

Informations *Rapides*

15 mai 2018 - n° 123



Main indicators

■ Flash estimate - Job creation in private sectors – 1st Quarter 2018

In Q1 2018, private payroll employment slowed down slightly (flash estimate)

In Q1 2018, private payroll employment slowed down slightly: +0.3%, that is +57,900 jobs after +0.4% in Q4 2017 (that is +81,500 jobs). Year on year, private payroll employment increased by +1.4% (that is +270,200 jobs). Excluding temporary employment, it increased over the quarter by +0.3% (that is +55,400 jobs) and by +1.2% over the year (+213,400 jobs).

Private payroll employment slowed down in construction while remaining dynamic (+0.6%, +7,900 jobs, after +1.0 % jobs) and fell back softly in industry (-0.1%, -4,200 jobs, after +0.2%). Year on year, private employment increased by 29,600 in construction, whereas it stabilized in industry.

In Q1 2018, in market services, private employment increased strongly again: +0.5% (that is +55,300 jobs), as in Q4 2017, bringing its rise to 230,200 over a year. Excluding temporary employment, it accelerated slightly: +0.5%, after +0.4%. Private employment in non-market services decreased softly over the quarter (-0.1% after +0.1%) but still increased over a year (+0.3%, that is +7,200 jobs).

Temporary employment slowed down lightly

In Q1 2018, the increase in temporary employment was moderate, compared to the previous quarter : +0.3% after +2.0% (that is +2,600 jobs, after +14,700). Year on year, temporary employment continued to rise strongly (+8.2%, +56,800 jobs).

Private payroll employment change

SA data in thousands

	Change in thousands			Level 2018 Q1
	In 3 months		In 1 year	
	2017 Q4	2018 Q1	2018 Q1	
Agriculture	1,0	2,0	3,2	298.4
Goods-producing industries excl. Construction	6.4	-4.2	0,0	3,091
Construction	13.2	7.9	29.6	1,363.2
Market services	59.1	55.3	230.2	12,078.5
of which: Temporary employment (*)	14.7	2.6	56.8	745.9
Non-market services	1.7	-3,0	7.2	2,508.6
Total Private	81.5	57.9	270.2	19,339.7

How to read it: In Q1 2018, net private job creation in market services amounted to 55.200 jobs from the previous quarter.

Payroll employment change in the non-farm market sectors

SA data in %

	Change in percentage points		
	In 3 months		In 1 year
	2017 Q4	2018 Q1	2018 Q1
Agriculture	0.3	0.7	1.1
Goods-producing industries excl. Construction	0.2	-0.1	0,0
Construction	1,0	0.6	2.2
Market services	0.5	0.5	1.9
of which: Temporary employment (*)	2,0	0.3	8.2
Non-market services	0.1	-0.1	0.3
Total Private	0.4	0.3	1.4

Scope: private payroll employment; France, excluding Mayotte.

(*) Temporary workers are recorded in services, regardless of the sector in which they carry out their mission effectively.

Sources: INSEE and DARES

For further information

- Complementary data and metadata (methodology, linked internet pages, etc.) are available on the web page of this indicator: <https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=26>
- Historical data are available on the BDM: <https://www.insee.fr/en/statistiques/series/103167884>
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Next issue on payroll employment (Q1 2018): 12/06/2018, 7:30 am

Next issue on flash estimate (Q2 2018): 10/08/2018, 8:45 am