

Informations *Rapides*

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■ Index of services production – January 2018

In January 2018, services output grew sharply (+1.6%)

Please note: In accordance with European directives, the index of services production and the associated turnover indicators use 2015 as base year from this publication.

After a near stability in december (+0.1%), services output grew sharply (+1.6%) in January 2018.

Services output rose markedly over the last three months

Over the last three months (November to January), services production increased by 1.6% compared to the previous three months.

It rose sharply in business support activities (+1.4%), information and communication (+1.7%), household services (+3.2%), transportation and storage (+1.4%) and accommodation and food services activities (+1.6%). It increased more moderately in real estate activities (+0.7%).

Output grew sharply over a year

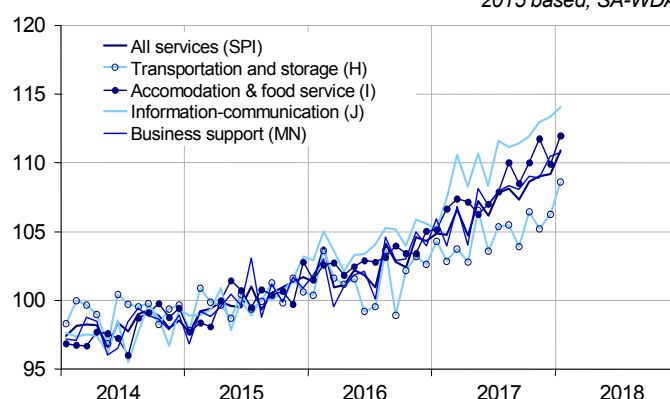
In services, output of the last three months grew sharply over a year (+4.9%), with an increase in all sectors but real estate activities.

It went up strongly in business support (+4.9%), be it in administrative and business service activities (+6.0%) or in specialised, scientific and technical activities (+4.0%). It grew sharply in information and communication (+7.4%), household services (+7.8%), food and beverage services activities (+6.4%) and transportation and storage (+3.2%).

By contrast, it decreased in real estate activities (–0.6%).

Index of services production

2015 based, SA-WDA



Sources: DGFIP, INSEE

Variation in the services production

2015 based, SA-WDA

Nace classification	Weight (1)	Change in %			
		Jan./ Dec.	Dec./ Nov.	q-o-q (2)	y-o-y (3)
Index of services production	10000	1.6	0.1	1.6	4.9
H Transportation and storage	1504	2.2	1.0	1.4	3.2
I Accommodation and food service activities	870	1.9	–1.7	1.6	6.4
J Information and communication	1635	0.7	0.3	1.7	7.4
L Real estate activities	964	5.1	–2.4	0.7	–0.6
M+N Business support	4289	0.3	1.4	1.4	4.9
M Specialised, scientific and technical activities	2540	–0.3	1.1	0.9	4.0
N Administrative and business service activities	1748	1.1	1.9	2.2	6.0
R+S Household services	738	5.6	–4.1	3.2	7.8

(1) Weight (10 000 = H...S excepting K, O, P, Q)

(2) Quarter-on-quarter: last three months / previous three months

(3) Year-on-year: last three months / same three months of previous year

Sources: DGFIP, INSEE

Variation in the services production

2015 based, SA-WDA

Strong rebound in household services

After a downturn in December, output in household services bounced back sharply in January (+5.6% after -4.1%). The rebound is stronger in arts, entertainment and recreation (+6.5% after -5.5%) than in "other personal services" (+3.9% after -1.4%).

Further increase in transportation and storage

In January 2018, output in transportation and storage rose again (+2.2% after +1.0% in December). The output increased again in land transport (+3.6% after +1.3%) and in warehousing and support for transportation (+0.9% after +2.3%). By contrast, it diminished in postal and courier activities (-5.9% after -0.4%).

Significant recover in accommodation and food service activities

After a fall in December, output in accommodation and food services picked up in January (+1.9% after -1.7%). The upturn is more marked in food and beverage service activities (+2.4% after -1.4%) than in accommodation (+0.2% after -2.5%).

Slight grow in business support

Output in business support activities rose again in January 2018 (+0.3% after +1.4%).

