

Informations Rapides

14 décembre 2017 - n° 325



Conjoncture

Main Indicators

■ Enterprise births - November 2017

New rise in business start-ups in November 2017

In November 2017, the number of business births for all enterprises speeded up (+5.5% after +2.8% in October, seasonally and working-day adjusted). This was due to a large increase for micro-entrepreneurs' registrations (+15.1%). On the other hand, start-ups excluding self-managed micro-entrepreneurs fell back (-0.9%).

+14.1% year on year (three months basis)

Compared to the same period one year before, the raw amount of births added up in the last three months grew sharply (+14.1% in raw data). Micro-entrepreneurs' registrations increased strongly (+19.4%) as well as sole proprietorship start-ups excluding micro-entrepreneurs (+15.2%). It was also the case for company births but at a slower pace (+6.2%). Business support activities and trade were the sectors that contributed the most to the overall rise¹.

+6.2% over the last twelve months

The raw number of business start-ups totted up during the last twelve months kept accelerating (+6.2% after +5.2% in October and +3.1% in September). All the types of business start-ups expanded: micro-entrepreneurs' registrations by +7.2%, sole proprietorship start-ups excluding self-managed micro-entrepreneurs by +5.7% and company births by +5.4%.

Two business set-ups out of five are self-managed micro-entrepreneurs' registrations

In November 2017, the share of micro-entrepreneurs' registrations in the businesses set up over the last twelve months edged up from 40.3% to 40.7%.

Business set-ups distribution by type

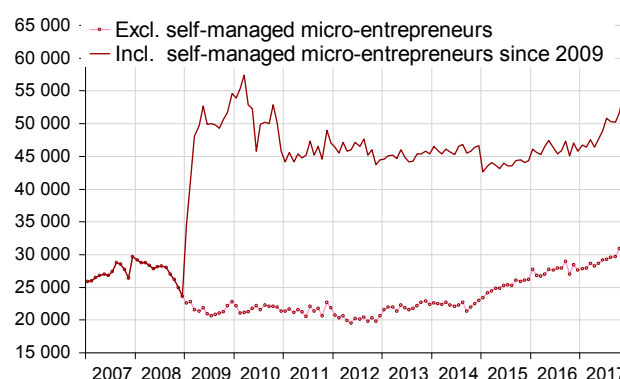
% over the twelve last months (raw data)

	Sept. 2017	Oct. 2017	Nov. 2017
Companies	34.3	34.1	33.7
Sole proprietorships excluding self-managed micro-entrepreneurs	25.4	25.6	25.6
Self-managed micro-entrepreneurs	40.3	40.3	40.7

Source: INSEE (Sirene)

¹ The contribution of a sector to the overall variation is the variation observed in this sector, weighted by the share of this sector in the total number of births.

Business start-ups (SA-WDA *)



* Seasonally and working-day adjusted data
Source: INSEE (Sirene)

Business set-ups by month (SA-WDA *)

	Aug. 2017	Sept. 2017	Oct. 2017	Nov. 2017
Excl. self-managed micro-entrepreneurs	29,555	29,661	30,952	30,685
Variation [m-o-m] %	0.9	0.4	4.4	-0.9
Incl. self-managed micro-entrepreneurs	50,292	50,223	51,620	54,481
Variation [m-o-m] %	-1.0	-0.1	2.8	5.5

* Seasonally and working-day adjusted data
Source: INSEE (Sirene)

Cumulated business start-ups by type

Raw data

	Moving total % change *		Moving total	Moving total
	over 3 months	over 12 months	January- November 2017	January- November 2016
Total	14.1	6.2	543,490	509,679
Companies	6.2	5.4	180,829	171,419
Sole proprietorships (SP)	17.8	6.6	362,661	338,260
SP excluding self-managed micro-entrepreneurs	15.2	5.7	139,242	131,394
Self-managed micro-entrepreneurs	19.4	7.2	223,419	206,866

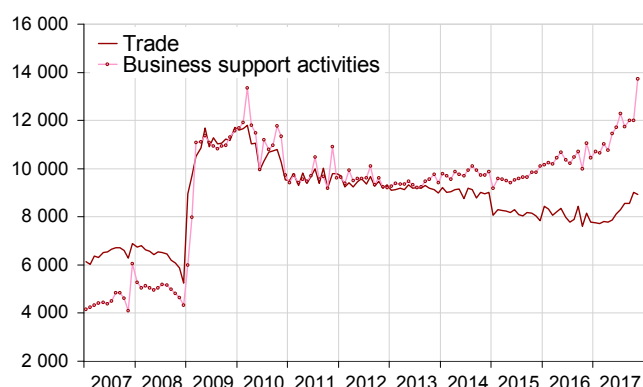
* Total of business start-ups during the last 3 or 12 months compared with the same months a year earlier
Source: INSEE (Sirene)

Revisions

The variation in the overall number of business births in October 2017 has been raised by 0.2 points to +2.8% due to the revision of raw data and the update of the SA-WDA parameters.

