

Informations *Rapides*

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Main Indicators



■ Producer and Import Price Indices in industry – June 2018

In June 2018, producer prices in industry rose (+0.3%)

• **Producer prices in French industry: +0.3% in June 2018**

On all markets (French market and foreign markets), producer prices in industry rose again in June 2018 (+0.3% after +0.6% in May). Year over year, they continued to accelerate (+3.2% after +2.5% in May).

FRENCH MARKET: +0.1%

French producer prices in industry for the French market were virtually stable in June 2018 (+0.1% after +0.7% in May), as the rise of prices of mining and quarrying products, energy and water were almost offset by manufactured product price decline.

Increase in prices of mining and quarrying products, energy and water

In June, the prices of mining and quarrying products, energy and water prices grew by 1.4% after the previous month's stability: the electricity selling prices increased, essentially on wholesale market, as the gas prices. Year over year, the prices of mining and quarrying products, energy and water prices remained strong (+4.3% after +3.0% in May).

Decline in prices of refined petroleum products

After three consecutive months of growth, the prices of refined petroleum products started to decline in June (–1.5%), in the wake of the oil price. The prices of fuels fell in June, while the prices of bitumen kept growing sharply. Year over year, prices of refined petroleum products accelerated again (+45.2% after +36.2% in May).

Slight decrease in food and beverage prices

In June, food and beverage prices declined slightly (–0.2% after +0.2%). Year over year, food and beverage prices also fell back (–0.3% after +0.2% in May).

Stability in prices of “other industrial products”

In June, the prices of “other industrial products” stabilized after the previous month's rise (+0.5% in May). Year over year, prices of “other industrial products” increased by 2.0%, as in the previous month.

FOREIGN MARKETS: +0.6%

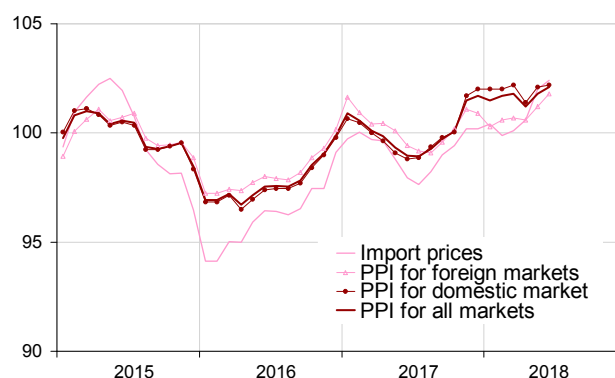
In June 2018, the producer prices of French industrial products sold on foreign markets rose by 0.6%, as in May; the electricity selling prices took off. The prices of “other industrial products” increased by 0.4%, mainly chemicals, in the wake of the past oil prices surges. Year over year, export prices of industrial products gathered pace (+2.4% after +1.1%).

• **Import price indices of industrial products: +0.4% in June**

In June 2018, the import prices of industrial products rose by 0.4%. The prices of mining and quarrying products, energy and water prices increased, due to the sharp rise in electricity and gas selling prices, partly offset by the decrease of petroleum products prices. Food product prices rose by 0.8% under the influence of trade tensions. The prices of “other industrial products” increased by 0.4%, especially chemical and metal products prices, due to the prices of basic metals on world markets. Year over year, import prices kept speeding up (+4.6% after +3.2%).

Total Industry price indices

Reference year: 2015



Source: INSEE

French Producer Price Indices in industry according to the market where the products are sold

