

Informations Rapides

31 août 2018 - n° 229



■ Turnover in industry and construction – June 2018

In June 2018, the turnover in the manufacturing industry rose (+0.8%)

The commentary shows variations of subsections by decreasing contribution to the overall evolution. The contribution of a subsection depends on the extent of the change and on its weight.

In June 2018, the turnover rose in the manufacturing industry (+0.8%) after a virtual stability in May (+0.1%). It recovered also in industry as a whole (+0.6 % after -0.3 %) in spite of a slight decrease in mining and quarrying; energy; water supply; waste management (-0.2 % after -2.4 %).

Export turnover recovered sharply (+2.4 % after -1.0%).

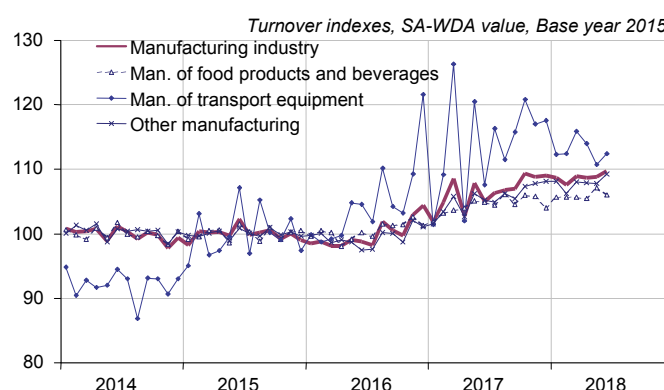
Increase over the second quarter (+0.6%)

The turnover rose over the second quarter in the manufacturing industry (+0.6%) as in industry as a whole (+0.8%). Within manufacturing, the turnover grew sharply in the manufacture of coke and refined petroleum products (+7.2%) and, to a lesser pace in "other manufacturing" (+0.8%) and in the manufacture of food products and beverages (+0.5%). It fell in the manufacture of transport equipment (-1.0%) and in the machinery and equipment goods (-0.7%).

Sharp increase compared to the previous year (+3.7%)

The turnover grew sharply compared to the same three months of the previous year in the manufacturing industry (+3.7%) as in industry as a whole (+4.5%). The increase was strong in the mining and quarrying, energy, water supply, waste management (+8.9 %). Over this period, the turnover rose for all manufacturing sector: in "other manufacturing" (+3.5%), in the manufacture of coke and refined petroleum products (+27.2%), in the manufacture of transport equipment (+2.1%), in the manufacture of food products and beverages (+1.4%) and in the machinery and equipment sector (+1.3%).

Turnover in manufacturing industry



Sources: DGFIP, INSEE

Variation of the turnover in industry and construction

SA-WDA value, Base year 2015

NA : A 10, (A 17)	Weight (1)	Change in %			
		June/ May	May/ Apr.	q-o-q (2)	y-o-y (3)
BE: INDUSTRY	10000	0.6	-0.3	0.8	4.5
CZ: MANUFACTURING INDUSTRY	8371	0.8	0.1	0.6	3.7
Of which Exports	2977	2.4	-1.0	0.1	1.2
(C1): Manufacture of food products and beverages	1809	-1.0	1.5	0.5	1.4
(C2): Manufacture of coke and refined petroleum products	423	1.8	4.2	7.2	27.2
(C3): Machinery and equipment goods	944	0.6	0.4	-0.7	1.3
(C4): Manufacture of transport equipment	1387	1.5	-2.8	-1.0	2.1
(C5): Other manufacturing	3808	1.3	0.0	0.8	3.5
DE: Mining and quarrying; energy; water supply; waste management	1629	-0.2	-2.4	2.1	8.9
FZ: CONSTRUCTION	10000	1.7	-2.5	1.1	3.5

(1) 10000=B...E and F

(2) Quarter-on-quarter: last three months / previous three months

(3) Year-on-year: last three months / same three months of previous year

The codes correspond to different levels of aggregation of the french aggregated classification of activities (NA 2008).

Sources: DGFIP, INSEE

Increase in “other manufacturing” (+1.3%)

The turnover in “other manufacturing” rose in June (+1.3%) after a virtual stability in May. It rebounded in the manufacture of chemicals and chemical products (+11.6 % after -2.1%) and in the other manufacturing, repair and installation of machinery and equipment (+0.9 % after -2.2%). It rose in the manufacture of basic metals and fabricated metal products, except machinery and equipment (+0.5%) and, in the manufacture of wood and paper products; printing and reproduction of recorded media (+0.7 %). Conversely, it fell back in the manufacture of textiles, wearing apparel, leather and related products (-0.3 % after +1.4 %).

The export sales in “other manufacturing” rose again in June (+2.2 % after +1.3%).

Rebound in transport equipment (+1.5%)

The turnover in the manufacture of transport equipment recovered in June (+1.5 % after -2.8%). This rebound was driven by the manufacture of motor vehicles (+2.5 % after -2.3%) and, to a lesser extent, by the manufacture of other transport equipment (+0.5 % after -3.3%).

The turnover in the manufacture of transport equipment also rebounded in export sales (+5.0 % after -6.8%).

Further increase in coke and refined petroleum products (+1.8%)

In June, the turnover in the manufacture of coke and refined petroleum products rose again (+1.8 % after +4.2%).