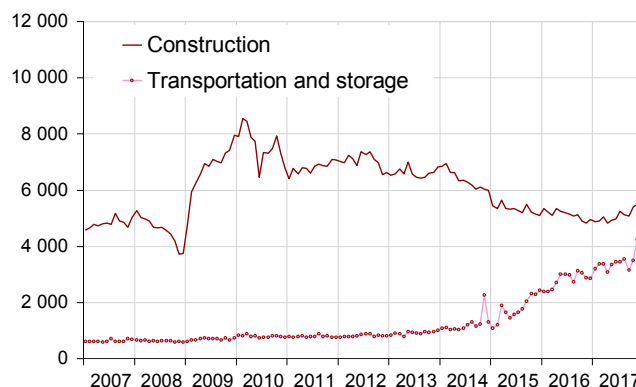
• Business set-ups by economic activity

**Trade and business support activities start-ups
(SA-WDA *)**



* Seasonally and working-day adjusted data
Source: INSEE (Sirene)

**Construction and transportation business set-ups
(SA-WDA *)**



* Seasonally and working-day adjusted data
Source: INSEE (Sirene)

**Number of business set-ups
(incl. self-managed micro-entrepreneurs)**

	NA	Sept. 2017	Oct. 2017	Nov. 2017
Total		50,223	51,620	54,481
Industry	BE	2,190	2,223	2,214
Of which Manufacturing	C	1,944	1,948	1,964
Construction	FZ	5,076	5,387	5,488
Wholesale and retail trade, Transport, Accommodation and Food and beverage activities	GI	14,341	15,119	15,885
Trade	G	8,543	9,023	8,930
Transportation and storage	H	3,166	3,506	4,227
Accommodation and food service activities	I	2,632	2,590	2,729
Information and communication activities	JZ	2,619	2,541	2,744
Financial and insurance activities	KZ	1,442	1,413	1,449
Real estate activities	LZ	1,981	2,021	2,090
Business support activities	MN	11,996	12,001	13,735
Public administration and defence, education, human health and social work activities	OQ	6,051	6,191	6,169
Other services activities	RS	4,527	4,725	4,707

* Seasonally and working-day adjusted data
Source: INSEE (Sirene)

**Fluctuation in the number of business set-ups
(incl. self-managed micro-entrepreneurs)**

	NA	Nov. 17 / Oct. 17	Moving total % change**	
		SA-WDA *	over 3 months	over 12 months
Total		5.5	14.1	6.2
Industry	BE	-0.4	10.7	2.7
Of which Manufacturing	C	0.8	14.3	2.1
Construction	FZ	1.9	8.6	-1.7
Wholesale and retail trade, Transport, Accommodation and Food and beverage activities	GI	5.1	13.5	5.8
Trade	G	-1.0	12.3	1.0
Transportation and storage	H	20.6	23.9	22.8
Accommodation and food service activities	I	5.3	3.4	2.5
Information and communication activities	JZ	8.0	18.3	7.5
Financial and insurance activities	KZ	2.6	9.9	4.4
Real estate activities	LZ	3.4	28.3	16.5
Business support activities	MN	14.5	20.5	11.1
Public administration and defence, education, human health and social work activities	OQ	-0.4	4.7	4.4
Other services activities	RS	-0.4	16.7	5.1

* Seasonally and working-day adjusted data

** Total of business start-ups during the last 3 or 12 months
compared with the same months a year earlier
Source: INSEE (Sirene)

For more information

Source and definitions

The business start-ups data are build from Sirene register information. The definition of creation adopted by INSEE is based on the concept defined by EUROSTAT, to harmonize and compare European data.

The appearance of a legal operating unit with no predecessor is considered to be a newly created enterprise by Eurostat. This concept of creation relies on new production resources. The business start-up statistics include applications for start-ups as micro-entrepreneurs, starting from the data relating to January 2009.

Raw data and sa-wda

The raw data are observed data. Raw data for a given month may undergo slight modifications during the processing of the following month(s) but become final on the third issue. To allow monthly comparisons, the number of business start-ups is seasonally (SA) and working-day adjusted (WDA) with the X-12-ARIMA procedure from JDemetra+ software.

N. B.: the series of business start-ups excluding self-managed micro-entrepreneurs and micro-entrepreneurs are adjusted independently of each other, for each sector activity. The serie SA-WDA "total" is the total of the series SA-WDA by activity sectors on A10 or A21 of the Naf rév.2, 2008.

Additional data (historical data, methodology, associated web pages, etc.) are available on the web page of this publication:
<https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=21>

- Historical data are available on the BDM: see series: <https://www.insee.fr/en/statistiques/series/102722714>
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