.8	-6.7	4.6	1.4
60 Programming and broadcasting activities	71	108.1	-4.4	4.3	2.5
61 Telecommunications	415	103.7	0.8	0.5	2.0
62 Computer programming...	720	126.6	1.4	-3.9	2.8
63 Information services	102	119.1	-6.5	-1.4	-0.2
L Real estate activities	964	98.3	-5.3	2.3	-0.6
M Specialised, scientific and technical activities	2540	109.7	0.8	-2.0	2.1
69 Legal and accounting activities	502	113.6	0.8	-1.0	1.1
70 Activities of head offices and management consultancy	739	112.5	2.6	-2.0	2.8
71 Architecture and engineering activities	491	107.2	0.6	-2.7	0.6
72 Scientific research and development	559	103.5	-2.3	-1.1	3.0
73 Advertising and market research	146	100.4	0.7	-7.1	-0.2
74 Other professional, scientific and technical activities	79	135.4	4.4	-1.6	7.2
75 Veterinary activities	26	114.6	0.7	1.2	2.3
N Administrative and business service activities	1748	116.1	0.4	-2.1	1.9
77 Rental and leasing activities	526	112.4	0.8	-2.5	0.9
78 Employment activities	502	128.5	-0.9	-1.4	2.2
79 Travel agency, tour operator	35	103.5	3.0	-0.9	0.0
80 Security and investigation	104	114.1	3.4	-5.5	3.3
81 Services to building and landscape activities	245	112.3	1.6	-3.6	1.9
82 Other administrative and business support activities	336	108.0	0.1	-0.4	2.9
R Arts, entertainment and recreation	460	119.3	-0.7	4.1	0.6
S Other personal services	278	106.5	1.0	0.2	0.1

(1) Weight (10 000 = H...S excepting K, O, P, Q)

(2) Quarter-on-quarter: last three months / previous three months

Sources: DGFIP, INSEE

Revision of variations

in percentage points

	May/ Apr.	Apr./ Mar.	Mar./ Feb.	Q1 2018/ Q4 2017	2017/ 2016
Services production	-0.50	-0.07	-0.02	-0.10	-0.06
Raw series	-0.29	-0.31	-0.02	0.10	-0.07
SA-WDA parameters	-0.21	0.24	0.00	-0.20	0.01

How to read: in the services industries, the SA-WDA variation in output between April 2018 and May 2018 is revised by -0.50 points: -0.29 points due to the revisions of raw data and -0.21 points due to the update of SA-WDA parameters

Sources: DGFIP, INSEE

For further information

- Complementary data (long series) and metadata (methodology, linked internet pages, etc.) are available on the web page of the index: <https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=70>
- Historical data are available on BDM: <https://www.insee.fr/en/statistiques/series/109940548>
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