

Informations *Rapides*

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■ Turnover in industry and construction – November 2017

In November 2017, the turnover in the manufacturing industry fell back slightly (–0.4%)

Please note: in accordance with European directives, the turnover indices in the industry will use 2015 as base year from the publication of the indices of January 2018, due on March 30, 2018.

In November 2017, the turnover fell back slightly in the manufacturing industry (–0.4%) after a strong progress in October (+2.2%). It fell back more sharply in exports (–1.7% after +3.2%).

In industry as a whole, the turnover also declined slightly in november (–0.3% after +1.7% in October).

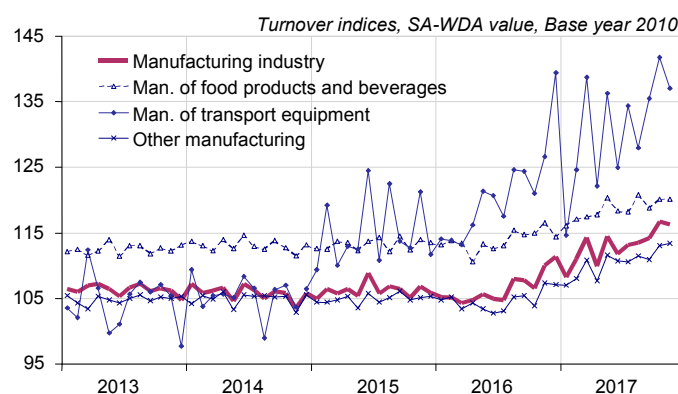
Sharp increase over the last three months (+2.6%)

Despite the slight decrease in November, the turnover rose sharply over the last three months in the manufacturing industry (+2.6%) as well as in industry as a whole (+2.6%). Within manufacturing, the turnover grew sharply in the manufacture of transport equipment (+7.0%) and in the manufacture of coke and refined petroleum products (+9.4%). It rose also, but to a lesser extent in “other manufacturing” (+1.4%), in the machinery and equipment goods (+2.2%) and in the manufacture of food products and beverages (+0.5%).

Strong increase compared to the previous year (+7.1%)

The turnover grew sharply compared to the same three months of the previous year in the manufacturing industry (+7.1%). The growth was even more marked in industry as a whole (+7.9%) due to the strong increase in the mining and quarrying, energy, water supply, waste management (+11.4%). Over this period, the turnover rose sharply in every main sectors of the manufacturing industry – “other manufacturing” (+6.6%), the manufacture of transport equipment (+11.4%), the manufacture of food products and beverages (+3.7%), the machinery and equipment sector (+6.0%) and the manufacture of coke and refined petroleum products (+14.9%).

Turnover in manufacturing industry



Sources: DGFIP, INSEE

Variation of the turnover in industry and construction

SA-WDA value, Base year 2010

NA : A 10, (A 17)	Weight (1)	Change in %			
		Nov./ Oct.	Oct./ Sept.	q-o-q (2)	y-o-y (3)
BE: INDUSTRY	10000	–0.3	1.7	2.6	7.9
CZ: MANUFACTURING INDUSTRY	8346	–0.4	2.2	2.6	7.1
Of which Exports	2677	–1.7	3.2	2.2	7.6
(C1): Manufacture of food products and beverages	1685	–0.1	1.2	0.5	3.7
(C2): Manufacture of coke and refined petroleum products	561	2.5	2.1	9.4	14.9
(C3): Machinery and equipment goods	953	–0.2	1.5	2.2	6.0
(C4): Manufacture of transport equipment	1265	–3.3	4.6	7.0	11.4
(C5): Other manufacturing	3881	0.3	2.0	1.4	6.6
DE: Mining and quarrying; energy; water supply; waste management	1654	0.0	–0.7	2.7	11.4
FZ: CONSTRUCTION	10000	0.1	1.1	1.3	6.2

(1) 10000=B...E and F

(2) Quarter-on-quarter: last three months / previous three months

(3) Year-on-year: last three months / same three months of previous year
The codes correspond to different levels of aggregation of the french aggregated classification of activities (NA 2008).

Sources: DGFIP, INSEE

Sharp downturn in transport equipment (–3.3%)

The turnover in the manufacture of transport equipment fell back sharply in November (–3.3% after +4.6% in October). This decrease was mainly due to the strong downturn in the manufacture of motor vehicles, trailers and semi-trailers (–5.8% after +8.6%). The other transport equipment also slipped back but to a lesser extent (–0.9% after +1.2%). The turnover also fell back in export sales (–2.4% after +3.6%).

Slight downturn in machinery and equipment (–0.2%)

In November, the turnover in machinery and equipment edged down (–0.2% after +1.5% in October). It fell back in the manufacture of electrical equipment (–1.7 % after +1.3%), and in the manufacture of machinery and equipment n.e.c. (–0.4% after +1.4%). Conversely, it rose again in the manufacture of computer, electronic and optical products (+2.2% after +2.1%). Export sales in machinery and equipment fell back (–0.4% after +2.0%).

Virtual stability in food products and beverages (–0.1%)

The turnover in the manufacture of food products and beverages was virtually stable in November after an increase of 1.2% in October. It fell back in export sales (–1.0% after +1.9%).

Further increase in coke and refined petroleum products (+2.5%)

The turnover in the manufacture of coke and refined petroleum products rose again in November (+2.5% after +2.1% in October).