It increased in administrative and business support activities (+1.1% after +1.9%), notably in rental and leasing activities (+1.9%), employment activities (+0.7%) and other administrative and business support activities (+1.1%).

By contrast, the output dwindled in specialised, scientific and technical activities (-0.3% after +1.1%), particularly in scientific research and development (-2.2%), legal and accounting activities (-0.6%) and activities of head offices and management consultancy (-0.4%).

Further rise in information and communication

In January, output in information and communication went up again (+0.7% after +0.3%), held up by motion picture, sound recording and music publishing (+6.7%) and publishing activities (+1.8%). Conversely, it declined in programming and broadcasting activities (-4.1%).

	Weight (1)	Jan. 18	Change in %		
			Jan./ Dec.	Dec./ Nov.	q-o-q (2)
Index of services production	10000	110.9	1.6	0.1	1.6
H transportation and storage	1504	108.6	2.2	1.0	1.4
49 Land transport...	715	112.5	3.6	1.3	2.5
50 Water transport	36	124.3	16.1	-12.2	-5.6
51 Air transport	115	103.3	3.4	0.0	0.0
52 Warehousing and support for transportation	504	108.8	0.9	2.3	2.0
53 Postal and courier activities	135	88.2	-5.9	-0.4	-4.5
I Accommodation and food service activities	870	112.0	1.9	-1.7	1.6
55 Accommodation	205	105.1	0.2	-2.5	2.9
56 Food and beverage service activities	664	114.1	2.4	-1.4	1.2
J Information-communication	1635	114.1	0.7	0.3	1.7
58 Publishing activities	208	109.9	1.8	-0.3	1.6
59 Motion picture, sound recording, music publishing	119	113.1	6.7	-2.4	3.0
60 Programming and broadcasting activities	71	104.3	-4.1	-0.3	3.8
61 Telecommunications	415	98.7	0.4	-1.5	-0.1
62 Computer programming...	720	123.4	0.1	1.6	2.2
63 Information services	102	126.8	0.2	1.9	2.2
L Real estate activities	964	104.2	5.1	-2.4	0.7
M Specialised, scientific and technical activities	2540	107.1	-0.3	1.1	0.9
69 Legal and accounting activities	502	112.3	-0.6	1.9	1.7
70 Activities of head offices and management consultancy	739	108.4	-0.4	1.4	0.6
71 Architecture and engineering activities	491	106.9	1.7	1.8	1.8
72 Scientific research and development	559	99.3	-2.2	-0.7	-0.6
73 Advertising and market research	146	103.1	-0.2	2.3	3.3
74 Other professional, scientific and technical activities	79	123.6	0.4	-0.2	-1.1
75 Veterinary activities	26	110.9	3.6	-2.7	-0.3
N Administrative and business service activities	1748	116.1	1.1	1.9	2.2
77 Rental and leasing activities	526	113.3	1.9	-0.7	0.5
78 Employment activities	502	128.7	0.7	5.3	5.0
79 Travel agency, tour operator	35	104.5	-0.5	0.8	1.3
80 Security and investigation	104	112.9	2.4	0.0	1.6
81 Services to building and landscape activities	245	110.5	-0.3	1.7	0.2
82 Other administrative and business support activities	336	107.9	1.1	1.2	2.2
R Arts, entertainment and recreation	460	122.3	6.5	-5.5	4.4
S Other personal services	278	107.7	3.9	-1.4	0.9

(1) Weight (10 000 = H...S excepting K, O, P, Q)

(2) Quarter-on-quarter: last three months / previous three months

Sources: DGFIP, INSEE

Rebasing and reference change to 2015

Services production indices are rebased every 5 years. From now on, they have reference year 2015, which means that they have for average 100 in 2015. The 2015 rebasing implements an innovation, with the introduction of a two-weighting system (instead of a constant-weight system) in order to better take into account the structural evolutions. This change responds to a recommendation of Eurostat in order to increase the robustness of indices over a long period. The methodological information concerning these base year and reference changes are available on the INSEE Website.

For further information

- Complementary data (long series) and metadata (methodology, linked internet pages, etc.) are available on the web page of the index: <https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=70>
- Historical data are available on BDM: <https://www.insee.fr/en/statistiques/series/109940548>
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