

Informations *Rapides*

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■ Index of services production –October 2017

In October 2017, services output bounced back (+1.4%)

The commentary shows variations of subsections by decreasing contribution to the overall variation. The contribution of a subsection depends on the extent of the change and on its weight.

In October 2017, output bounced back in services (+1.4%) after a decline in September (–0.6%).

Services output increased strongly over the last three months

Over the last three months (August to October), services production rose by 1.6% compared to the previous three months.

It grew in information and communication (+3.0%), business support (+1.0%), accommodation and food service activities (+2.6%), transportation and storage (+1.5%) and household services (+3.3%). By contrast, it decreased in real estate activities (–0.6%).

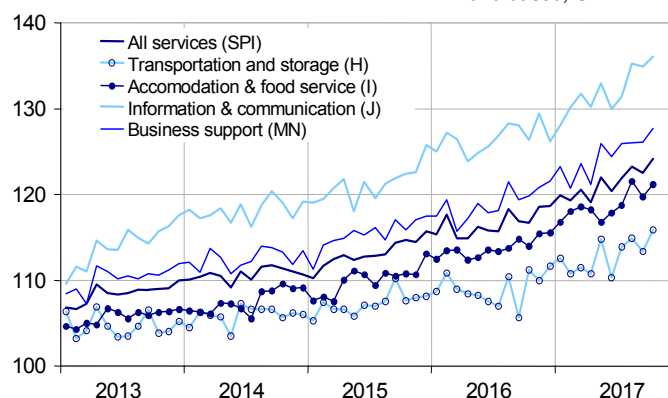
Output also grew sharply over a year

In services, output of the last three months rose sharply over a year (+5.1%), with an increase in all sectors.

Output went up strongly in business support (+5.3%), be it in administrative and business service activities (+7.0%) or in specialised, scientific and technical activities (+3.9%). It also grew sharply in information and communication (+6.2%), transportation and storage (+5.2%), accommodation and food service activities (+5.8%) and household services (+5.0%). It increased more modestly in real estate activities (+1.5%).

Index of services production

2010 based, SA-WDA



Sources: DGFIP, INSEE

Variation in the services production

2010 based, SA-WDA

Nace classification	Weight (1)	Change in %			
		Oct./ Sept.	Sept./ Aug.	q-o-q (2)	y-o-y (3)
Index of services production	10000	1.4	–0.6	1.6	5.1
H Transportation and storage	1601	2.2	–1.3	1.5	5.2
I Accommodation and food service activities	926	1.2	–1.4	2.6	5.8
J Information and communication	1745	0.9	–0.3	3.0	6.2
L Real estate activities	1064	0.9	–1.1	–0.6	1.5
M+N Business support	4020	1.3	0.0	1.0	5.3
M Specialised, scientific and technical activities	2210	1.3	0.0	0.5	3.9
N Administrative and business service activities	1810	1.2	0.1	1.4	7.0
R+S Household services	644	2.5	–2.6	3.3	5.0

(1) Weight (10 000 = H...S excepting K, O, P, Q)

(2) Quarter-on-quarter: last three months / previous three months

(3) Year-on-year: last three months / same three months of previous year

Sources: DGFIP, INSEE

Rise in business support

In October 2017, after two steady months, output in business support activities edged up.

It increased in specialised, scientific and technical activities (+1.3%) after a stability in September, due to the rebound in architecture and engineering activities (+3.3%), activities of head offices and management consultancy (+1.2%) and advertising and market research (+4.4%).

Output also increased in administrative and business support activities (+1.2% after +0.1%). It grew in employment activities (+1.9%) and in services to building and landscape activities (+2.0%).

Sharp upturn in transportation and storage

In October 2017, output in transportation and storage recovered sharply (+2.2% after -1.3%). While it picked up in land transport (+2.5% after -2.3%) and in warehousing and support for transportation (+1.9% after -0.9%), it shrank in air transport (-3.0% after +3.1%).

Rebound in information and communication

After a slight decline in September (-0.3%), output in information and communication bounced back in October (+0.9%), primarily in telecommunications (+1.1%), information services (+2.9%) and motion picture, sound recording, music publishing (+2.4%).

Significant recovery in household services

Output in household services recovered sharply in October (+2.5% after -2.6%). It rallied strongly in the arts, entertainment and recreation sector (+4.6% after -4.1%) and more slightly in "other personal services" (+0.3% after -0.9%).

