

Informations *Rapides*

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■ Turnover in large-scale food retailing - June 2018

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In June 2018, the turnover in large-scale food retailing fell back (−0.9% after +2.4% in May), especially in food products (−1.3% after +3.6%). Sales decreased again strongly in non-food products (−1.8% after −0.6%). Sales of automotive fuel stabilized after an increase by +2.8% in May.

Sales slipped back sharply in supermarkets (−2.3% after +3.6%) and more slightly in hypermarkets (−0.4% after +1.4%).

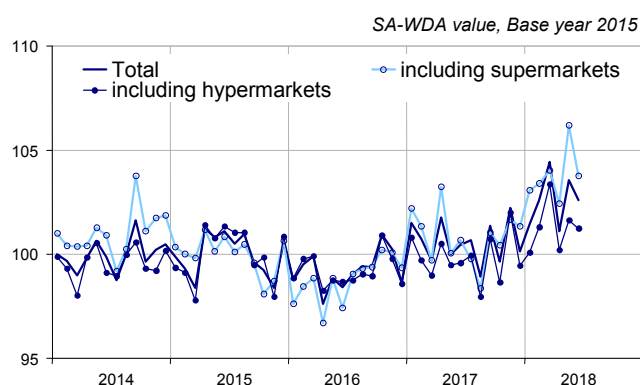
Downturn over the last three months

Over the last three months (April to June), the turnover in large-scale food retailing edged down compared to the previous three months (−0.4%). Over that period, sales fell back both in food products (−0.9%) and in non-food products (−0.8%). By contrast, turnover went up sharply in automotive fuel (+1.9%) Turnover increased in supermarkets (+0.6%) whereas it decreased in hypermarkets (−0.6%).

Growth of 1.7% over a year

The turnover of the past three months in large-scale food retailing rose by 1.7% compared to the same period one year earlier. Sales were virtually stable in food products (+0.1%) whereas they decreased in non-food products (−2.7%). By contrast, sales of automotive fuel surged (+14.8%). Year on year, sales increased more in supermarkets (+2.8%) than in hypermarkets (+1.2%).

Turnover in large-scale food retailing by type of retail stores



Source: INSEE - Monthly survey of large-scale food retail activities (Emagsa)

Turnover in large-scale food retailing

SA-WDA value, base year 2015

Kind of stores or kind of products	Variation en %				
	June/ May	May/ Apr	Apr/ Mar	q-o-q (1)	y-o-y (2)
Turnover (*)	−0.9	2.4	−3.2	−0.4	1.7
including					
Sales of food products(**)	−1.3	3.6	−4.8	−0.9	0.1
Sales of non-food products(**)	−1.8	−0.6	0.7	−0.8	−2.7
Sales of automotive fuel(**)	0.0	2.8	0.5	1.9	14.8
including					
Supermarkets(***)	−2.3	3.6	−1.5	0.6	2.8
Hypermarkets(***)	−0.4	1.4	−3.1	−0.6	1.2

(1) Quarter-on-quarter: last three months / previous three months
(2) Year-on-year: last three months / same three months of previous year

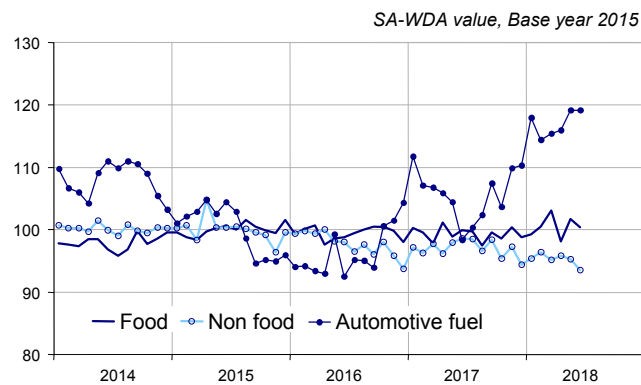
(*): including sales not in stores

(**): sold in supermarkets or hypermarkets

(***): excluding sales not in stores

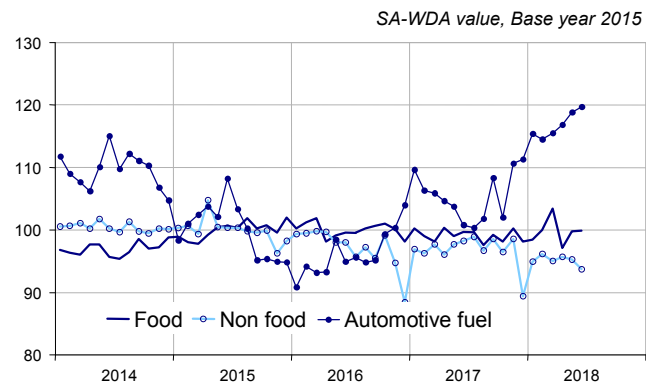
Source: INSEE - Monthly survey of large-scale food retailing activities (Emagsa)

Turnover in super. and hypermarkets by type of products



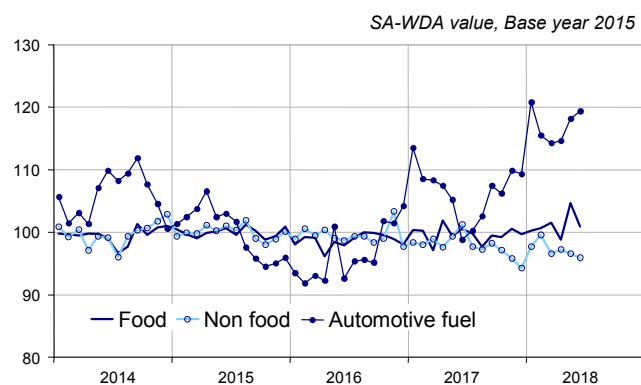
Source: INSEE - Monthly survey of large-scale food retail activities (Emagsa)

Turnover in hypermarkets by type of products



Source: INSEE - Enquête mensuelle sur les grandes surfaces alimentaires (EMAGSA)

Turnover in supermarkets by type of products



Source: INSEE - Monthly survey of large-scale food retail activities (Emagsa)

Revisions of variations

in percentage point

	May/ Apr	Apr/ Mar	Mar/ Feb.	Q1 2018/ Q4 2017	2017/ 2016
Large-scale food retailing					
raw serie	-0.04	0.04	0.02	0.00	0.00
SA-WDA parameters	0.00	0.00	0.00	0.00	0.00
	-0.04	0.04	0.02	0.00	0.00

How to read it: Within large scale food retailing, the SA-WDA variation between April and May 2018 is revised by -0.04 points due to the new calculation of SA-WDA parameters.

Source: INSEE - Monthly survey of large-scale food retailing activities (Emagsa)

Revisions

The variation in the turnover of large-scale food-retailing for May 2018 has been revised downwards by 0.04 points to +2.4% instead of +2.5% previously published.

For more information

- Additional data (long time series) and metadata (methodology, linked internet pages, etc.) are available on the web page of this index: <https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=71>
- Historical data are available on BDM: <https://www.insee.fr/en/statistiques/series/103189416>
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