Informations Rapides



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Turnover in large-scale food retailing - December 2017

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In December 2017, the turnover in large-scale food retailing fell back sharply (-1.7% after +2.2% in November). The sales slipped back strongly in non-food products (-2.7% after +4.1%). They also fell back in food products (-1.3% after +1.0%). Sales of automotive fuel grew again (+1.,4% after +4,4%).

Sales decreased in supermarkets (-0.7% after +1.5%) and more markedly in hypermarkets (-1.5% after +2.0%).

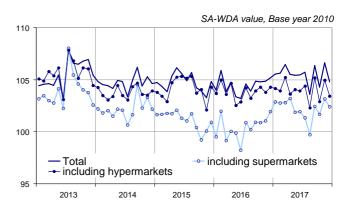
Stability over the last three months

Over the last three months (October to December), the turnover in large-scale food retailing flattened out compared to the previous three months. Over that period, sales increased markedly in automative fuel (+3.7%). They were virtually stable in food products. However, they decreased strongly in non-food products (-2.0%). Turnover grew in supermarkets (+1.2%) while it decreased slightly in hypermarkets (-0.2%).

Growth of 0.3% over a year

The turnover of the past three months in large-scale food retailing rose by 0.3% compared to the same period a year earlier. Sales grew modestly in non-food products (+1.0%) whereas they decreased in food products (-0.9%). Sales of automotive fuel surged (+5.7%), boosted by the upturn in fuel prices. Year on year, sales increased in supermarkets (+1.1%) whereas they edged down in hypermarkets (-0.3%).

Turnover in large-scale food retailing by type of retail stores



Source: INSEE - Monthly survey of large-scale food retail activities (Emagsa)

Turnover in large-scale food retailing

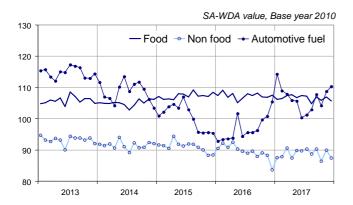
SA-WDA value, base year 2010

	Variation en %						
Kind of stores or kind of	Dec./	Nov./	Oct./	q-o-q	у-о-у		
products	Nov.	Oct.	Sept.	(1)	(2)		
Turnover (*)	-1.7	2.2	-1.9	0.0	0.3		
including							
Sales of food products(**)	-1.3	1.0	-1.0	-0.1	-0.9		
Sales of non-food products(**)	-2.7	4.1	-4.3	-2.0	1.0		
Sales of automotive fuel(**)	1.4	4.4	-3.3	3.7	5.7		
including							
Supermarkets(***)	-0.7	1.5	-0.7	1.2	1.1		
Hypermarkets(***)	-1.5	2.0	-2.2	-0.2	-0.3		

- (1) Quarter-on-quarter: last three months / previous three months
- (2) Year-on-year: last three months / same three months of previous year
- (*): including sales not in stores
- (**): sold in supermarkets or hypermarkets
 (***): excluding color and in supermarkets
- *): excluding sales not in stores

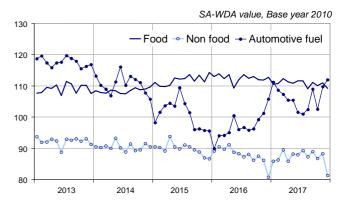
Source: INSEE - Monthly survey of large-scale food retailing activities (Emagsa)

Turnover in super. and hypermarkets by type of products



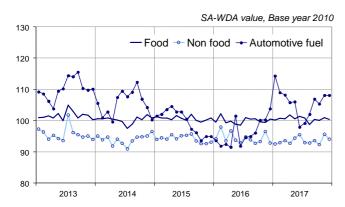
Source: INSEE - Monthly survey of large-scale food retail activities (Emagsa)

Turnover in hypermarkets by type of products



Source: INSEE - Monthly survey of large-scale food retail activities (Emagsa)

Turnover in supermarkets by type of products



Source: INSEE - Monthly survey of large-scale food retail activities (Emagsa)

Revisions of variations

in percentage point

	Nov./ Oct.	Oct./ Sept.	Sept./ Aug.	Q3 2017/ Q2 2017	2016/ 2015
Large-scale food retailing	-0.16	-0.10	0.00	-0.04	0.00
raw serie	-0.16	-0.03	0.00	0.00	0.00
SA-WDA parameters	0.00	-0.07	0.00	-0.04	0.00

How to read it: Within large scale food retailing, the SA-WDA variation between October 2017 and November 2017 is revised by -0.16 points due to the raw series revision.

Source: INSEE - Monthly survey of large-scale food retailing activities (Emagsa)

Revisions

The variation in the turnover of large-scale food-retailing for November 2017 has been revised downwards by 0.2 points to +2.2% instead of +2.4% previously released.

For more information

- Additional data (long time series) and metadata (methodology. linked internet pages. etc.) are available on the web page of this index: https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=71
- Historical data are available on BDM: https://www.insee.fr/en/statistiques/series/103189416
- Press contact: <u>bureau-de-presse@insee.fr</u>
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