reference year: 2015

Levels A 10 and A 17 in CPF rev. 2, 2008	Weight	Jun.18	Change in %	
			In 1 month	In 1 year
French market				
BE:TOTAL INDUSTRY	1000	102.2	0.1	3.4
(DE) Mining and quarrying, energy, water	215	99.4	1.4	4.3
CZ: Manufactured prod.	785	103.0	-0.2	3.3
(C1) Food products, beverages, tobacco	194	100.1	-0.2	-0.3
(C2) Coke and refined petroleum products	46	130.2	-1.5	45.2
(C3) Electrical & electronic equip., computers, mach.	69	100.7	-0.1	0.8
(C4) Transport equipment	125	100.6	0.1	0.3
(C5) Other man. products	351	102.7	0.0	2.0
Foreign markets				
BE:TOTAL INDUSTRY	1000	101.8	0.6	2.4
CZ: Manufactured prod.	980	101.5	0.2	1.8
(C1) Food products, beverages, tobacco	121	99.8	0.2	-1.2
(C2) Coke and refined petroleum products	34	125.7	0.2	38.1
(C3) Electrical & electronic equip., computers, mach.	151	99.7	0.1	0.1
(C4) Transport equipment	207	100.5	0.1	0.5
(C5) Other man. products	467	101.2	0.4	1.3
All markets				
BE:TOTAL INDUSTRY	1000	102.1	0.3	3.2
CZ: Manufactured prod.	835	102.6	0.0	2.9
(C1) Food products, beverages, tobacco	175	100.1	-0.1	-0.4
(C2) Coke and refined petroleum products	43	128.7	-1.2	43.6
(C3) Electrical & electronic equip., computers, mach.	90	100.2	-0.1	0.4
(C4) Transport equipment	146	100.5	0.0	0.3
(C5) Other man. products	381	102.3	0.2	1.8

Source: INSEE

Import prices of industrial products

reference year: 2015

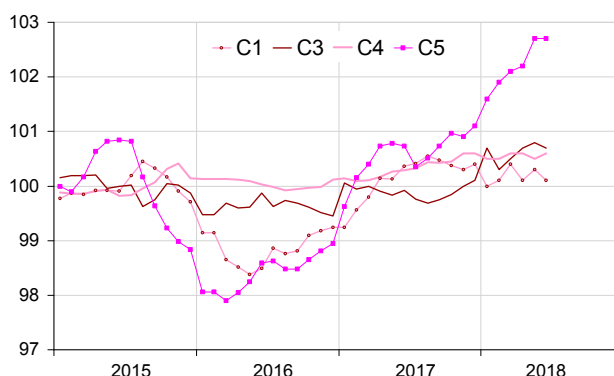
Levels A 10 and A 17 of nomenclature CPF rev. 2, 2008	Weight	Jun.18	Change in %	
			In 1 month	In 1 year
BE:TOTAL INDUSTRY	1000	102.4	0.4	4.6
CZ: Manufactured prod.	s	101.3	0.3	2.3
(C1) Food products, beverages, tobacco	77	103.8	0.8	-0.9
(C2) Coke and refined petroleum products	40	126.4	-1.2	47.8
(C3) Electrical & electronic equip., computers, mach.	219	98.3	0.3	-0.1
(C4) Transport equipment	180	99.6	0.2	0.2
(C5) Other manufactured products	s	100.8	0.4	1.3

nd: non available; s: confidential

Source: INSEE

Producer price indices of manufactured products sold on the French market

Reference year: 2015



Source: INSEE

Producer price indices of coke and refined petroleum products sold on the French market

Reference year: 2015



Source: INSEE

Revision of variations

	In %		
	Mar.18 / Feb.18	Apr.18 / Mar.18	May 18 / Apr.18
French producer prices in industry sold on:			
- the French market	//	//	+0.1
- the foreign markets	//	+0.1	-0.1
- all markets	//	//	//
Import prices of industrial products	//	//	//

How to read it: the variation of the producer price index in industry for products sold on the French market between April 2018 and May 2018 has been revised by +0.1 points: published last month equal to +0.6%, it has been updated to +0.7%.

Source: INSEE

For more information about French PPI

- Historical data are available on the BDM: <https://www.insee.fr/en/statistiques/series/108665892>
- Follow us on Twitter @InseeFr_News: https://twitter.com/InseeFr_News
- Contact: bureau-de-presse@insee.fr

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