

Informations *Rapides*

27 October 2017 - n° 288



■ Index of services production – August 2017

In August 2017, services output increased again (+1.0%)

The commentary shows variations of subsections by decreasing contribution to the overall variation. The contribution of a subsection depends on the extent of the change and on its weight.

In August 2017, output increased sharply again in services (+1.0% after +1.3% in July).

Services output increased sharply over the last three months

Over the last three months (June to August), services production rose by 1.1% compared to the previous three months.

It grew in all sectors, especially in business support (+1.5%) and real estate activities (+2.3%). It increased more modestly in transportation and storage (+0.8%), information and communication (+0.4%), accommodation and food service activities (+0.7%) and household services (+0.3%). In this last sector, arts, entertainment and recreation activities edged down (–0.3%).

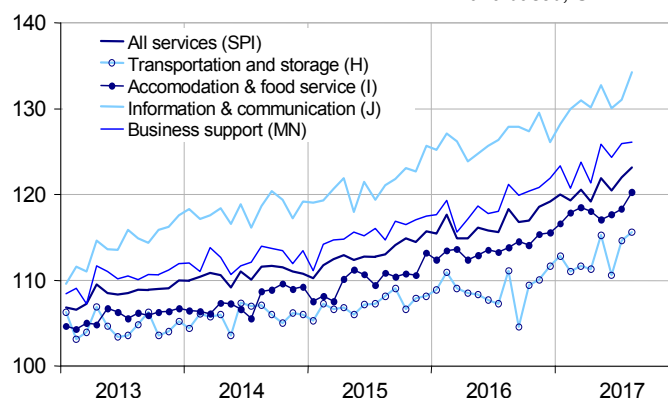
Output grew strongly over a year

In services, output of the last three months rose strongly over a year (+4.6%), with an increase in all sectors.

Output went up strongly in business support (+5.4%), be it in administrative and business service activities (+6.9%) or in specialised, scientific and technical activities (+4.2%). It grew sharply in other sectors: transportation and storage (+4.6%), information and communication (+4.1%), accommodation and food service activities (+4.6%), real estate activities (+3.1%) and household services (+2.8%).

Index of services production

2010 based, SA-WDA



Sources: DGFIP, INSEE

Variation in the services production

2010 based, SA-WDA

Nace classification	Weight (1)	Change in %			
		Aug. / Jul.	Jul. / Jun.	q-o-q (2)	y-o-y (3)
Index of services production	10000	1.0	1.3	1.1	4.6
H Transportation and storage	1601	0.8	3.7	0.8	4.6
I Accommodation and food service activities	926	1.7	0.5	0.7	4.6
J Information and communication	1745	2.4	0.8	0.4	4.1
L Real estate activities	1064	–0.7	0.5	2.3	3.1
M+N Business support	4020	0.1	1.3	1.5	5.4
M Specialised, scientific and technical activities	2210	0.5	0.7	1.2	4.2
N Administrative and business service activities	1810	–0.3	2.0	1.8	6.9
R+S Household services	644	4.7	–1.1	0.3	2.8

(1) Weight (10 000 = H...S excepting K, O, P, Q)

(2) Quarter-on-quarter: last three months / previous three months

(3) Year-on-year: last three months / same three months of previous year

Sources: DGFIP, INSEE

Further increase in information and communication

After a rebound in July, output in information and communication went up again in August (+2.4%), primarily in computer programming, consultancy and related activities (+5.0%) and in publishing activities (+2.5%).

Significant recovery in household services

Output in household services recovered considerably in August (+4.7% after -1.1% in July). It bounced back strongly in the arts, entertainment and recreation sector (+6.6% after -1.2%). In "other personal services", output also picked up (+2.8% after -1.0%).

Acceleration in accommodation and food service activities

Output in accommodation and food services accelerated in August (+1.7% after +0.5%). It increased again in food and beverage service activities (+1.4%, after +0.7%) and bounced back in accommodation (+2.7% after -0.2%).

Rise in transportation and storage

In August 2017, output in transportation and storage rose again (+0.8%) after a large increase in July (+3.7%). While it rebounded in land transport (+3.1% after -0.9%), it fell back in air transport (-4.2% after +1.9%).

Stability in business support

In August 2017, output in business support activities was almost unchanged (+0.1%) after a rise in July (+1.3%).

