

Informations *Rapides*

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■ Turnover in large-scale food retailing - May 2018

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In May 2018, the turnover in large-scale food retailing bounced back markedly (+2.5% after -3.2% in April). The sales recovered strongly in food products (+3.6% after -4.8%) and fell back in non-food products (-0.4% after +0.8%). Sales of automotive fuel gathered pace (+2.7% after +0.4%).

Sales bounced back in supermarkets (+3.6% after -1.9%) as well as in hypermarkets (+1.4% after -3.1%).

Increase over the last three months

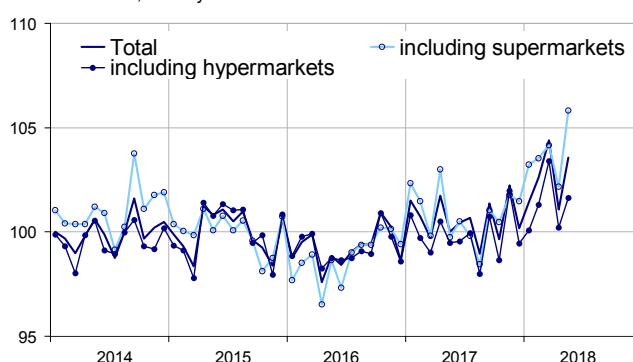
Over the last three months (March to May), the turnover in large-scale food retailing went up compared to the previous three months (+1.6%). Over that period, sales increased markedly in automotive fuel (+2.3%) and in food products (+1.5%). Sales in non-food products increased more moderately (+0.5%). Turnover increased both in supermarkets (+1.5%) and in hypermarkets (+1.3%).

Growth of 2.5% over a year

The turnover of the past three months in large-scale food retailing rose by 2.5% compared to the same period one year earlier. Sales grew in food products (+1.7%) whereas they decreased in non-food products (-1.7%). By contrast, sales of automotive fuel surged (+10.6%). Year on year, sales increased more in supermarkets (+3.2%) than in hypermarkets (+2.1%).

Turnover in large-scale food retailing by type of retail stores

SA-WDA value, Base year 2015



Source: INSEE - Monthly survey of large-scale food retail activities (Emagsa)

Turnover in large-scale food retailing

SA-WDA value, base year 2015

Kind of stores or kind of products	Variation en %				
	May/ Apr	Apr/ Mar	Mar/ Feb.	q-o-q (1)	y-o-y (2)
Turnover (*)	2.5	-3.2	1.7	1.6	2.5
including					
Sales of food products(**)	3.6	-4.8	2.7	1.5	1.7
Sales of non-food products(**)	-0.4	0.8	-1.2	0.5	-1.7
Sales of automotive fuel(**)	2.7	0.4	0.9	2.3	10.6
including					
Supermarkets(***)	3.6	-1.9	0.6	1.3	3.2
Hypermarkets(***)	1.4	-3.1	2.0	1.5	2.1

(1) Quarter-on-quarter: last three months / previous three months

(2) Year-on-year: last three months / same three months of previous year

(*) : including sales not in stores

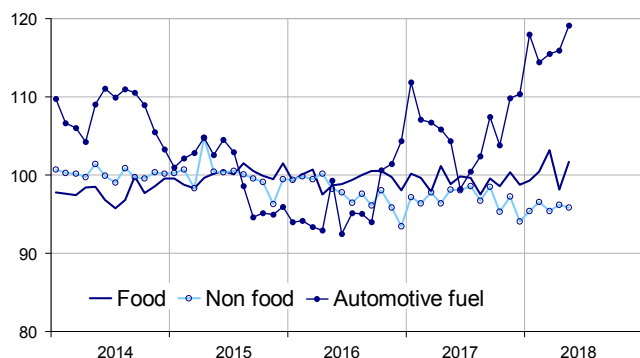
(**) : sold in supermarkets or hypermarkets

(***) : excluding sales not in stores

Source: INSEE - Monthly survey of large-scale food retailing activities (Emagsa)

Turnover in super. and hypermarkets by type of products

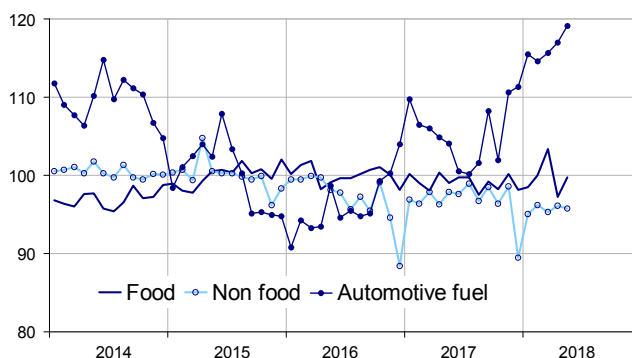
SA-WDA value, Base year 2015



Source: INSEE - Monthly survey of large-scale food retail activities (Emagsa)

Turnover in hypermarkets by type of products

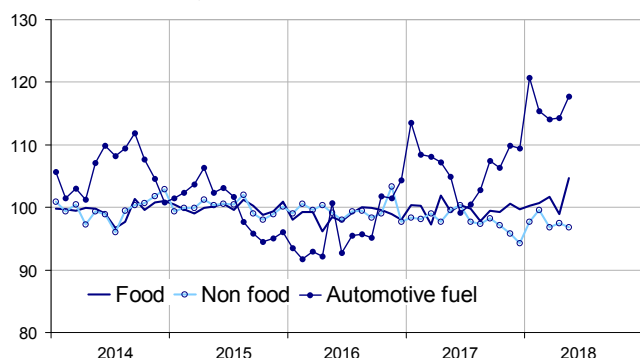
SA-WDA value, Base year 2015



Source: INSEE - Monthly survey of large-scale food retail activities (Emagsa)

Turnover in supermarkets by type of products

SA-WDA value, Base year 2015



Source: INSEE - Monthly survey of large-scale food retail activities (Emagsa)

Revisions of variations

in percentage point

	Apr/ Mar	Mar/ Feb.	Feb./ Jan.	Q1 2018/ Q4 2017	2017/ 2016
Large-scale food retailing	-0.61	0.34	0.03	0.20	0.01
raw serie	-0.83	0.57	-0.01	0.15	0.00
SA-WDA parameters	0.22	-0.23	0.04	0.05	0.01

How to read it: Within large scale food retailing, the SA-WDA variation between March and April is revised by -0.61 points: -0.83 points are due to the raw series' revision and +0.22 points to the new calculation of the SA-WDA

Source: INSEE - Monthly survey of large-scale food retailing activities (Emagsa)

Revisions

The variation in the turnover of large-scale food-retailing for April 2018 has been revised downwards by 0.6 points to -3.2% instead of -2.6% previously published.

For more information

- Additional data (long time series) and metadata (methodology, linked internet pages, etc.) are available on the web page of this index: <https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=71>
- Historical data are available on BDM: <https://www.insee.fr/en/statistiques/series/103189416>
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