

■ Turnover in large-scale food retailing - August 2017

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In August 2017, the turnover in large-scale food retailing fell back sharply (–1.7% after +0.3%). The sales decreased in food products (–2.0%) after a near stability in July. They also shrank in non-food products (–2.3% after +1.2%). However, sales of automotive fuel rose (+1.3%).

In August, sales declined in hypermarkets (–1.7%) as well as supermarkets (–1.3%).

Fall over the last three months

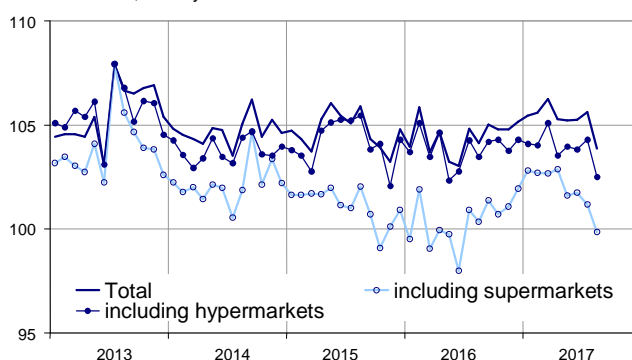
Over the last three months, the turnover in large-scale food retailing decreased (–0.6%) compared to the previous three months. Over that period, sales went down in food products (–0.5%). They were almost unchanged in non-food products. They slumped in automotive fuel (–5.2%). Sales declined more markedly in supermarkets (–1.4%) than in hypermarkets (–0.6%).

Growth of 0.9% over a year

The turnover of the past three months in large-scale food retailing rose by 0.9% compared to the same period a year earlier. Sales grew moderately in non-food products (+0.6%) whereas they decreased in food products (–0.9%). Sales of automotive fuel surged (+5.9%), boosted by the upturn in fuel prices. Year on year, sales increased markedly in supermarkets (+1.2%). They were virtually stable in hypermarkets.

Turnover in large-scale food retailing by type of retail stores

SA-WDA value, Base year 2010



Source: INSEE - Monthly survey of large-scale food retail activities (Emagsa)

Turnover in large-scale food retailing

SA-WDA value, base year 2010

Kind of stores or kind of products	Variation en %				
	August /July	July/ June	June/ May	q-o-q (1)	y-o-y (2)
Turnover (*)	–1.7	0.3	0.0	–0.6	0.9
including					
Sales of food products(**)	–2.0	–0.1	0.6	–0.5	–0.9
Sales of non-food products(**)	–2.3	1.2	–0.2	0.1	0.6
Sales of automotive fuel(**)	1.3	0.1	–4.9	–5.2	5.9
including					
Supermarkets(***)	–1.3	–0.6	0.1	–1.4	1.2
Hypermarkets(***)	–1.7	0.4	–0.1	–0.6	0.1

(1) Quarter-on-quarter: last three months / previous three months

(2) Year-on-year: last three months / same three months of previous year

(*) : including sales not in stores

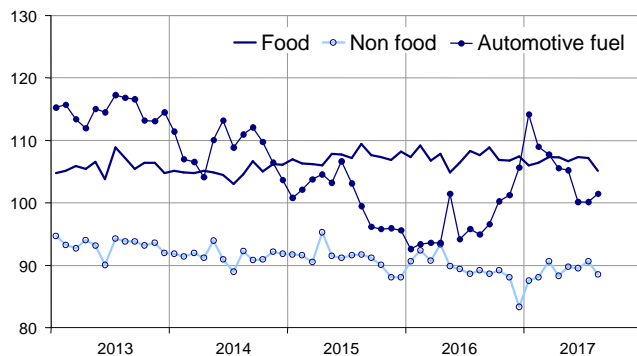
(**) : sold in supermarkets or hypermarkets

(***) : excluding sales not in stores

Source: INSEE - Monthly survey of large-scale food retailing activities (Emagsa)

Turnover in super. and hypermarkets by type of products

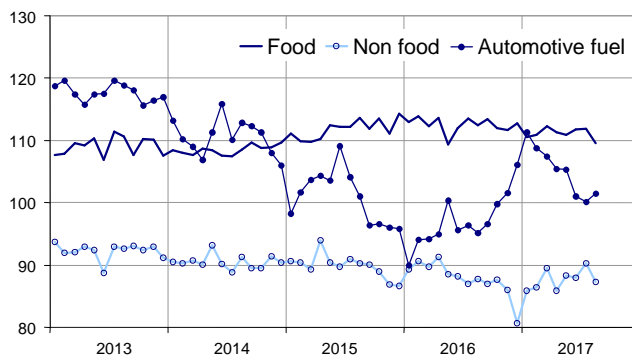
SA-WDA value, Base year 2010



Source: INSEE - Monthly survey of large-scale food retail activities (Emagsa)

Turnover in hypermarkets by type of products

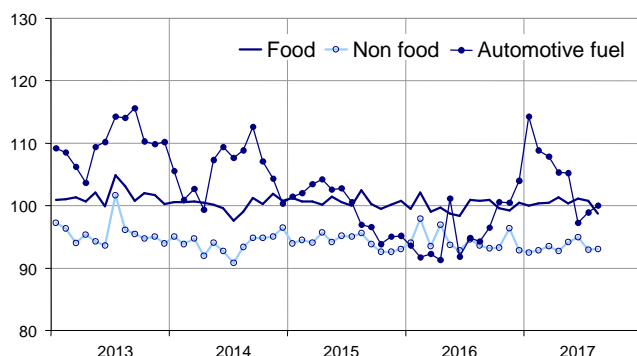
SA-WDA value, Base year 2010



Source: INSEE - Monthly survey of large-scale food retail activities (Emagsa)

Turnover in supermarkets by type of products

SA-WDA value, Base year 2010



Source: INSEE - Monthly survey of large-scale food retail activities (Emagsa)

Revisions of variations

in percentage point

	July/ June	June/ May	May/ Apr.	Q2 2017/ Q1 2017	2016/ 2015
Large-scale food retailing	-0.11	-0.12	-0.44	-0.35	-0.01
raw serie	-0.15	-0.11	-0.03	-0.06	0.00
SA-WDA parameters	0.04	-0.01	-0.41	-0.29	-0.01


How to read it: within large scale food retailing, the SA-WDA variation between June and July 2017 is revised by -0.11 points, mainly due to the raw series' revision.

Source: INSEE - Monthly survey of large-scale food retailing activities (Emagsa)

Revisions

The variation in the turnover of large-scale food-retailing for July 2017 has been revised downwards to +0.3% instead of +0.5% previously published (rounded numbers).

For more information :

- Additional data (long time series) and metadata (methodology, linked internet pages, etc.) are available on the web page of this index: <https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=71>
- Historical data are available on BDM: <https://www.insee.fr/en/statistiques/series/103189416>
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