

Informations Rapides

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■ Turnover in industry and construction – May 2018

In May 2018, the turnover in the manufacturing industry was virtually stable (+0.1%)

The commentary shows variations of subsections by decreasing contribution to the overall evolution. The contribution of a subsection depends on the extent of the change and on its weight.

In May 2018, the turnover was virtually stable in the manufacturing industry (+0.1%) after a downturn in April (−0.3%). It fell in industry as a whole (−0.3% after −0.1%) as a result of the decline in mining and quarrying; energy; water supply; waste management (−2.4% after +1.1%).

Export turnover decreased (−1.1% after −0.2%).

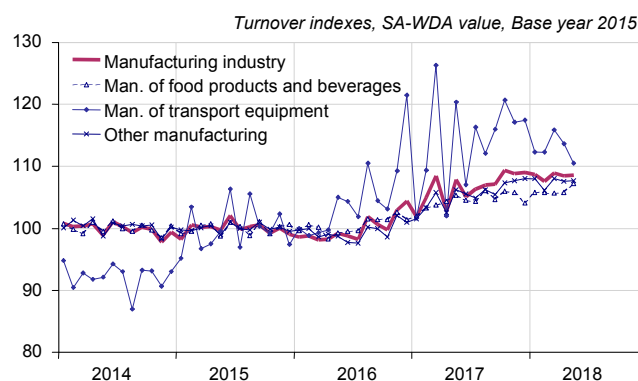
Slight increase on the last three months (+0.2%)

The turnover rose slightly over the last three months in the manufacturing industry (+0.2%). It grew more sharply in industry as a whole (+0.8%) as a result of the increase in mining and quarrying; energy; water supply; waste management (+3.7%). Within manufacturing, the turnover rose in the manufacture of food products and beverages (+1.0%), in “other manufacturing” (+0.4%) and in the manufacture of coke and refined petroleum products (+2.0%). Conversely, it fell in the machinery and equipment goods (−1.3%) and in the manufacture of transport equipment (−0.6%).

Sharp increase compared to the previous year (+2.2%)

The turnover grew sharply compared to the same three months of the previous year in the manufacturing industry (+2.2%) as in industry as a whole (+3.4%). The turnover rose in “other manufacturing” (+2.8%), in the manufacture of coke and refined petroleum products (+20.0%), in the manufacture of food products and beverages (+1.7%) and to a lesser extent the machinery and equipment sector (+0.5%). It fell in the manufacture of transport equipment (−2.5%).

Turnover in manufacturing industry



Sources: DGFIP, INSEE

Variation of the turnover in industry and construction

SA-WDA value, Base year 2015

NA : A 10, (A 17)	Weight (1)	Change in %			
		May/ Apr.	Apr./ Mar.	q-o-q (2)	y-o-y (3)
BE: INDUSTRY	10000	−0.3	−0.1	0.8	3.4
CZ: MANUFACTURING INDUSTRY	8371	0.1	−0.3	0.2	2.2
Of which Exports	2977	−1.1	−0.2	−0.8	−0.1
(C1): Manufacture of food products and beverages	1809	1.4	0.0	1.0	1.7
(C2): Manufacture of coke and refined petroleum products	423	3.0	5.2	2.0	20.0
(C3): Machinery and equipment goods	944	0.4	−0.6	−1.3	0.5
(C4): Manufacture of transport equipment	1387	−2.8	−1.9	−0.6	−2.5
(C5): Other manufacturing	3808	0.2	−0.5	0.4	2.8
DE: Mining and quarrying; energy; water supply; waste management	1629	−2.4	1.1	3.7	9.4
FZ: CONSTRUCTION	10000	−2.3	3.3	−1.1	3.0

(1) 10000=B...E and F

(2) Quarter-on-quarter: last three months / previous three months

(3) Year-on-year: last three months / same three months of previous year

The codes correspond to different levels of aggregation of the french aggregated classification of activities (NA 2008).

