

Informations *Rapides*

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■ Index of services production – December 2017

In December 2017, services output increased slightly (+0.2%)

Please note: In accordance with European directives, the index of services production and the associated turnover indicators will use 2015 as base year from the publication of the index of January 2018, due on March 30, 2018.

In December 2017, services output increased slightly (+0.2%) after a virtual stability in November (+0.1%).

Services output increased over the last three months

Over the last three months (October to December), services output rose by 1.0% compared to the previous three months.

It grew in business support (+1.3%), information and communication (+1.2%), household services (+3.7%) and accommodation and food service activities (+1.5%). It decreased in transportation and storage (–0.1%) and real estate activities (–1.0%).

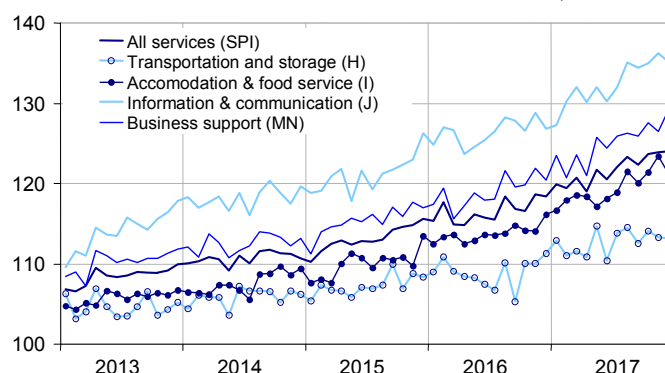
Output grew sharply over a year

In services, the output of the last three months rose sharply year on year (+5.1%), with an increase in all sectors.

Output went up strongly in business support (+5.8%), be it in administrative and business service activities (+6.1%) or in specialised, scientific and technical activities (+5.5%). It also grew sharply in information and communication (+6.4%), accommodation and food service activities (+6.3%), transportation and storage (+2.8%) and household services (+5.8%). It increased more slightly in real estate activities (+1.3%).

Index of services production

2010 based, SA-WDA



Sources: DGFIP, INSEE

Variation in the services production

2010 based, SA-WDA

Nace classification	Weight (1)	Change in %			
		Dec./ Nov.	Nov./ Oct.	q-o-q (2)	y-o-y (3)
Index of services production	10000	0.2	0.1	1.0	5.1
H Transportation and storage	1601	0.0	–0.7	–0.1	2.8
I Accommodation and food service activities	926	–1.7	1.6	1.5	6.3
J Information and communication	1745	–0.8	0.9	1.2	6.4
L Real estate activities	1064	–1.4	–0.1	–1.0	1.3
M+N Business support	4020	2.1	–0.8	1.3	5.8
M Specialised, scientific and technical activities	2210	1.8	–1.1	1.4	5.5
N Administrative and business service activities	1810	2.4	–0.4	1.3	6.1
R+S Household services	644	–3.3	3.7	3.7	5.8

(1) Weight (10 000 = H...S excepting K, O, P, Q)

(2) Quarter-on-quarter: last three months / previous three months

(3) Year-on-year: last three months / same three months of previous year

Sources: DGFIP, INSEE

Rebound in business support

After a decline in November, output in business support activities bounced back in December 2017 (+2.1% after -0.8%).

It rose sharply in administrative and business support activities (+2.4% after -0.4%). It increased in almost all sub-sectors, especially in employment activities (+5.5%).

Output also bounced back in specialised, scientific and technical activities (+1.8% after -1.1%), especially in activities of head offices and management consultancy (+1.8%), legal and accounting activities (+2.1%) and architecture and engineering activities (+1.8%).

Stability in transportation and storage

In December 2017, output flattened out in transportation and storage after a decline of 0.7% in November. Output bounced back in warehousing and support for transportation (+2.3% after -0.8%) and land transport (+0.3% after -0.5%). By contrast, it fell back in air transport (-1.5% after +1.6%).

Decrease in household services

After two consecutive months of increase, output in household services fell back in December (-3.3% after +3.7%). The decline was more marked in the arts, entertainment and recreation sector (-5.2% after +6.6%) than in "other personal services" (-1.1% after +0.6%).

Downturn in accommodation and food service activities

After an increase in November, output in accommodation and food services fell back in December (-1.7% after +1.6%). Both sectors were affected by the decline: -1.3% in food and beverage service activities and -3.3% in accommodation.

