

Informations *Rapides*

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Main Indicators



■ Producer and Import Price Indices in industry – May 2018

In May 2018, producer prices in industry recovered (+0.6%)

• **Producer prices in French industry: +0.6% in May 2018**

On all markets (French market and foreign markets), producer prices in industry recovered in May 2018 (+0.6% after -0.6% in April). Year over year, they accelerated (+2.5% after +1.4% in April).

FRENCH MARKET: +0.6%

In May 2018, French producer prices in industry for the French market picked up (+0.6% after -0.8% in April), due to the rise in prices of refined petroleum products.

Stong rise in prices of refined petroleum products

In May, the prices of refined petroleum products went up for the third consecutive month (+8.5 after +9.4% in April and +1.9% in March), in the wake of the oil price. The increase was especially marked for gas oil and super-grade fuels. Year over year, prices of refined petroleum products sped up (+36.2% after +16.3% in April).

Virtually stability in prices of mining and quarrying products, energy and water

In May, the prices of mining and quarrying products, energy and water prices were almost unchanged (-0.1%) after the seasonal fall in April (-5.9%). Year over year, they gathered pace (+3.0% after +1.9% in April).

Slight increase in food prices

In May, food prices recovered slightly (+0.2% after -0.2%), due to the rise of prices of dairy and cheese products and prepared feeds for farm animals. Year over year, food product prices grew slightly (+0.3% after +0.1% in April).

Rise of prices of “other industrial products”

In May, the prices of “other industrial products” accelerated slightly (+0.4% after +0.1%).

Prices of chemicals and chemical products grew by 1.1% (after 0.0%), in the wake of the oil and raw materials prices. Year over year, prices of “other industrial products” increased again, by 1.8%, after +1.5% in April.

FOREIGN MARKETS: +0.7%

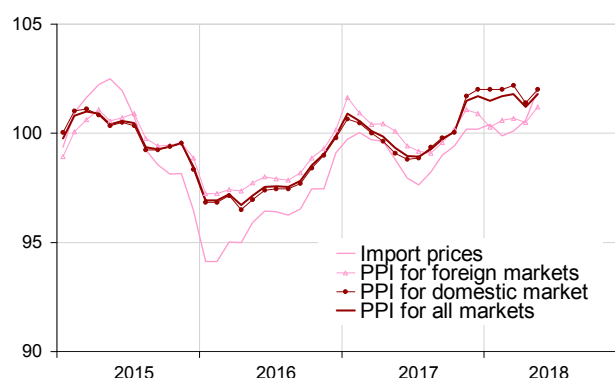
In May 2018, the producer prices of French industrial products sold on foreign markets rebounded (+0.7% after -0.2% in April), due to the rise of refined petroleum products gathered pace (+11.7%). Prices of basic metals took off also (+1.8%), in the wake of the raw materials prices. Year over year, export prices of industrial products went up by 1.1% (after +0.1%).

• **Import price indices of industrial products: +1.4% in May**

In May 2018, the import prices of industrial products rose for the third consecutive month (+1.4% after +0.5% in April and +0.2 in March), due to the rising dollar and raw materials prices. Prices of basic metals increased again (+1.5% after +2.0%), due to the prices of base metals on world markets. Year over year, import prices accelerated clearly (+3.2% after +1.0%).

Total Industry price indices

Reference year: 2015



Source: INSEE

French Producer Price Indices in industry according to the market where the products are sold:

