

Informations *Rapides*

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Main Indicators



■ Producer and Import Price Indices in industry – April 2018

In April 2018, producer prices in industry fell back (–0.6%)

• Producer prices in French industry: –0.6% in April 2018

On all markets (French market and foreign markets), producer prices in industry fell back in April 2018 (–0.6% after +0.3% in March). Year over year, they decelerated slightly (+1.7% after +2.0% in March).

FRENCH MARKET: –0.7%

In April 2018, French producer prices in industry for the French market fell back (–0.7% after +0.4% in March), due to the decline in prices of mining and quarrying products, energy and water.

Stong rise in prices of refined petroleum products

In April, the prices of refined petroleum products took off (+9.4% after +1.9%), in the wake of the oil price. The increase was especially marked for gas oil and super-grade fuels. Year over year, prices of refined petroleum products gathered pace (+16.3% after +9.8% in March).

Seasonal fall in prices of mining and quarrying products, energy and water

The prices of mining and quarrying products, energy and water prices fell back significant as each year in April (–5.0%), due to changeover to summer rates for electricity transport and, to a lesser extent, to the decreases in prices for electricity, mainly on wholesale. Year over year, the prices of mining and quarrying products, energy and water gathered pace (+4.3% after +6.0%).

Moderate decline in food prices

In April, food prices fell back (–0.2% after +0.2%). Main rises involved processed and preserved meat, and also egg products, due to the end of Fipronil crisis. Year over year, food products stabilized, after a growth of 0.5% in March.

Virtually stability in prices of “other industrial products”

In April, the prices of “other industrial products” were almost unchanged (+0.1% after +0.2%). Prices grew slightly for basic metal products and pulp, paper and paperboard. Year over year, prices of “other industrial products” increased by 1.5% (+1.7 in March).

FOREIGN MARKETS: –0.3%

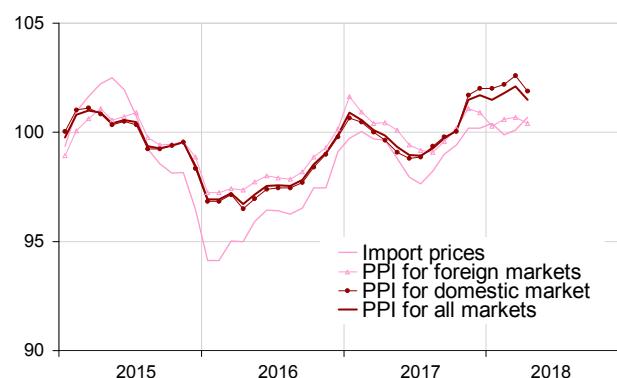
In April 2018, the producer prices of French industrial products sold on foreign markets decreased (–0.3%) after a virtually stability in the previous month. Price of manufactured products rised slightly (+0.2%) due to the increase of prices of refined petroleum products (+7.0%). Prices of other sectors were virtually stable. Year over year, export prices of industrial products were unchanged (after +0.3%).

• Import price indices of industrial products: +0.6% in April

In April 2018, the import prices of industrial products rose again (+0.6% after +0.2%) mainly due to the refined petroleum product price rise and to a lesser extent to that of food products and other industrial products. Year over year, import prices sped up (+1.1% after +0.4%).

Total Industry price indices

Reference year: 2015



Source: INSEE

French Producer Price Indices in industry according to the market where the products are sold

