# Informations Rapides

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Conjoncture

30 mars 2018 - n°91

Turnover in large-scale food retailing - February 2018

## In February 2018, the turnover in large-scale food retailing rose again (+0.9%)

In accordance with European directives, the index of turnover in large-scale food retailing use 2015 as base year from this publication.

In February 2018, the turnover in large-scale food retailing rose again (+0.9% after +1.5% in January). The sales accelerated in food products (+1.0% after +0.7%) whereas they slowed down in non-food products (+0.3% after +3.7%). Sales of automotive fuel fell back strongly (-3.2% after +7.7%).

Sales went up again in supermarkets (+0.4% after +2.3%) and in hypermarkets (+0.7% after +0.7%).

#### Virtual stability over the last three months

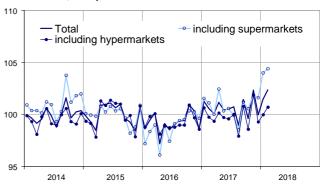
Over the last three months (December to February), the turnover in large-scale food retailing was near stable compared to the previous three months. Over that period, sales increased markedly in automative fuel (+6.9%). They decreased in non-food products (-2.2%) and more slightly in food products (-0.2%). Turnover grew in supermarkets (+2.1%) and edged down in hypermarkets (-0.4%).

#### Growth of 1.1% over a year

The turnover of the past three months in large-scale food retailing rose by 1.1% compared to the same period a year earlier. Sales decreased modestly in non-food products (-0.2%) whereas they flattened out in food products (+0.1%). However, sales of automotive fuel surged (+6.7%). Year on year, sales increased sharply in supermarkets (+2.6%) and very slightly in hypermarkets (+0.3%).

### Turnover in large-scale food retailing by type of retail stores

SA-WDA value, Base year 2015



Source: INSEE - Monthly survey of large-scale food retail activities (Emagsa)

#### Turnover in large-scale food retailing

SA-WDA value, base year 2015

Variation en %				
Feb./	Jan./	Dec./	q-o-q	у-о-у
Jan.	Dec.	Nov.	(1)	(2)
0.9	1.5	-2.3	0.1	1.1
1.0	0.7	-1.9	-0.2	0.1
0.3	3.7	-4.9	-2.2	-0.2
-3.2	7.7	0.3	6.9	6.7
0.4	2.3	-0.2	2.1	2.6
0.7	0.7	-2.5	-0.4	0.3
	Jan. 0.9 1.0 0.3 -3.2	Feb./ Jan./ Jan.         Jan./ Dec.           0.9         1.5           1.0         0.7           0.3         3.7           -3.2         7.7           0.4         2.3	Feb./ Jan.         Jan./ Dec. Nov.           0.9         1.5         -2.3           1.0         0.7         -1.9           0.3         3.7         -4.9           -3.2         7.7         0.3           0.4         2.3         -0.2	Feb./ Jan.         Jan./ Dec./ Nov.         q-o-q (1)           Jan.         Dec. Nov. (1)         0.9           1.5         -2.3         0.1           1.0         0.7         -1.9         -0.2           0.3         3.7         -4.9         -2.2           -3.2         7.7         0.3         6.9           0.4         2.3         -0.2         2.1

(1) Quarter-on-quarter: last three months / previous three months (2) Year-on-year: last three months / same three months of previous year

(\*): including sales not in stores

(\*\*): sold in supermarkets or hypermarkets

(\*\*\*): excluding sales not in stores

Source: INSEE - Monthly survey of large-scale food retailing activities (Emagsa)

#### Turnover in super. and hypermarkets by type of products

SA-WDA value, Base year 2015 120 115 110 105 100 95 90 Food Non food Automotive fuel 85

Source: INSEE - Monthly survey of large-scale food retail activities (Emagsa)

2016

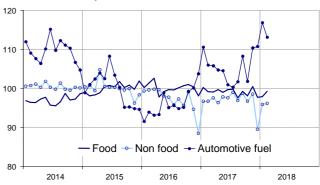
2017

2018

2015

#### Turnover in hypermarkets by type of products

SA-WDA value, Base year 2015

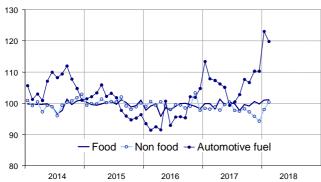


Source: INSEE - Monthly survey of large-scale food retail activities (Emagsa)

#### Turnover in supermarkets by type of products

SA-WDA value, Base year 2015

2014



Source: INSEE - Monthly survey of large-scale food retail activities (Emagsa)

#### For more information

- Additional data (long time series) and metadata (methodology. linked internet pages. etc.) are available on the web page of this index: <a href="https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=71">https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=71</a>
- Historical data are available on BDM: https://www.insee.fr/en/statistiques/series/109940795
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