Decrease in information and communication

Output in information and communication decreased in December (-0.8% after +0.9%), mainly in telecommunications (-4.3%) and motion picture, sound recording, music publishing (-3.8%). By contrast, output increased in computer programming (+1.6%).

Revisions

The month-on-month variation rate of the index of services production in November 2017 has been revised upwards by 0.2 points. Initially published at -0.1%, it has been stated at +0.1%.

Variation in the services production

2010 based, SA-WDA

	Weight (1)	Dec. 17	Change in %		
			Dec./ Nov.	Nov./ Oct.	q-o-q (2)
Index of services production	10000	124.1	0.2	0.1	1.0
H transportation and storage	1601	113.2	0.0	-0.7	-0.1
49 Land transport...	686	118.3	0.3	-0.5	1.2
50 Water transport	63	183.4	-11.6	-0.4	-8.2
51 Air transport	129	97.6	-1.5	1.6	-3.1
52 Warehousing and support for transportation	563	113.9	2.3	-0.8	0.8
53 Postal and courier activities	161	74.4	-0.3	-4.9	-1.1
I Accommodation and food service activities	926	121.2	-1.7	1.6	1.5
55 Accommodation	211	112.8	-3.3	3.7	3.3
56 Food and beverage service activities	715	123.7	-1.3	1.0	1.0
J Information-communication	1745	135.2	-0.8	0.9	1.2
58 Publishing activities	220	105.3	-0.4	0.6	1.8
59 Motion picture, sound recording, music publishing	124	119.7	-3.8	2.4	1.0
60 Programming and broadcasting activities	68	134.9	2.5	7.3	6.2
61 Telecommunications	558	129.5	-4.3	0.7	-1.4
62 Computer programming...	683	148.2	1.6	0.6	2.5
63 Information services	92	165.4	2.3	-0.4	2.4
L Real estate activities	1064	106.0	-1.4	-0.1	-1.0
M Specialised, scientific and technical activities	2210	124.3	1.8	-1.1	1.4
69 Legal and accounting activities	496	124.2	2.1	0.0	1.3
70 Activities of head offices and management consultancy	665	127.9	1.8	-0.8	1.2
71 Architecture and engineering activities	465	124.1	1.8	-2.3	2.5
72 Scientific research and development	313	107.1	2.3	-1.9	-0.2
73 Advertising and market research	171	114.0	1.6	-0.6	1.7
74 Other professional, scientific and technical activities	71	190.1	-0.4	-1.1	1.5
75 Veterinary activities	29	128.9	-0.6	-1.2	0.9
N Administrative and business service activities	1810	135.1	2.4	-0.4	1.3
77 Rental and leasing activities	545	130.4	0.8	1.0	-1.4
78 Employment activities	512	148.1	5.5	-1.5	2.9
79 Travel agency, tour operator	45	116.2	-0.4	-0.7	2.3
80 Security and investigation	109	128.0	0.1	-0.9	2.0
81 Services to building and landscape activities	248	127.6	1.7	-1.9	2.9
82 Other administrative and business support activities	351	133.2	1.5	0.1	1.4
R Arts, entertainment and recreation	306	135.5	-5.2	6.6	6.5
S Other personal services	338	112.2	-1.1	0.6	0.8

(1) Weight (10 000 = H...S excepting K, O, P, Q)

(2) Quarter-on-quarter: last three months / previous three months

Sources: DGFIP, INSEE

Revision of variations

in percentage points

	Nov./ Oct.	Oct./ Sept.	Sept./ Aug.	Q3 2017/ Q2 2017	2016/ 2015
Services production	0.21	0.30	-0.07	0.08	-0.01
Raw series	0.23	0.34	-0.05	0.11	-0.02
SA-WDA parameters	-0.02	-0.04	-0.02	-0.03	0.01

How to read: in the services industries, the SA-WDA variation in output between October and November 2017 is revised by +0.21 points: +0.23 points due to the revisions of raw data and -0.02 points due to the update of SA-WDA parameters.

Sources: DGFIP, INSEE

For further information

- Complementary data (long series) and metadata (methodology, linked internet pages, etc.) are available on the web page of the index: <https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=70>
- Historical data are available on BDM: <https://www.insee.fr/en/statistiques/series/103192573>
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