reference year: 2015

reference year: 2013				
Levels A 10 and A 17 in CPF rev. 2, 2008	Weight	Apr.18	Change in %	
			In 1 month	In 1 year
French market				
BE:TOTAL INDUSTRY	1000	101.9	-0.7	2.3
(DE) Mining and quarrying, energy, water	222	100.4	-5.0	4.3
CZ: Manufactured prod.	778	102.4	0.7	1.9
(C1) Food products, beverages, tobacco	201	100.1	-0.2	0.0
(C2) Coke and refined petroleum products	47	121.8	9.4	16.3
(C3) Electrical & electronic equip., computers, mach.	71	100.7	0.2	0.8
(C4) Transport equipment	96	100.5	-0.1	0.3
(C5) Other man. products	363	102.2	0.1	1.5
Foreign markets				
BE:TOTAL INDUSTRY	1000	100.4	-0.3	0.0
CZ: Manufactured prod.	979	100.4	0.2	-0.3
(C1) Food products, beverages, tobacco	110	99.2	0.1	-2.3
(C2) Coke and refined petroleum products	31	113.1	7.0	11.0
(C3) Electrical & electronic equip., computers, mach.	138	99.4	0.1	-0.7
(C4) Transport equipment	275	100.4	0.0	0.3
(C5) Other man. products	426	100.2	-0.1	-0.6
All markets				
BE:TOTAL INDUSTRY	1000	101.5	-0.6	1.7
CZ: Manufactured prod.	835	101.8	0.5	1.2
(C1) Food products, beverages, tobacco	175	100.0	-0.1	-0.4
(C2) Coke and refined petroleum products	43	119.5	8.9	15.3
(C3) Electrical & electronic equip., computers, mach.	90	100.1	0.1	0.1
(C4) Transport equipment	146	100.5	0.0	0.3
(C5) Other man. products	381	101.6	0.1	0.8

Source: INSEE

Import prices of industrial products

reference year: 2015

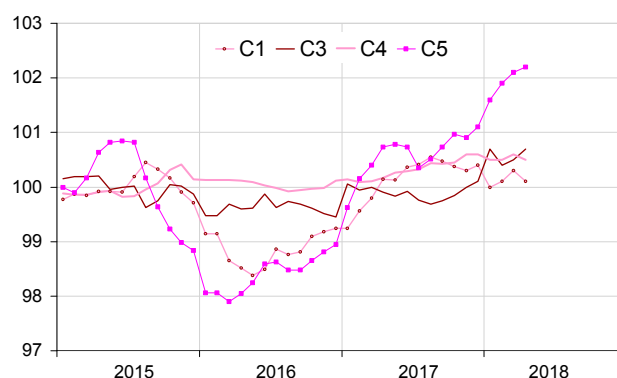
Levels A 10 and A 17 of nomenclature CPF rev. 2, 2008	Weight	Apr.18	Change in %	
			In 1 month	In 1 year
BE:TOTAL INDUSTRY	1000	100.7	0.6	1.1
CZ: Manufactured prod.	s	100.3	0.6	0.2
(C1) Food products, beverages, tobacco	77	102.5	0.3	-1.4
(C2) Coke and refined petroleum products	40	115.7	7.4	16.1
(C3) Electrical & electronic equip., computers, mach.	219	97.7	0.0	-1.1
(C4) Transport equipment	180	99.2	0.1	-0.2
(C5) Other manufactured products	s	100.1	0.3	-0.2

nd: non available; s: confidential

Source: INSEE

Producer price indices of manufactured products sold on the French market

Reference year: 2015



Source: INSEE

Producer price indices of coke and refined petroleum products sold on the French market

Reference year: 2015



Source: INSEE

Revision of variations

in %

	Jan.18 / Dec.17	Feb.18 / Jan.18	Mar.18 / Feb.18
French producer prices in industry sold on:			
- the French market	//	+0.1	//
- the foreign markets	-0.1	//	+0.1
- all markets	//	+0.1	//
Import prices of industrial products	-0.1	+0.1	//

How to read it: the variation of the producer price index in industry for products sold on the French market between February 2018 and March 2018 is unchanged: +0.4%, as it was published in April.

Source: INSEE

For more information about French PPI

- Historical data are available on the BDM: <https://www.insee.fr/en/statistiques/series/108665892>
- Follow us on Twitter @InseeFr_News: https://twitter.com/InseeFr_News
- Contact: bureau-de-presse@insee.fr

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