Rebound in accommodation and food service activities

Output in accommodation and food services picked up in October (+1.2% after -1.4%). It was more marked in accommodation (+2.9%, after -3.0%) than in food and beverage service activities (+0.7% after -1.0%).

Revisions

The month-on-month variation rate of the index of services production in September 2017 has been revised upwards by 0.1 points. Initially published at -0.7%, it has been stated at -0.6%.

Variation in the services production

2010 based, SA-WDA

	Weight (1)	Oct. 17	Change in %		
			Oct./ Sept.	Sept./ Aug.	q-o-q (2)
Index of services production	10000	124.2	1.4	-0.6	1.6
H transportation and storage	1601	115.9	2.2	-1.3	1.5
49 Land transport...	686	118.8	2.5	-2.3	1.5
50 Water transport	63	237.8	4.5	1.0	22.1
51 Air transport	129	98.9	-3.0	3.1	-1.7
52 Warehousing and support for transportation	563	113.3	1.9	-0.9	-1.0
53 Postal and courier activities	161	78.3	5.1	-4.0	-2.0
I Accommodation and food service activities	926	121.2	1.2	-1.4	2.6
55 Accommodation	211	111.7	2.9	-3.0	1.8
56 Food and beverage service activities	715	124.0	0.7	-1.0	2.8
J Information-communication	1745	136.0	0.9	-0.3	3.0
58 Publishing activities	220	105.2	0.8	-0.4	3.1
59 Motion picture, sound recording, music publishing	124	121.7	2.4	-0.9	0.3
60 Programming and broadcasting activities	68	124.9	0.3	3.1	4.3
61 Telecommunications	558	136.8	1.1	-0.4	0.8
62 Computer programming...	683	145.5	0.2	-0.5	5.1
63 Information services	92	162.3	2.9	0.7	2.9
L Real estate activities	1064	107.3	0.9	-1.1	-0.6
M Specialised, scientific and technical activities	2210	123.1	1.3	0.0	0.5
69 Legal and accounting activities	496	121.1	1.0	-0.5	0.1
70 Activities of head offices and management consultancy	665	126.4	1.2	-0.1	0.8
71 Architecture and engineering activities	465	125.1	3.3	-0.7	2.1
72 Scientific research and development	313	104.0	-2.3	2.8	-2.2
73 Advertising and market research	171	114.0	4.4	-2.6	-1.1
74 Other professional, scientific and technical activities	71	194.0	-0.3	2.3	3.1
75 Veterinary activities	29	131.1	1.1	-0.6	1.6
N Administrative and business service activities	1810	133.4	1.2	0.1	1.4
77 Rental and leasing activities	545	130.7	0.1	-0.7	1.6
78 Employment activities	512	142.8	1.9	0.6	1.8
79 Travel agency, tour operator	45	118.2	2.5	-0.1	1.1
80 Security and investigation	109	129.3	3.3	-0.7	-1.2
81 Services to building and landscape activities	248	128.0	2.0	0.1	2.1
82 Other administrative and business support activities	351	130.7	0.6	1.0	0.9
R Arts, entertainment and recreation	306	133.2	4.6	-4.1	4.8
S Other personal services	338	112.8	0.3	-0.9	1.8

(1) Weight (10 000 = H...S excepting K, O, P, Q)

(2) Quarter-on-quarter: last three months / previous three months

Sources: DGFIP, INSEE

Revision of variations

in percentage points

	Sept./ Aug.	Aug./ Jul.	Jul./ Jun.	Q3 2017/ Q2 2017	2016/ 2015
Services production	0.05	-0.04	0.05	0.07	-0.03
Raw series	-0.09	0.07	0.01	-0.11	-0.03
SA-WDA parameters	0.14	-0.11	0.04	0.18	0.00

How to read: in the services industries, the SA-WDA variation in output between August 2017 and September 2017 is revised by +0.05 points: -0.09 points due to the revisions of raw data and +0.14 points due to the update of SA-WDA parameters.

Sources: DGFIP, INSEE

For further information

- Complementary data (long series) and metadata (methodology, linked internet pages, etc.) are available on the web page of the index: <https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=70>
- Historical data are available on BDM: <https://www.insee.fr/en/statistiques/series/103192573>
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