

Informations Rapides

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Main indicators

Flash estimate - Job creation in private sectors – 4th Quarter 2017

In Q4 2017, private payroll employment continued to increase (flash estimate)

In Q4 2017, private payroll employment continued to increase following the same path than in the previous quarters : +0.3%, that is +53,300 jobs after +49,600 in Q3 2017. Year on year, private payroll employment increased by +1.3% (that is +253,500 jobs). Excluding temporary employment, it increased over the quarter by +0.2% (that is +45,200 jobs) and by +1.1% over the year (+208,000 jobs).

Private payroll employment continued to increase in agriculture (+0.2%, +500 jobs) and accelerated in construction (+0.4%, +4,900 jobs, after +0.1%). It stabilised in industry (0.0%, that is -400 jobs). Year on year, private employment increased by 21,300 in construction, whereas it dipped by 10,000 in industry.

In Q4 2017, in market services, private employment increased strongly again: +0.4% (that is +53,200 jobs), as in Q3 2017. Excluding temporary employment, the increase remained pronounced: +0.4%, after +0.3%. Private employment in non-market services decreased by 0.2% over the quarter (after +0.1% in the previous quarter) but still increased over a year (+0.5%, that is +12,900 jobs).

Temporary employment growth remains strong

In Q4 2017, temporary employment increased sharply, as in the previous quarter (+1.1% that is +8,100 jobs, after +1.5% that is +10,500 jobs in Q3 2017). Year on year, temporary employment continued to rise dramatically (+6.6%, +45,500 jobs).

Private payroll employment change

SA data in thousands

	Change in thousands			Level
	In 3 months		In 1 year	
	2017	2017	2017	
	Q3	Q4	Q4	Q4
Agriculture	0.7	0.5	5.8	292.3
Goods-producing industries excl. Construction	-3,0	-0.4	-10.1	3,084.6
Construction	1.7	4.9	21.3	1,350.5
Market services <i>of which: Temporary employment (*)</i>	46.7	53.2	223.5	12,028.9
Non-market services	10.5	8.1	45.5	734.4
Total Private	49.6	53.3	253.5	19,274.8

How to read it: In Q4 2017, net private job creation in market services amounted to 53,200 jobs from the previous quarter.

Payroll employment change in the non-farm market sectors

SA data in %

	Change in percentage points		
	In 3 months		In 1 year
	2017	2017	2017
	Q3	Q4	Q4
Agriculture	0.2	0.2	2,0
Goods-producing industries excl. Construction	-0.1	0,0	-0.3
Construction	0.1	0.4	1.6
Market services <i>of which: Temporary employment (*)</i>	0.4	0.4	1.9
Non-market services	1.5	1.1	6.6
Total Private	0.1	-0.2	0.5
	0.3	0.3	1.3

Scope: private payroll employment; France, excluding Mayotte.

(*) Temporary workers are recorded in services, regardless of the sector in which they carry out their mission effectively.

Sources: INSEE and DARES

For further information

- Complementary data and metadata (methodology, linked internet pages, etc.) are available on the web page of this indicator: <https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=26>
- Historical data are available on the BDM: <https://www.insee.fr/en/statistiques/series/103167884>
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Next issue on payroll employment (Q4 2017): 13/03/2018, 7:30 am
Next issue on flash estimate (Q1 2018): 15/05/2018, 8:45 am