

■ Turnover in large-scale food retailing - November 2017

In November 2017, the turnover bounced back in large-scale food retailing (+2.4%)

In November 2017, the turnover in large-scale food retailing bounced back sharply (+2.4% after -1.8% in October). The sales recovered strongly in non-food products (+4.8% after -4.1%). They also picked up in food products (+1.2% after -0.9%). After a downturn in October (-2.8%), sales of automotive fuel recovered (+3.9%).

Sales picked up in supermarkets (+1.4% after -0.6%) and still more markedly in hypermarkets (+2.5% after -2.2%).

Increase over the last three months

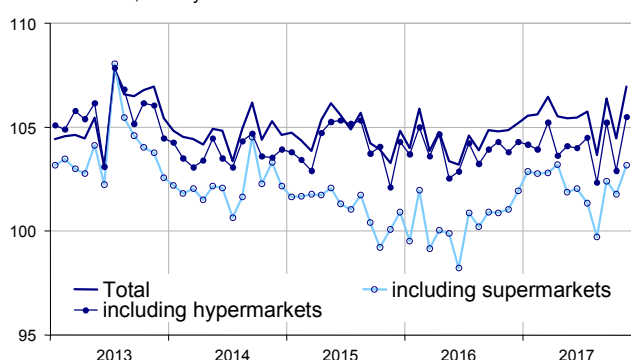
Over the last three months (September to November), the turnover in large-scale food retailing went up compared to the previous three months (+0.9%). Over that period, sales increased markedly in automotive fuel (+5.4%). They were stable in food products and rose slightly in non-food products (+0.4%). Turnover grew in supermarkets (+1.4%) and hypermarkets (+0.9%).

Growth of 1.0% over a year

The turnover of the past three months in large-scale food retailing rose by 1.0% compared to the same period a year earlier. Sales grew sharply in non-food products (+2.0%) whereas they decreased modestly in food products (-0.8%). Sales of automotive fuel surged (+7.9%), boosted by the upturn in fuel prices. Year on year, sales increased more in supermarkets (+1.5%) than in hypermarkets (+0.5%).

Turnover in large-scale food retailing by type of retail stores

SA-WDA value, Base year 2010



Source: INSEE - Monthly survey of large-scale food retail activities (Emagsa)

Turnover in large-scale food retailing

SA-WDA value, base year 2010

Kind of stores or kind of products	Variation en %				
	Nov./ Oct.	Oct./ Sept.	Sept./ Aug.	q-o-q (1)	y-o-y (2)
Turnover (*)	2.4	-1.8	2.6	0.9	1.0
including					
Sales of food products(**)	1.2	-0.9	1.6	0.0	-0.8
Sales of non-food products(**)	4.8	-4.1	2.4	0.4	2.0
Sales of automotive fuel(**)	3.9	-2.8	4.6	5.4	7.9
including					
Supermarkets(***)	1.4	-0.6	2.7	1.4	1.5
Hypermarkets(***)	2.5	-2.2	2.8	0.9	0.5

(1) Quarter-on-quarter: last three months / previous three months
(2) Year-on-year: last three months / same three months of previous year

(*): including sales not in stores

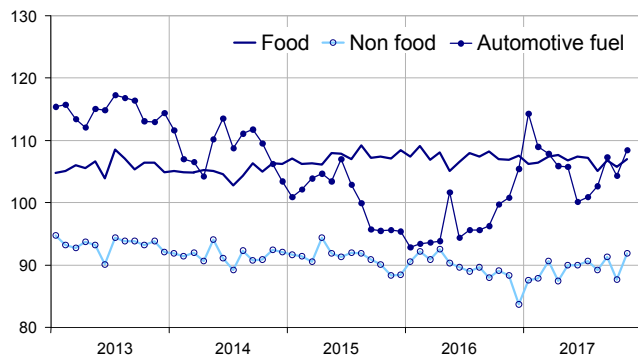
(**): sold in supermarkets or hypermarkets

(***): excluding sales not in stores

Source: INSEE - Monthly survey of large-scale food retailing activities (Emagsa)

Turnover in super. and hypermarkets by type of products

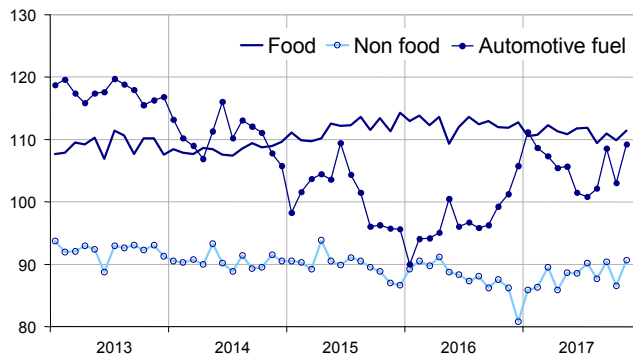
SA-WDA value, Base year 2010



Source: INSEE - Monthly survey of large-scale food retail activities (Emagsa)

Turnover in hypermarkets by type of products

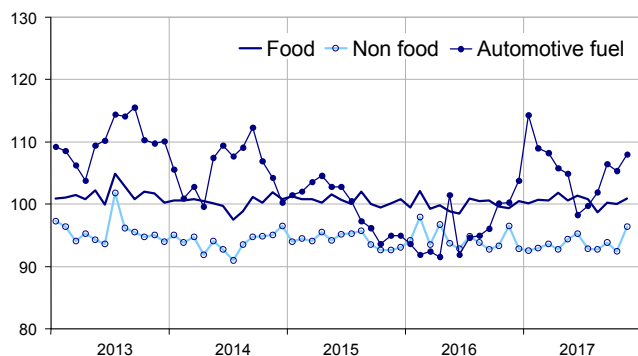
SA-WDA value, Base year 2010



Source: INSEE - Monthly survey of large-scale food retail activities (Emagsa)

Turnover in supermarkets by type of products

SA-WDA value, Base year 2010



Source: INSEE - Monthly survey of large-scale food retail activities (Emagsa)

Revisions of variations

(in percentage point)

	Oct./ Sept.	Sept./ Aug.	Aug./ July	Q3 2017/ Q2 2017	2016/ 2015
Large-scale food retailing					
raw serie	-0.19	0.16	-0.11	0.05	0.00
SA-WDA parameters	-0.29	0.05	0.00	0.02	0.00
	0.10	0.11	-0.11	0.03	0.00

How to read it: Within large scale food retailing, the SA-WDA variation between September 2017 and October 2017 is revised by -0.19 points: -0.29 points due to the raw series' revision and +0.10 points to the new calculation of SA-WDA parameters.

Source: INSEE - Monthly survey of large-scale food retailing activities (Emagsa)

Revisions

The variation in the turnover of large-scale food-retailing for October 2017 has been revised downwards by 0.2 points to -1.8% instead of -1.6% previously released.

For more information

- Additional data (long time series) and metadata (methodology, linked internet pages, etc.) are available on the web page of this index: <https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=71>
- Historical data are available on BDM: <https://www.insee.fr/en/statistiques/series/103189416>
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