reference year: 2015

Levels A 10 and A 17 in CPF rev. 2, 2008	Weight	May 18	Change in %	
			In 1 month	In 1 year
French market				
BE:TOTAL INDUSTRY	1000	102.0	0.6	2.9
(DE) Mining and quarrying, energy, water	215	98.0	-0.1	3.0
CZ: Manufactured prod.	785	103.1	0.8	3.0
(C1) Food products, beverages, tobacco	194	100.4	0.2	0.3
(C2) Coke and refined petroleum products	46	132.2	8.5	36.2
(C3) Electrical & electronic equip., computers, mach.	69	100.7	0.1	0.9
(C4) Transport equipment	125	100.5	-0.1	0.2
(C5) Other man. products	351	102.6	0.4	1.8
Foreign markets				
BE:TOTAL INDUSTRY	1000	101.2	0.7	1.1
CZ: Manufactured prod.	980	101.3	0.8	1.1
(C1) Food products, beverages, tobacco	121	99.6	0.4	-1.5
(C2) Coke and refined petroleum products	34	126.5	11.7	30.3
(C3) Electrical & electronic equip., computers, mach.	151	99.6	0.2	-0.2
(C4) Transport equipment	207	100.4	0.0	0.5
(C5) Other man. products	467	100.8	0.5	0.4
All markets				
BE:TOTAL INDUSTRY	1000	101.8	0.6	2.5
CZ: Manufactured prod.	835	102.6	0.8	2.4
(C1) Food products, beverages, tobacco	175	100.2	0.2	-0.1
(C2) Coke and refined petroleum products	43	130.4	9.0	34.8
(C3) Electrical & electronic equip., computers, mach.	90	100.2	0.2	0.4
(C4) Transport equipment	146	100.5	0.0	0.3
(C5) Other man. products	381	102.1	0.5	1.4

Source: INSEE

Import prices of industrial products

reference year: 2015

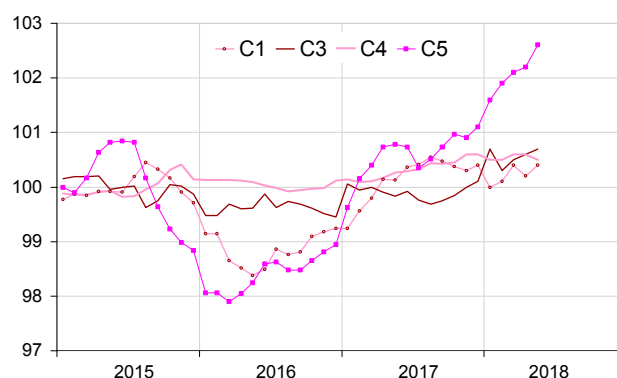
Levels A 10 and A 17 of nomenclature CPF rev. 2, 2008	Weight	May 18	Change in %	
			In 1 month	In 1 year
BE:TOTAL INDUSTRY	1000	102.0	1.4	3.2
CZ: Manufactured prod.	s	101.0	0.8	1.4
(C1) Food products, beverages, tobacco	77	103.0	0.3	-1.2
(C2) Coke and refined petroleum products	40	128.0	10.7	38.4
(C3) Electrical & electronic equip., computers, mach.	219	97.9	0.3	-0.7
(C4) Transport equipment	180	99.4	0.1	0.1
(C5) Other manufactured products	s	100.4	0.3	0.4

nd: non available; s: confidential

Source: INSEE

Producer price indices of manufactured products sold on the French market

Reference year: 2015



Source: INSEE

Producer price indices of coke and refined petroleum products sold on the French market

Reference year: 2015



Source: INSEE

Revision of variations

in %

	Feb.18 / Jan.18	Mar.18 / Feb.18	Apr.18 / Mar.18
French producer prices in industry sold on:			
- the French market	-0.2	-0.2	-0.1
- the foreign markets	//	//	+0.1
- all markets	-0.1	-0.2	//
Import prices of industrial products	//	//	-0.1

How to read it: the variation of the producer price index in industry for products sold on the French market between March 2018 and April 2018 has been revised by -0.1 points: published last month equal to -0.7%, it has been updated to -0.8%.

Source: INSEE

For more information about French PPI

- Historical data are available on the BDM: <https://www.insee.fr/en/statistiques/series/108665892>
- Follow us on Twitter @InseeFr_News: https://twitter.com/InseeFr_News
- Contact: bureau-de-presse@insee.fr

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