

Informations *Rapides*

10 août 2018 - n° 210



Main indicators

Flash estimate - Job creation in private sectors – 2nd Quarter 2018

In Q2 2018, private payroll employment continued to increase at a moderate pace (flash estimate)

In Q2 2018, private payroll employment continued to grow at a moderate pace : +0.2% after +0.2% in Q1 (that is +31,000 net job creations after +46,000 jobs). Year on year, private payroll employment increased by +1.3% (that is +241,100 jobs). Excluding temporary employment, it increased by +0.2% over the quarter (that is +29,900 jobs) and by +1.0% over the year (+186,500 jobs).

Private payroll employment increased at the same pace as in the previous quarter in construction (+0.3%, +4,100 jobs, after +3,600 jobs). It fell back by 0.1% in industry (that is -3,800 jobs, after -700 jobs). Year on year, private employment increased by 23,200 in construction and by 3,800 in industry.

In market services, private employment continued to increase: +0.2% (that is +29,600 jobs), a little more slowly than in the previous quarters (+0.3% in Q1 2018). Its rise amounts to 199,900 over a year. Excluding temporary employment, it grows at the same pace as in Q1 2018: +0.3%. Private employment in non-market services stabilised in Q2 2018 (after +0.1%), at a level 0.4% higher than a year ago.

Temporary employment slowed down slightly

In Q2 2018, temporary employment slowed a little further: +0.1% after +0.3% (that is +1,100 jobs, after +2,700). Year on year, temporary employment continued to rise strongly (+7.2%, +54,600 jobs).

Private payroll employment change : in thousands...

SA data in thousands

	Change in 3 months		Change in 1 year	Level
	2018	2018	2018	2018
	Q1	Q2	Q2	Q2
Agriculture	2.9	0.2	3.5	299.4
Goods-producing industries excl. Construction	-0.7	-3.8	3.8	3, 092.8
Construction	3.6	4.1	23.2	1, 363.6
Market services	36.9	29.6	199.9	12, 134.1
of which: Temporary employment (*)	2.7	1.1	54.6	816.9
Non-market services	3.1	1.0	10.8	2, 517.5
Total Private	46.0	31.0	241.1	19, 407.3

How to read it: In Q2 2018, net private job creation in market services amounted to 29.600 jobs from the previous quarter.

... in percentage

SA data in %

	Change in 3 months		Change in 1 year
	2018	2018	2018
	Q1	Q2	Q2
Agriculture	1.0	0.1	1.2
Goods-producing industries excl. Construction	0.0	-0.1	0.1
Construction	0.3	0.3	1.7
Market services	0.3	0.2	1.7
of which: Temporary employment (*)	0.3	0.1	7.2
Non-market services	0.1	0.0	0.4
Total Private	0.2	0.2	1.3

Scope: private payroll employment; France, excluding Mayotte.

(*) Temporary workers are recorded in services, regardless of the sector in which they carry out their mission effectively.

Sources: INSEE and DARES

For further information

The flash estimate of payroll employment, available about 45 days after the end of the quarter, covers only the private sector. In industry, construction and market services excluding temporary work, it is based on calibration models estimated by Dares and Insee based on data from the "Activité et conditions d'emploi de la main-d'œuvre" (Acemo) survey and data from the Insee business surveys of business leaders. The use of modeling makes it possible to extrapolate to all companies the results of the Acemo survey, which covers only those of at least 10 employees. In agriculture and mainly non-market services, estimates are based on recent trends. The flash estimate of temporary employment is made by Dares on the basis of nominative social declarations (DSN).

- Complementary data and metadata (methodology, linked internet pages, etc.) are available on the web page of this indicator: <https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=26>
- Historical data are available on the BDM: <https://www.insee.fr/en/statistiques/series/103167884>
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Next issue on payroll employment (Q2 2018): 11/09/2018, 7:30 am

Next issue on flash estimate (Q3 2018): 13/11/2018, 8:45 am