Slight increase in “other manufacturing” (+0.3%)

The turnover in “other manufacturing” rose slightly in November (+0.3% after +2.0% in October). It rose again in the manufacture of chemicals and chemical products (+1.7% after +2.2%), in the manufacture of textiles, wearing apparel, leather and related products (+3.2% after +1.2%) and in the manufacture of basic metals and fabricated metal products, except machinery and equipment (+0.6% after +1.9%). Conversely, it fell back in the other manufacturing; repair and installation of machinery and equipment (–0.9% after +3.4%), in the manufacture of wood and paper products (–1.1% after +1.3%) and in the manufacture of rubber and plastic products (–0.2% after +2.1%). The turnover decreased again in the manufacture of basic pharmaceutical products and pharmaceutical preparations (–0.7% after –0.3%). In export sales, the turnover fell back sharply in “other manufacturing” (–2.1% after +3.8%).

Revisions

The variation of the turnover index in October 2017 has been lowered by 0.1 points in the manufacturing industry, at +2.2% instead of 2.3%.

It is unchanged in industry as a whole, at +1.7%.

Indices of turnover in industry and construction

SA-WDA, based year 2010

Industries:	Weight (1)	Nov. 2017	Change in %		
			Nov. Oct.	Oct./ Sept.	q-o-q (2)
BE: INDUSTRY	10000	119.1	–0.3	1.7	2.6
CZ: MANUFACTURING INDUSTRY	8346	116.3	–0.4	2.2	2.6
<i>of which Exports</i>	2677	122.8	–1.7	3.2	2.2
(C1): Man. of food products and beverages	1685	120.1	–0.1	1.2	0.5
<i>of which Exports</i>	285	126.7	–1.0	1.9	0.2
(C2): Man. of coke and refined petroleum products	561	84.8	2.5	2.1	9.4
(C3): Machinery and equipment goods	953	112.6	–0.2	1.5	2.2
<i>of which Exports</i>	469	109.8	–0.4	2.0	1.0
[CI] Man. of computer, electronic and optical products	306	109.9	–1.7	1.3	2.8
[CJ] Man. of electrical equipment	245	108.2	2.2	2.1	2.3
[CK] Man. of machinery and equipment n.e.c.	402	117.4	–0.4	1.4	1.7
(C4): Man. of transport equipment	1265	137.1	–3.3	4.6	7.0
<i>of which Exports</i>	617	143.2	–2.4	3.6	5.1
[CL1] Man. of motor vehicles, trailers and semi-trailers	702	116.1	–5.8	8.6	8.1
[CL2] Man. of other transport equipment	562	163.3	–0.9	1.2	5.9
(C5): Other manufacturing	3881	113.4	0.3	2.0	1.4
<i>of which Exports</i>	1237	118.1	–2.1	3.8	1.3
[CB] Man. of textiles, wearing apparel, leather and related products	188	117.1	3.2	1.2	0.5
[CC] Man. of wood and paper products; printing and reproduction of recorded media	436	100.8	–1.1	1.3	0.3
[CE] Man. of chemicals and chemical products	745	110.6	1.7	2.2	–0.6
[CF] Man. of basic pharmaceutical products and pharmaceutical preparations	304	117.5	–0.7	–0.3	1.8
[CG] Man. of rubber and plastics products, and other non-metallic mineral products	629	111.3	–0.2	2.1	1.7
[CH] Man. of basic metals and fabricated metal products, except machinery and equipment	926	112.6	0.6	1.9	1.9
[CM] Other manufacturing; repair and installation of machinery and equipment	653	125.3	–0.9	3.4	3.3
DE: Mining and quarrying; energy, water supply, sewerage, waste management	1654	133.3	0.0	–0.7	2.7
[BZ] Mining and quarrying	70	97.4	–0.2	1.7	3.2
[DZ] Electricity, gas, steam and air-conditioning supply	1205	138.2	0.3	–1.5	2.6
[EZ] Water supply; sewerage, waste management and remediation	379	124.4	–1.0	1.9	3.1
FZ: CONSTRUCTION	10000	112.8	0.1	1.1	1.3

(1) 10000=B...E and F

(2) Quarter-on-quarter: last three months / previous three months

Sources: DGFIP, INSEE

Revision of variations

(in point %)

	Oct./ Sept.	Sept./ Aug.	Aug./ July	Q3 2017/ Q2 2017	2016/ 2015
Industry (BE)	–0.04	–0.10	0.07	–0.13	0.00
raw serie	0.23	–0.02	–0.01	–0.01	0.00
SA-WDA parameters	–0.27	–0.08	0.08	–0.12	0.00
Manufacturing industry (CZ)	–0.05	0.02	0.09	–0.05	–0.01
raw serie	0.05	–0.03	–0.01	–0.02	0.00
SA-WDA parameters	–0.10	0.05	0.10	–0.03	–0.01

How to read it: in the manufacturing industry, the SA-WDA variation between September and October 2017 is revised by –0,05 points: +0,05 points are due to the raw series' revision and –0,10 points to the new calculation of the SA-WDA.

Sources: DGFIP, INSEE

For further information

- Complementary data (long series) and metadata (methodology, linked internet pages, etc.) are available on the web page of this index: <https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=6>
- Historical data are available on the BDM: <https://www.insee.fr/en/statistiques/series/103193923>
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