Sources: DGFIP, INSEE

Indexes of turnover in industry and construction

SA-WDA, based year 2015

Industries:	Weight (1)	May 2018	Change in %		
			May Apr.	Apr./ Mar.	q-o-q (2)
BE: INDUSTRY	10000	110.2	-0.3	-0.1	0.8
CZ: MANUFACTURING INDUSTRY	8371	108.6	0.1	-0.3	0.2
of which Exports	2977	105.4	-1.1	-0.2	-0.8
(C1): Man. of food products and beverages	1809	107.3	1.4	0.0	1.0
of which Exports	330	109.9	1.4	1.1	0.9
(C2): Man. of coke and refined petroleum products	423	122.3	3.0	5.2	2.0
(C3): Machinery and equipment goods	944	105.9	0.4	-0.6	-1.3
of which Exports	491	103.0	-0.1	0.1	-0.7
[CI] Man. of computer, electronic and optical products	286	107.3	0.0	-2.1	-1.0
[CJ] Man. of electrical equipment	225	105.2	1.0	-1.2	-2.3
[CK] Man. of machinery and equipment n.e.c.	433	105.4	0.3	0.7	-0.9
(C4): Man. of transport equipment	1387	110.5	-2.8	-1.9	-0.6
of which Exports	738	101.7	-6.8	2.0	-2.7
[CL1] Man. of motor vehicles, trailers and semi-trailers	648	115.8	-2.3	-0.6	-1.8
[CL2] Man. of other transport equipment	739	105.9	-3.2	-3.1	0.5
(C5): Other manufacturing	3808	107.7	0.2	-0.5	0.4
of which Exports	1367	107.4	1.1	-2.5	0.7
[CB] Man. of textiles, wearing apparel, leather and related products	188	105.5	1.5	0.1	0.6
[CC] Man. of wood and paper products; printing and reproduction of recorded media	402	104.4	0.0	0.0	-0.2
[CE] Man. of chemicals and chemical products	768	107.4	2.3	-0.6	0.7
[CF] Man. of basic pharmaceutical products and pharmaceutical preparations	296	104.6	-2.2	-11.4	3.9
[CG] Man. of rubber and plastics products, and other non-metallic mineral products	613	110.5	0.3	1.5	1.3
[CH] Man. of basic metals and fabricated metal products, except machinery and equipment	867	109.9	0.4	-0.9	-1.0
[CM] Other manufacturing; repair and installation of machinery and equipment	673	106.8	-1.7	3.4	-0.2
DE: Mining and quarrying; energy, water supply, sewerage, waste management	1629	118.6	-2.4	1.1	3.7
[BZ] Mining and quarrying	60	109.2	-1.1	1.1	0.5
[DZ] Electricity, gas, steam and air-conditioning supply	1204	121.5	-1.9	0.1	4.8
[EZ] Water supply; sewerage, waste management and remediation	365	110.5	-4.3	4.6	0.6
FZ: CONSTRUCTION	10000	109.5	-2.3	3.3	-1.1

(1) 10000=B...E and F

(2) Quarter-on-quarter: last three months / previous three months

Sources: DGFIP, INSEE

Revision of variations

(in point %)

	Apr./ Mar.	Mar./ Feb.	Feb./ Jan.	Q1 2018/ Q4 2017	2017/ 2016
Industry (BE)	0.21	-0.07	-0.04	-0.08	0.01
raw serie	0.44	0.01	0.00	-0.01	0.01
SA-WDA parameters	-0.23	-0.08	-0.04	-0.07	0.00
Manufacturing industry (CZ)	0.08	-0.10	-0.01	-0.08	0.01
raw serie	0.11	0.00	0.00	-0.01	0.01
SA-WDA parameters	-0.03	-0.10	-0.01	-0.07	0.00

How to read it: in the manufacturing, the SA-WDA variation between March and April 2018 is revised by +0.08 points: +0.11 points are due to the raw series' revision and -0.03 points to the new calculation of the SA-WDA.

Sources: DGFIP, INSEE

Sharp rebound in food products and beverages (+1.4%)

The turnover in the manufacture of food products and beverages recovered in May (+1.4%) after being stable in April.

It rose again in export (+1.4% after +1.1%).

Further strong increase in coke and refined petroleum products (+3.0%)

In May, the turnover in the manufacture of coke and refined petroleum products rose again sharply (+3.0% after +5.2% in April).

Slight rebound in "other manufacturing" (+0.2%)

The turnover in "other manufacturing" recovered slightly in May (+0.2% after -0.5% in April). It rebounded in the manufacture of chemicals and chemical products (+2.3% after -0.6%) and in the manufacture of basic metals and fabricated metal products, except machinery and equipment (+0.4% after -0.9%). Conversely, it fell in the other manufacturing, repair and installation of machinery and equipment (-1.7% after +3.4%) and in the manufacture of basic pharmaceutical products and pharmaceutical preparations (-2.2% after -11.4%).

The export sales in "other manufacturing" recovered in May (+1.1% after -2.5%).

Increase in machinery and equipment (+0.4%)

In May, the turnover in machinery and equipment rebounded (+0.4%) after a decrease in April (-0.6%). It grew in the manufacture of electrical equipment (+1.0% after -1.2%) and in the manufacture of machinery and equipment n.e.c. (+0.3% after +0.7%) whereas it was unchanged in the manufacture of computer, electronic and optical products (after -2.1% in April).

The export sales in machinery and equipment was virtually stable again (-0.1% after +0.1%).

Sharp decline in transport equipment (-2.8%)

The turnover in the manufacture of transport equipment contracted again in May (-2.8% after -1.9% in April). It is the case in the manufacture of other transport equipment (-3.2% after -3.1%) as in the manufacture of motor vehicles (-2.3% after -0.6%).

The turnover fell back strongly in export sales (-6.8% after +2.0%).

Revisions

The variation of the turnover index in April 2018 has been raised by 0.1 points in the manufacturing industry (-0.3% instead of -0.4% in previous publication).

It has been raised by 0.2 points in industry as a whole (-0.1% instead of -0.3%).

For further information

- Complementary data (long series) and metadata (methodology, linked internet pages, etc.) are available on the web page of this index: <https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=6>
- Historical data are available on the BDM: <https://www.insee.fr/en/statistiques/series/109939789>
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Next issue: 31 August 2018 at 12.00