

Informations *Rapides*

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■ Sales volume in wholesale and retail trade; repair of motor vehicles and motorcycles – June 2018

In June 2018, the sales volume in overall trade was stable

The commentary shows variations of subsections by decreasing contribution to the overall variation. The contribution of a subsection depends on the extent of the change and on its weight.

In June 2018, the sales volume in overall trade was stable after an increase in May (+1.4%). It gathered pace in retail trade and repair of motor vehicles and motorcycles (+1.2% after +0.8%) and increased slightly in retail trade (+0.4% after +1.2%). By contrast, it fell back in wholesale trade (–0.4% after +1.6%).

The sales volume in overall trade rose over the last three months

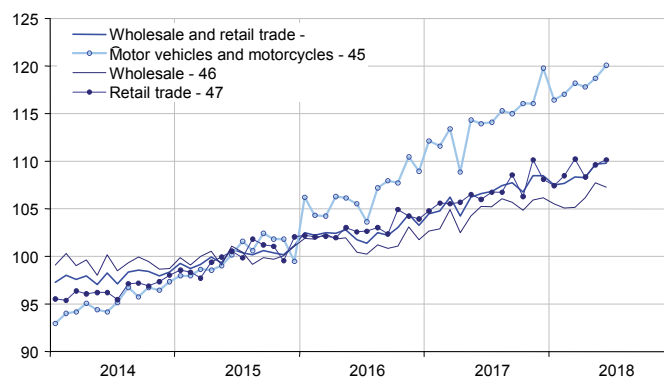
Over the last three months, the sales volume in overall trade rose by 1.3% compared to the previous three months. It went up in wholesale trade (+1.7%), in retail trade and repair of motor vehicles and motorcycles (+1.4%) and in retail trade (+0.6%) – it grew in specialised stores (+0.7%), retail trade not in stores (+2.2%) and non-specialised stores (+0.2%).

The sales volume rose by 3.4% over a year

The sales volume in overall trade grew by 3.4% over a year. It increased markedly in all sectors. It rose by 2.9% in wholesale trade. It also rose sharply in retail trade (+3.1%) – it grew both in specialised stores (+2.7%) and non-specialised stores (+2.8%) and in retail trade not in stores (+7.4%). It went up substantially in trade and repair of motor vehicles and motorcycles (+5.8%).

Sales volume in wholesale and retail trade; repair of motor vehicles and motorcycles

SA-WDA volume, Base year 2015



Sources: DGFIP, INSEE

Sales volume in the retail trade; repair of motor vehicles and motorcycles

SA-WDA volume, Base year 2015

NACE Classification	Weight	Change in %			
		June/ May	May/ Apr	q-o-q (1)	y-o-y (2)
G Wholesale and retail trade ; repair of motor vehicles and motorcycles	10000	0.0	1.4	1.3	3.4
45 Wholesale and retail trade and repair of motor vehicles and motorcycles	1272	1.2	0.8	1.4	5.8
46 Wholesale trade, except of motor vehicles and motorcycles	5777	–0.4	1.6	1.7	2.9
47 Retail trade, except of motor vehicles and motorcycles	2952	0.4	1.2	0.6	3.1
471 Retail sale in non-specialised stores	1109	0.7	2.5	0.2	2.8
472 to 477 Retail sale in specialised stores	1622	0.3	0.5	0.7	2.7
478 and 479 Retail trade not in stores	221	0.5	0.4	2.2	7.4

(1) Quarter-on-quarter: last three months /previous three months.

(2) Year-on-year: last three months / same three months of the previous year.

The codes correspond to different levels of aggregation of the classification NAF rev.2

Sources: DGFIP, INSEE

Sales volume in the retail trade; repair of motor vehicles and motorcycles

SA-WDA volume, Base year 2015

Further increase in trade and repair of motor vehicles and motorcycles

In June 2018, the sales volume in trade and repair of motor vehicles and motorcycles gathered pace (+1.2% after +0.8%), especially in sale of motor vehicles (+2.2% after +0.8%) and more moderately in maintenance and repair of motor vehicles (+0.8% after +0.5%). It went up more moderately in sale, maintenance and repair of motorcycles and related parts and accessories (+0.8% after +3.4%). By contrast, it fell back in sale of motor vehicle parts and accessories (-1.5% after +0.8%).

