

Informations Rapides

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■ Turnover in industry and construction – September 2017

In September 2017, the turnover in the manufacturing industry rose slightly (+0.2%)

The commentary shows variations of subsections by decreasing contribution to the overall evolution. The contribution of a subsection depends on the extent of the change and on its weight.

In September 2017, the turnover rose slightly in the manufacturing industry (+0.2 % after +0.4% in August). It recovered in export (+0.6% after –0.3%).

In industry as a whole, the turnover was virtually stable in September (+0.1% after +0.5% in August).

Sharp increase on the third quarter (+1.2%)

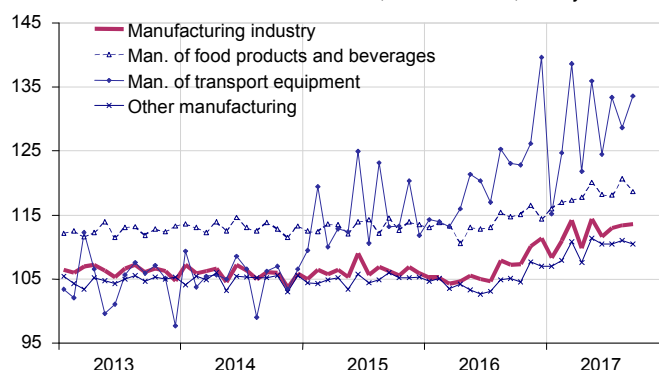
Over the third quarter, the turnover rose sharply in the manufacturing industry (+1.2%) as in industry as a whole (+1.3%). In the manufacturing industry, the turnover grew strongly in the manufacture of transport equipment (+3.5%). It rose also in “other manufacturing” (+0.8%), in the machinery and equipment goods (+1.9%) and in the manufacture of food products and beverages (+0.4%). Conversely, it fell in the manufacture of coke and refined petroleum products (–1.5%).

Strong growth compared to the previous year (+6.3%)

In the manufacturing industry, the turnover rose sharply from the same three months of the previous year (+6.3%). This growth was also marked in industry as a whole (+7.1%) due to the strong increase in the mining and quarrying, energy, water supply, waste management (+11.2%). Over this period, the turnover rose sharply in every main sectors of the manufacturing industry – “other manufacturing” (+6.0%), the manufacture of transport equipment (+8.3%), the manufacture of food products and beverages (+4.2%), the machinery and equipment sector (+6.2%) and the manufacture of coke and refined petroleum products (+10.7%).

Turnover in manufacturing industry

Turnover indexes, SA-WDA value, Base year 2010



Sources: DGFIP, INSEE

Variation of the turnover in industry and construction

SA-WDA value, Base year 2010

NA : A 10, (A 17)	Weight (1)	Change in %			
		Sept./ Aug.	Aug./ July	q-o-q (2)	y-o-y (3)
BE: INDUSTRY	10000	0.1	0.5	1.3	7.1
CZ: MANUFACTURING INDUSTRY	8346	0.2	0.4	1.2	6.3
Of which Exports	2677	0.6	–0.3	1.5	7.2
(C1): Manufacture of food products and beverages	1685	–1.6	2.1	0.4	4.2
(C2): Manufacture of coke and refined petroleum products	561	5.7	–0.2	–1.5	10.7
(C3): Machinery and equipment goods	953	–1.1	2.7	1.9	6.2
(C4): Manufacture of transport equipment	1265	3.8	–3.5	3.5	8.3
(C5): Other manufacturing	3881	–0.5	0.6	0.8	6.0
DE: Mining and quarrying; energy; water supply; waste management	1654	–0.4	0.9	1.6	11.2
FZ: CONSTRUCTION	10000	–0.6	3.1	–0.1	6.7

(1) 10000=B...E and F

(2) Quarter-on-quarter: last three months / previous three months

(3) Year-on-year: last three months / same three months of previous year

The codes correspond to different levels of aggregation of the french aggregated classification of activities (NA 2008).