Increase in machinery and equipment (+0.6%)

In June, the turnover in machinery and equipment rose again (+0.6 % after +0.4%). It grew in the manufacture of electrical equipment (+1.6 % after +1.3%) and in the manufacture of computer, electronic and optical products (+0.7 % after -0.3%) while it was virtually stable in the manufacture. machinery and equipment n.e.c. (-0.1 % after +0.4%).

The export sales in machinery and equipment was virtually stable again (+0.1 % after a stability in May).

Downturn in food products and beverages (-1.0%)

The turnover in the manufacture of food products and beverages fell back in June (-1.0 % after +1.5%). It fell particularly in export (-1.2 % after +1.1%).

Revisions

The variation of the turnover index in May 2018 was unchanged (after rounding) in the manufacturing industry and in industry as a whole.

Indexes of turnover in industry and construction

SA-WDA, based year 2015

Industries:	Weight (1)	June 2018	Change in %		
			June May	May/ Apr.	q-o-q (2)
BE: INDUSTRY	10000	111.1	0.6	-0.3	0.8
CZ: MANUFACTURING INDUSTRY	8371	109.7	0.8	0.1	0.6
<i>of which Exports</i>	<i>2977</i>	<i>108.2</i>	<i>2.4</i>	<i>-1.0</i>	<i>0.1</i>
(C1): Man. of food products and beverages	1809	106.0	-1.0	1.5	0.5
<i>of which Exports</i>	<i>330</i>	<i>108.2</i>	<i>-1.2</i>	<i>1.1</i>	<i>1.0</i>
(C2): Man. of coke and refined petroleum products	423	127.1	1.8	4.2	7.2
(C3): Machinery and equipment goods	944	106.6	0.6	0.4	-0.7
<i>of which Exports</i>	<i>491</i>	<i>103.4</i>	<i>0.1</i>	<i>0.0</i>	<i>-0.2</i>
[CI] Man. of computer, electronic and optical products	286	107.9	0.7	-0.3	-0.5
[CJ] Man. of electrical equipment	225	107.3	1.6	1.3	-0.5
[CK] Man. of machinery and equipment n.e.c.	433	105.4	-0.1	0.4	-0.9
(C4): Man. of transport equipment	1387	112.4	1.5	-2.8	-1.0
<i>of which Exports</i>	<i>738</i>	<i>107.0</i>	<i>5.0</i>	<i>-6.8</i>	<i>-1.0</i>
[CL1] Man. of motor vehicles, trailers and semi-trailers	648	119.4	2.5	-2.3	-0.8
[CL2] Man. of other transport equipment	739	106.2	0.5	-3.3	-1.2
(C5): Other manufacturing	3808	109.3	1.3	0.0	0.8
<i>of which Exports</i>	<i>1367</i>	<i>110.1</i>	<i>2.2</i>	<i>1.3</i>	<i>0.5</i>
[CB] Man. of textiles, wearing apparel, leather and related products	188	105.1	-0.3	1.4	1.0
[CC] Man. of wood and paper products; printing and reproduction of recorded media	402	105.2	0.7	0.0	0.1
[CE] Man. of chemicals and chemical products	768	107.6	0.3	1.9	0.9
[CF] Man. of basic pharmaceutical products and pharmaceutical preparations	296	117.5	11.6	-2.1	0.7
[CG] Man. of rubber and plastics products, and other non-metallic mineral products	613	110.9	0.3	0.1	2.2
[CH] Man. of basic metals and fabricated metal products, except machinery and equipment	867	110.5	0.5	0.4	-0.7
[CM] Other manufacturing; repair and installation of machinery and equipment	673	108.0	0.9	-2.2	1.9
DE: Mining and quarrying; energy, water supply, sewerage, waste management	1629	118.6	-0.2	-2.4	2.1
[BZ] Mining and quarrying	60	113.9	3.9	-1.1	2.5
[DZ] Electricity, gas, steam and air-conditioning supply	1204	119.8	-1.5	-1.9	2.1
[EZ] Water supply; sewerage, waste management and remediation	365	115.3	4.1	-4.3	1.7
FZ: CONSTRUCTION	10000	111.6	1.7	-2.5	1.1

(1) 10000=B...E and F

(2) Quarter-on-quarter: last three months / previous three months

Sources: DGFIP, INSEE

Revision of variations

(in point %)

	May/ Apr.	Apr./ Mar.	Mar./ Feb.	Q1 2018/ Q4 2017	2017/ 2016
Industry (BE)	-0.01	0.13	-0.03	0.06	-0.01
raw serie	0.22	0.02	-0.04	0.10	-0.02
SA-WDA parameters	-0.23	0.11	0.01	-0.04	0.01
Manufacturing industry (CZ)	-0.01	0.13	-0.04	0.05	-0.01
raw serie	-0.08	0.04	-0.03	0.09	-0.02
SA-WDA parameters	0.07	0.09	-0.01	-0.04	0.01

How to read it: in the manufacturing, the SA-WDA variation between April and May 2018 is revised by -0.01 point: -0.08 point are due to the raw series' revision and +0.07 to the new calculation of the SA-WDA.

Sources: DGFIP, INSEE

For further information

- Complementary data (long series) and metadata (methodology, linked internet pages, etc.) are available on the web page of this index: <https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=6>
- Historical data are available on the BDM: <https://www.insee.fr/en/statistiques/series/109939789>
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Next issue: 28 September 2018 at 12.00