Slight increase in sales volume of retail trade

In June 2018, the sales volume in retail trade increased slightly (+0.4% after +1.2% in May), especially for the non-specialised stores (+0.7% after +2.5%) and more moderately in specialised stores (+0.3% after +0.5%). In particular, the sales volume rebounded in specialised stores of other goods (clothing, shoes etc.; +0.4% after -0.5%) and more strongly in sales of information and communication equipment (+3.1% after -0.6%). It increased moderately in automotive fuel (+0.2% after +0.6%) and was virtually stable in other household equipment (+0.1% after +1.3%). By contrast, it dwindled in cultural and recreation goods (-1.0% after +0.6%).

According to the first early estimates, the sales volume in retail trade except of motor vehicles and motorcycles should increase in July 2018 (+0.3%). It should grow by 3.4% year on year.

Downturn in wholesale trade

In June 2018, the sales volume in wholesale trade fell back (-0.4% after +1.6% in May). It dwindled sharply in non-specialised wholesale trade (-8.5% after +8.1%), for wholesalers on a fee or contract basis (-1.5% after +3.6%) and in wholesale of food, beverages and tobacco (-1.0% after +1.7%). By contrast, it bounced back in wholesale of household goods (+0.7% after -1.0%) and increased again in other specialised wholesale (+1.4% after +0.9%).

Revisions

The variation in the sales volume of overall trade in May 2018 has been slightly revised upwards at +1.4% instead of +1.3% initially published.

Nace Classification	Weight	June 2018	Change in %		
			June/ May	May/ Apr	q-o-q (1)
G Wholesale and retail trade; repair of motor vehicles and motorcycles	10000	109.8	0.0	1.4	1.3
45 Wholesale and retail trade and repair of motor vehicles and moto.	1272	120.1	1.2	0.8	1.4
451 Sale of motor vehicles	850	122.7	2.2	0.8	1.7
452 Maintenance and repair of motor vehicles	89	114.4	0.8	0.5	2.0
453 Sale of motor vehicle parts and accessories	306	115.5	-1.5	0.8	0.3
454 Sale, maintenance and repair of moto. and related parts and accessories	27	111.1	0.8	3.4	1.9
46 Wholesale trade, except of motor vehicles and moto.	5777	107.3	-0.4	1.6	1.7
461 Wholesale on a fee or contract basis	813	108.6	-1.5	3.6	1.3
462 Wholesale of agricultural raw materials and live animals	390	97.5	-1.9	1.2	3.0
463 Wholesale of food, beverages and tobacco	1029	105.2	-1.0	1.7	1.4
464 Wholesale of household goods	1130	106.1	0.7	-1.0	0.8
465 Wholesale of information and communication equipment	331	122.0	-0.9	2.3	2.2
466 Wholesale of other machinery, equipmt and supplies	716	110.9	0.8	1.9	1.6
467 Other specialised wholesale	1132	107.3	1.4	0.9	2.9
469 Non specialised wholesale trade	236	102.4	-8.5	8.1	0.5
47 Retail trade, except of motor vehicles and moto.	2952	110.1	0.4	1.2	0.6
471 Non-specialised stores	1109	108.9	0.7	2.5	0.2
472 to 477 Specialised stores	1622	108.7	0.3	0.5	0.7
472 Retail sale of food, beverages and tobacco	155	117.1	-0.5	4.0	-2.0
473 Retail sale of automotive fuel	224	98.9	0.2	0.6	0.1
474 Retail sale of information and communication equipmt	65	119.8	3.1	-0.6	0.5
475 Retail sale of other household equipment	310	108.0	0.1	1.3	1.0
476 Retail sale of cultural and recreation goods	118	106.1	-1.0	0.6	-1.3
477 Retail sale of other goods	750	109.6	0.4	-0.5	1.5
478 et 479 Retail trade not in stores	221	126.9	0.5	0.4	2.2

(1) Quarter-on-quarter: last three months /previous three months.

Sources: DGFIP, INSEE

Revision of variations

in percentage points

	May/ Apr	Apr/ Mar	Mar/ Feb.	Q1 2018/ Q4 2017	2017/ 2016
G Overall trade	0.10	0.06	0.09	-0.02	0.03
Raw series	-0.03	0.01	0.10	-0.10	0.04
SA-WDA parameters	0.13	0.05	-0.01	0.08	-0.01

How to read: in the wholesale and retail trade; repair of motor vehicles and motorcycles, the SA-WDA variation between May and April 2018 is revised by +0.10 points. -0.03 points are due to the raw series' revision and +0.13 points to the new calculation of the SA-WDA parameters.

Sources: DGFIP, INSEE

For more information

- Additional data (long time series) and metadata (methodology, linked internet pages, etc.) are available on the web page of this index: <https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=69>
- Historical data are available on BDM: <https://www.insee.fr/en/statistiques/series/109939810>
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