

■ Turnover in large-scale food retailing - March 2018

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In March 2018, the turnover in large-scale food retailing rose again (+0.9% after +0.9% in February). The sales accelerated in food products (+1.6% after +1.0%) whereas they fell back in non-food products (-1.5% after +0.2%). Sales of automotive fuel rebounded (+0.6% after -3.2%).

Sales went up slightly in supermarkets (+0.2% after a virtual stability) and accelerated again in hypermarkets (+0.9% after +0.8%).

Increase over the last three months

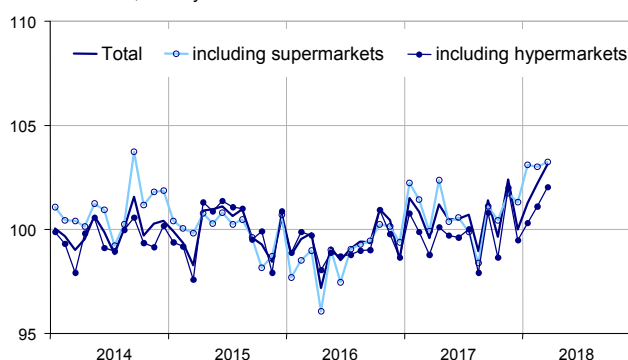
Over the last three months (January to March), the turnover in large-scale food retailing went up compared to the previous three months (+1.5%). Over that period, sales increased markedly in automotive fuel (+6.9%). They grew in food products (+0.9%) and in non-food products (+0.4%). Turnover increased both in supermarkets (+1.9%) and in hypermarkets (+1.3%).

Growth of 1.5% over a year

The turnover of the past three months in large-scale food retailing rose by 1.5% compared to the same period a year earlier. Sales grew in non-food products (+0.9%) whereas they decreased in food products (-1.6%). Sales of automotive fuel surged (+6.6%). Year on year, sales increased more in supermarkets (+1.9%) than in hypermarkets (+1.3%).

Turnover in large-scale food retailing by type of retail stores

SA-WDA value, Base year 2015



Source: INSEE - Monthly survey of large-scale food retail activities (Emagsa)

Turnover in large-scale food retailing

SA-WDA value, base year 2010

Kind of stores or kind of products	Variation en %				
	Mar/ Feb.	Feb./ Jan.	Jan./ Dec.	q-o-q (1)	y-o-y (2)
Turnover (*)	0.9	0.9	1.2	1.5	1.5
including					
Sales of food products(**)	1.6	1.0	0.3	0.9	0.9
Sales of non-food products(**)	-1.5	0.2	3.5	0.4	-1.6
Sales of automotive fuel(**)	0.6	-3.2	6.8	6.9	6.6
including					
Supermarkets(***)	0.2	-0.1	1.7	1.9	1.9
Hypermarkets(***)	0.9	0.8	0.8	1.1	1.3

(1) Quarter-on-quarter: last three months / previous three months

(2) Year-on-year: last three months / same three months of previous year

(*): including sales not in stores

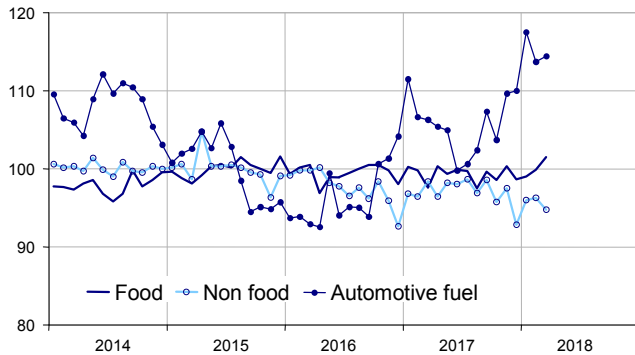
(**): sold in supermarkets or hypermarkets

(***): excluding sales not in stores

Source: INSEE - Monthly survey of large-scale food retailing activities (Emagsa)

Turnover in super. and hypermarkets by type of products

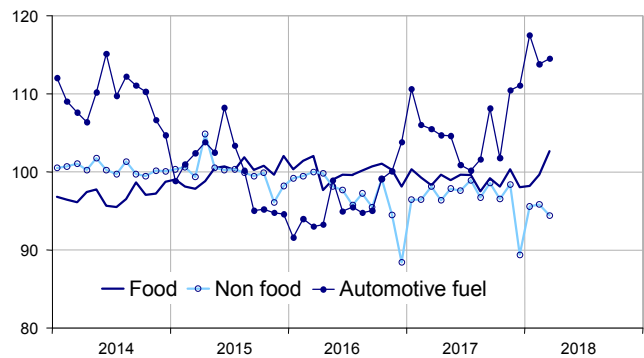
SA-WDA value, Base year 2015



Source: INSEE - Monthly survey of large-scale food retail activities (Emagsa)

Turnover in hypermarkets by type of products

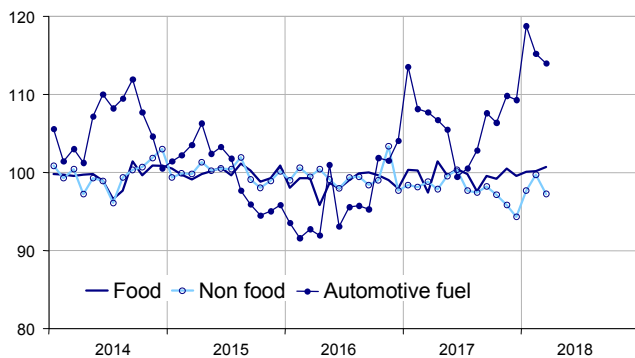
SA-WDA value, Base year 2015



Source: INSEE - Monthly survey of large-scale food retail activities (Emagsa)

Turnover in supermarkets by type of products

SA-WDA value, Base year 2015



Source: INSEE - Monthly survey of large-scale food retail activities (Emagsa)

Revisions of variations

(in percentage point)

	Feb./ Jan.	Jan./ Dec.	Dec./ Nov.	Q4 2017/ Q3 2017	2017/ 2016
Large-scale food retailing	0.01	-0.26	0.00	0.08	0.02
raw serie	0.00	-0.41	0.07	0.02	0.01
SA-WDA parameters	0.01	0.15	-0.07	0.06	0.01

How to read it: Within large scale food retailing, the SA-WDA variation between January and February is revised by 0.01 points due to the new calculation of SA-WDA parameters.

Source: INSEE - Monthly survey of large-scale food retailing activities (Emagsa)

Revisions

The variation in the turnover of large-scale food-retailing for February 2018 is unchanged at +0.9%.

For more information

- Additional data (long time series) and metadata (methodology, linked internet pages, etc.) are available on the web page of this index: <https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=71>
- Historical data are available on BDM: <https://www.insee.fr/en/statistiques/series/103189416>
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