Sources: DGFIP, INSEE

Indices of turnover in industry and construction

SA-WDA, based year 2010

Industries:	Weight (1)	Sept. 2017	Change in %		
			Sept./ Aug.	Aug./ July	q-o-q (2)
BE: INDUSTRY	10000	116.4	0.1	0.5	1.3
CZ: MANUFACTURING INDUSTRY	8346	113.6	0.2	0.4	1.2
<i>of which Exports</i>	2677	120.7	0.6	-0.3	1.5
(C1): Man. of food products and beverages	1685	118.7	-1.6	2.1	0.4
<i>of which Exports</i>	285	125.4	-2.2	2.9	-0.7
(C2): Man. of coke and refined petroleum products	561	78.8	5.7	-0.2	-1.5
(C3): Machinery and equipment goods	953	110.9	-1.1	2.7	1.9
<i>of which Exports</i>	469	108.1	-1.9	1.4	1.7
[CI] Man. of computer, electronic and optical products	306	109.8	-0.7	2.1	3.5
[CJ] Man. of electrical equipment	245	103.6	-2.9	5.5	1.0
[CK] Man. of machinery and equipment n.e.c.	402	116.2	-0.3	1.6	1.2
(C4): Man. of transport equipment	1265	133.6	3.8	-3.5	3.5
<i>of which Exports</i>	617	140.0	6.8	-6.9	2.2
[CL1] Man. of motor vehicles, trailers and semi-trailers	702	111.2	2.8	-2.0	2.8
[CL2] Man. of other transport equipment	562	161.6	4.7	-4.8	4.1
(C5): Other manufacturing	3881	110.5	-0.5	0.6	0.8
<i>of which Exports</i>	1237	116.2	-1.2	2.1	1.1
[CB] Man. of textiles, wearing apparel, leather and related products	188	111.6	-1.6	0.0	0.5
[CC] Man. of wood and paper products; printing and reproduction of recorded media	436	100.6	-0.7	1.5	0.8
[CE] Man. of chemicals and chemical products	745	106.2	-1.5	-2.6	0.8
[CF] Man. of basic pharmaceutical products and pharmaceutical preparations	304	118.3	1.6	2.4	0.5
[CG] Man. of rubber and plastics products, and other non-metallic mineral products	629	108.9	-0.3	1.2	0.8
[CH] Man. of basic metals and fabricated metal products, except machinery and equipment	926	109.4	-0.7	1.1	1.4
[CM] Other manufacturing; repair and installation of machinery and equipment	653	121.2	0.2	1.3	0.3
DE: Mining and quarrying; energy, water supply, sewerage, waste management	1654	130.5	-0.4	0.9	1.6
[BZ] Mining and quarrying	70	95.1	1.5	1.0	-0.3
[DZ] Electricity, gas, steam and air-conditioning supply	1205	134.9	-0.8	1.2	1.2
[EZ] Water supply; sewerage, waste management and remediation	379	122.7	0.8	0.0	3.2
FZ: CONSTRUCTION	10000	111.3	-0.6	3.1	-0.1

(1) 10000=B...E and F

(2) Quarter-on-quarter: last three months / previous three months

Sources: DGFIP, INSEE

Sharp rebound in transport equipment (+3.8%)

The turnover in the manufacture of transport equipment recovered sharply in September (+3.8% after -3.5% in August). This rebound was driven by the manufacture of other transport equipment (+4.7% after -4.8%) and the manufacture of motor vehicles, trailers and semi-trailers (+2.8% after -2.0%). It was also very marked in export sales (+6.8% after -6.9%).

Sharp increase in coke and refined petroleum products (+5.7%)

The turnover in the manufacture of coke and refined petroleum products bounced back sharply in September (+5.7% after -0.2% in August).

Downturn in food products and beverages (-1.6%)

In September, the turnover in the manufacture of food products and beverages fell back (-1.6% after +2.1% in August). It also slipped back in export sales (-2.2% after +2.9%).

Moderate decrease in "other manufacturing" (-0.5%)

The turnover in "other manufacturing" edged down in September (-0.5% after +0.6% in August). It fell again in the manufacture of chemicals and chemical products (-1.5% after -2.6%). It decreased in the manufacture of textiles (-1.6%) after a stability in August. It fell back in the manufacture of basic metals and fabricated metal products, except machinery and equipment (-0.7% after 1.1%) as well as in the manufacture of rubber and plastic products (-0.3% after +1.2%) and in the manufacture of wood and paper products (-0.7% after +1.5%). Conversely, it rose again in the manufacture of basic pharmaceutical products and pharmaceutical preparations (+1.6% after +2.4%) and to a lesser extent in the other manufacturing (+0.2% after +1.3%). In export sales, the turnover fell back in "other manufacturing" (-1.2% after +2.1%).

Contraction in machinery and equipment (-1.1%)

In September, the turnover in machinery and equipment slipped back (-1.1% after +2.7%). It fell back sharply in the manufacture of electrical equipment (-2.9% after +5.5%) and to a lesser extent in the manufacture of computer, electronic and optical products (-0.7% after +2.1%) and in the manufacture of other machinery and equipment (-0.3% after +1.6%). The turnover in machinery and equipment also fell back in export sales (-1.9% after +1.4%).

Revisions

The variation in the turnover index in August 2017 has been raised by 0.1 points in the manufacturing industry, at 0.4% instead of 0.3%, and in industry as a whole, at 0.5% instead of 0.4%.

Revision of variations


(in point %)

	Aug./ July	July/ June	June/ May	Q2 2017/ Q1 2017	2016/ 2015
Industry (BE)	0.02	0.22	0.02	0.02	0.00
raw serie	0.00	0.19	-0.08	-0.02	0.00
SA-WDA parameters	0.02	0.03	0.10	0.04	0.00
Manufacturing industry (CZ)	0.05	0.26	0.03	0.06	0.00
raw serie	-0.10	0.22	-0.10	-0.02	0.00
SA-WDA parameters	0.15	0.04	0.13	0.08	0.00

How to read it: in the manufacturing, the SA-WDA variation between July and August 2017 is revised by +0.05 points: -0.10 points are due to the raw series' revision and +0.15 points to the new calculation of the SA-WDA.

Sources: DGFIP, INSEE

For further information

- Complementary data (long series) and metadata (methodology, linked internet pages, etc.) are available on the web page of this index: <https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=6>
- Historical data are available on the BDM: <https://www.insee.fr/en/statistiques/series/103193923>
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Next issue: 22 December 2017 at 12.00