

Informations *Rapides*

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Main Indicators



■ Producer and Import Price Indices in industry – March 2018

In March 2018, producer prices in industry rose again (+0.3%)

• **Producer prices in French industry: +0.3% in March 2018**

On all markets (French market and foreign markets), producer prices in industry kept increasing in March 2018 (+0.3% after +0.2% in February). Year over year, they accelerated (+1.9% after +1.1% in February).

FRENCH MARKET: +0.4%

In March 2018, French producer prices in industry for the French market grew by 0.4% after a virtual stability in February. Prices were strong in all great industrial sectors.

Rebound in prices of refined petroleum products

In March, the prices of refined petroleum products picked up (+1.9% after -5.9%), in the wake of the oil price. The increase was especially marked for gas oil and super-grade fuels, whereas prices of heavy products kept decreasing. Year over year, prices of refined petroleum products gathered pace (+9.8% after +1.0% in February).

Further rise in prices of mining and quarrying products, energy and water

In March, mining and quarrying products, energy and water prices increased again (+0.7% after +1.9%), thanks to the growth in prices of electricity and, to a lesser extent, of that of waste management and recovery. Year over year, the prices of mining and quarrying products, energy and water gathered pace (+6.0% after +4.0%).

Moderate growth in food prices

In March, food prices recovered (+0.4% after -0.1%). Main rises involved processed and preserved meat, notably lamb meat linked with Easter holiday and beef with the grilled meat comeback, and dairy products. Year over year, food products prices went up (+0.5% after +0.3% in February).

Moderate rise in prices of “other industrial products”

In March, the prices of “other industrial products” rose slightly again (+0.2%, after +0.3%). Prices grew slightly for all products of this sector. Year over year, prices of “other industrial products” increased by 1.7%, as in February.

FOREIGN MARKETS: 0.0%

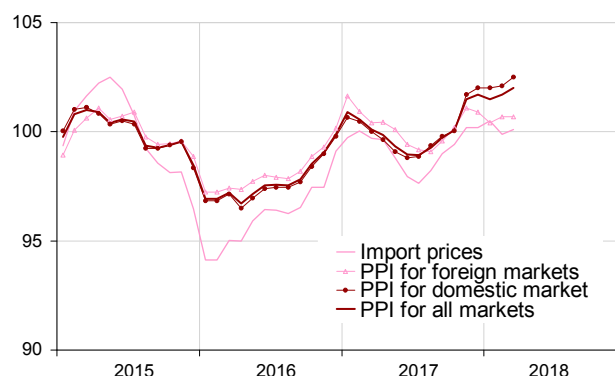
In March 2018, the producer prices of French industrial products sold on foreign markets were stable after +0.3% in the previous month. The rise in prices for electrical and electronic equipment was offset by the decrease in those of refined petroleum products and transport equipment. Year over year, export prices of industrial products recovered slightly (+0.3% after -0.2% in February).

• **Import price indices of industrial products: +0.2% in March**

In March 2018, the import prices of industrial products picked up (+0.2% after -0.6%) mainly due to the refined petroleum product price rise and to a lesser extent of that of food products. Year over year, import prices also recovered (+0.4% after -0.1%).

Total Industry price indices

Reference year: 2015



Source: INSEE

French Producer Price Indices in industry according to the market where the products are sold:

reference year: 2015

Levels A 10 and A 17 in CPF rev. 2, 2008	Weight	Mar.18	Change in %	
			In 1 month	In 1 year
French market				
BE:TOTAL INDUSTRY	1000	102.5	0.4	2.5
(DE) Mining and quarrying, energy, water	210	105.7	0.7	6.0
CZ: Manufactured prod.	790	101.6	0.3	1.5
(C1) Food products, beverages, tobacco	200	100.3	0.4	0.5
(C2) Coke and refined petroleum products	46	111.3	1.9	9.8
(C3) Electrical & electronic equip., computers, mach.	68	100.2	0.2	0.2
(C4) Transport equipment	121	100.7	0.2	0.6
(C5) Other man. products	355	102.1	0.2	1.7
Foreign markets				
BE:TOTAL INDUSTRY	1000	100.7	0.0	0.3
CZ: Manufactured prod.	975	100.2	0.0	-0.3
(C1) Food products, beverages, tobacco	117	99.1	0.0	-2.5
(C2) Coke and refined petroleum products	38	105.3	-0.2	4.1
(C3) Electrical & electronic equip., computers, mach.	154	99.3	0.4	-0.8
(C4) Transport equipment	204	100.2	-0.1	0.2
(C5) Other man. products	462	100.4	0.0	-0.1
All markets				
BE:TOTAL INDUSTRY	1000	102.0	0.3	1.9
CZ: Manufactured prod.	839	101.2	0.2	1.0
(C1) Food products, beverages, tobacco	179	100.1	0.4	0.0
(C2) Coke and refined petroleum products	44	109.6	1.6	8.5
(C3) Electrical & electronic equip., computers, mach.	91	99.8	0.3	-0.2
(C4) Transport equipment	142	100.5	0.0	0.4
(C5) Other man. products	383	101.6	0.2	1.2

Source: INSEE

Import prices of industrial products

reference year: 2015

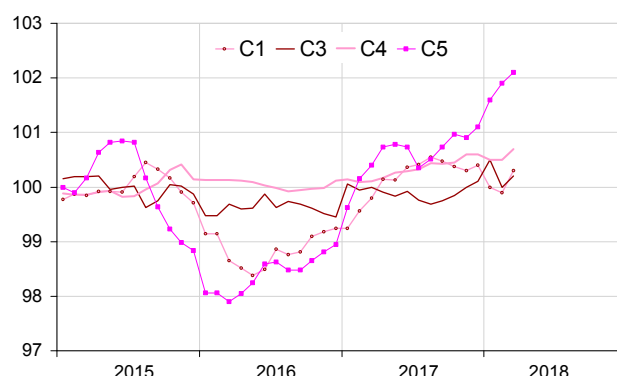
Levels A 10 and A 17 of nomenclature CPF rev. 2, 2008	Weight	Mar.18	Change in %	
			In 1 month	In 1 year
BE:TOTAL INDUSTRY	1000	100.1	0.2	0.4
CZ: Manufactured prod.	s	99.7	0.2	-0.2
(C1) Food products, beverages, tobacco	78	102.0	0.4	-1.4
(C2) Coke and refined petroleum products	42	107.7	2.2	9.7
(C3) Electrical & electronic equip., computers, mach.	220	97.6	0.1	-1.1
(C4) Transport equipment	165	99.1	0.0	-0.2
(C5) Other manufactured products	s	99.8	0.0	-0.5

nd: non available ; s : confidential

Source: INSEE

Producer price indices of manufactured products sold on the French market

Reference year: 2015



Source: INSEE

Producer price indices of coke and refined petroleum products sold on the French market



Source: INSEE

Revision of variations

	In %		
	Dec.17 / Nov.17	Jan.18 / Dec.17	Feb.18 / Jan.18
French producer prices in industry sold on:			
- the French market	+0.1	//	//
- the foreign markets	+0.2	-0.1	//
- all markets	+0.1	-0.1	//
Import prices of industrial products	//	-0.1	+0.1

How to read it: the variation of the producer price index in industry for products sold on the French market between January 2018 and February 2018 is unchanged: +0.1%, as it was published in March.

For more information about French PPI

- Historical data are available on the BDM: <https://www.insee.fr/en/statistiques/series/108665892>
- Follow us on Twitter @InseeFr_News: https://twitter.com/InseeFr_News
- Contact: bureau-de-presse@insee.fr

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