It rose again in specialised, scientific and technical activities (+0.5% after +0.7%), notably in architecture and engineering activities (+2.1%) and in activities of head offices and management consultancy (+0.8%).

On the contrary, output folded in administrative and business support activities (-0.3% after +2.0%), particularly in employment activities (-1.9%) and in other administrative and business support activities (-1.4%).

Revisions

The month-on-month variation rate of the index of services production in July 2017 has been revised upwards by 0.1 points considering the rounding. Initially published at +1.2%, it has been stated at +1.3%.

Variation in the services production

2010 based, SA-WDA

	Weight (1)	Aug. 17	Changes in %		
			Aug. / Jul.	Jul. / Jun.	q-o-q (2)
Index of services production	10000	123.2	1.0	1.3	1.1
H transportation and storage	1601	115.6	0.8	3.7	0.8
49 Land transport	686	119.0	3.1	-0.9	1.1
50 Water transport	63	246.4	0.8	80.2	1.5
51 Air transport	129	99.9	-4.2	1.9	4.7
52 Warehousing and support for transportation	563	111.4	-0.3	-0.3	-1.1
53 Postal and courier activities	161	77.4	-2.5	2.9	3.4
I Accommodation and food service activities	926	120.3	1.7	0.5	0.7
55 Accommodation	211	112.0	2.7	-0.2	0.4
56 Food and beverage service activities	715	122.7	1.4	0.7	0.8
J Information-communication	1745	134.2	2.4	0.8	0.4
58 Publishing activities	220	104.8	2.5	0.3	1.9
59 Motion picture, sound recording, music publishing	124	121.1	-1.6	3.9	2.0
60 Programming and broadcasting activities	68	118.9	1.4	1.2	-6.7
61 Telecommunications	558	134.6	0.8	0.9	-0.1
62 Computer programming	683	144.4	5.0	-0.4	0.5
63 Information services	92	156.0	-1.4	5.7	2.2
L Real estate activities	1064	108.3	-0.7	0.5	2.3
M Specialised, scientific and technical activities	2210	122.1	0.5	0.7	1.2
69 Legal and accounting activities	496	120.4	-1.1	0.8	2.3
70 Activities of head offices and management consultancy	665	126.2	0.8	1.2	1.7
71 Architecture and engineering activities	465	121.9	2.1	-1.8	1.7
72 Scientific research and development	313	107.5	-0.1	2.9	0.0
73 Advertising and market research	171	108.3	-2.7	2.9	-3.8
74 Other professional, scientific and technical activities	71	190.9	4.5	-0.4	0.9
75 Veterinary activities	29	129.9	1.6	-0.8	0.7
N Administrative and business service activities	1810	131.0	-0.3	2.0	1.8
77 Rental and leasing activities	545	131.7	-0.2	3.7	3.3
78 Employment activities	512	137.8	-1.9	3.8	1.9
79 Travel agency, tour operator	45	115.9	2.3	-2.0	3.7
80 Security and investigation	109	126.3	0.0	-5.0	3.3
81 Services to building and landscape activities	248	125.3	4.1	-4.3	1.0
82 Other administrative and business support activities	351	127.2	-1.4	3.7	-0.8
R Arts, entertainment and recreation	306	132.9	6.6	-1.2	-0.3
S Other personal services	338	113.6	2.8	-1.0	1.0

(1) Weight (10 000 = H...S excepting K, O, P, Q)

(2) Quarter-on-quarter: last three months / previous three months

Sources: DGFIP, INSEE

Revision of variations

in percentage points

	Jul. / Jun.	Jun. / May	May / Apr.	Q2 2017 / Q1 2017	2016 / 2015
Services production	0.02	0.10	-0.02	-0.02	-0.04
Raw series	0.16	0.35	-0.25	-0.16	-0.04
SA-WDA parameters	-0.14	-0.25	0.23	0.14	0.00

How to read: in the services industries, the SA-WDA variation in output between June 2017 and July 2017 is revised by +0.02 points: +0.16 points due to the revisions of raw data and -0.14 points due to the update of SA-WDA parameters

Sources: DGFIP, INSEE

For further information

- Complementary data (long series) and metadata (methodology, linked internet pages, etc.) are available on the web page of the index: <https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=70>
- Historical data are available on BDM: <https://www.insee.fr/en/statistiques/series/103192573>
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