

Informations *Rapides*

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■ Index of services production – July 2017

In July 2017, services output recovered sharply (+1.2%)

The commentary shows variations of subsections by decreasing contribution to the overall variation. The contribution of a subsection depends on the extent of the change and on its weight.

In July 2017, output recovered sharply in services (+1.2% after –1.3% in June).

Services output increased over the last three months

Over the last three months, services production rose by 1.4% compared to the previous three months. It grew in business support (+2.8%), transportation and storage (+2.1%), information and communication (+0.9%) and real estate activities (+0.7%). By contrast, it fell back sharply in household services (–2.7%), particularly in arts, entertainment and recreation (–4.7%). To a lesser extent, it also went down in accommodation and food service activities (–0.8%).

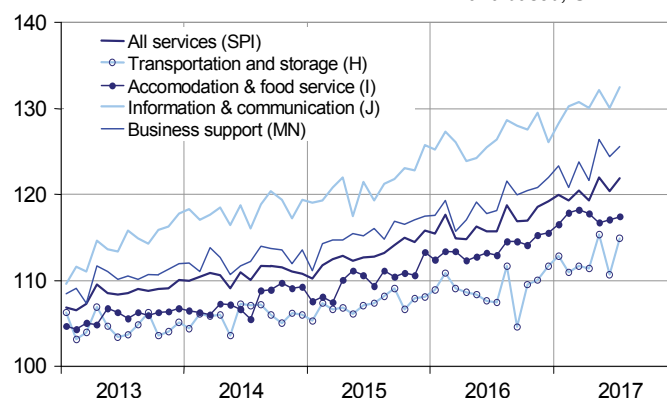
Output grew strongly over a year

In services, output of the last three months rose strongly over a year (+4.8%), with an increase in all sectors.

Output went up strongly in business support (+6.0%), be it in administrative and business service activities (+6.8%) or in specialised, scientific and technical activities (+5.4%). It grew sharply in transportation and storage (+5.4%), information and communication (+5.0%) and in accommodation and food service activities (+3.6%). It grew more moderately in real estate activities (+1.9%) and in household services (+1.0%).

Index of services production

2010 based, SA-WDA



Sources: DGFIP, INSEE

Variation in the services production

2010 based, SA-WDA

NACE classification	Weight (1)	Change in %			
		Jul./ Jun.	Jun./ May	q-o-q (2)	y-o-y (3)
Index of services production	10000	1.2	–1.3	1.4	4.8
H Transportation and storage	1601	3.8	–4.1	2.1	5.4
I Accommodation and food service activities	926	0.3	0.3	–0.8	3.6
J Information and communication	1745	1.9	–1.6	0.9	5.0
L Real estate activities	1064	–0.2	2.3	0.7	1.9
M+N Business support	4020	1.0	–1.5	2.8	6.0
M Specialised, scientific and technical activities	2210	0.7	–1.7	2.5	5.4
N Administrative and business service activities	1810	1.2	–1.3	3.0	6.8
R+S Household services	644	–1.5	0.4	–2.7	1.0

(1) Weight (10 000 = H...S excepting K, O, P, Q)

(2) Quarter-on-quarter: last three months / previous three months

(3) Year-on-year: last three months / same three months of previous year

Sources: DGFIP, INSEE

Variation in the services production

2010 based, SA-WDA

Significant rebound in transportation and storage

In July, output in transportation and storage picked up strongly (+3.8%) after a large decline in June (-4.1%).

Recovery in information and communication

After a downturn in June (-1.6%), output in information and communication bounced back in July (+1.9%). It went up primarily in telecommunications (+2.4%) and in computer programming, consultancy and related activities (+1.5%).

Rebound in business support

In July 2017, output in business support activities bounced back (+1.0% after -1.5% in June). It started to rise again in administrative and business support activities (+1.2% after -1.3%), notably in employment activities (+4.4%) and in other administrative and business support activities (+4.2%). Output also recovered in specialised, scientific and technical activities (+0.7% after -1.7%), particularly in scientific research and development (+3.5%) and activities of head offices and management consultancy (+1.4%).

Rise in accomodation and food service activities

Output in accomodation and food services rose again slightly in July (+0.3%, as in June). It increased in food and beverage service activities (+0.5%, after stability) while it declined slightly in accomodation (-0.2% after +1.1%).

Downturn in household services

Output in household services shrank in July (-1.5%) after a slight increase in June (+0.4%). It diminished significantly in the arts, entertainment and recreation sector (-2.0% after +0.2%). In "other personal services", output also fell back (-1.0% after +0.6%).

	Weight (1)	Jul. 17	Changes in %		
			Jul./ Jun.	Jun./ May	q-o-q (2)
Index of services production	10000	121.9	1.2	-1.3	1.4
H transportation and storage	1601	114.9	3.8	-4.1	2.1
49 Land transport...	686	115.5	-0.7	-0.3	0.8
50 Water transport	63	245.4	80.6	-39.4	0.4
51 Air transport	129	104.2	1.9	2.3	6.2
52 Warehousing and support for transportation	563	112.1	-0.4	-2.8	2.7
53 Postal and courier activities	161	79.2	3.2	-1.8	4.8
I Accomodation and food service activities	926	117.4	0.3	0.3	-0.8
55 Accomodation	211	108.6	-0.2	1.1	-1.7
56 Food and beverage service activities	715	120.0	0.5	0.0	-0.5
J Information-communication	1745	132.5	1.9	-1.6	0.9
58 Publishing activities	220	100.2	-1.0	0.8	-0.2
59 Motion picture, sound recording, music publishing	124	122.7	3.7	-1.0	1.8
60 Programming and broadcasting activities	68	117.6	1.1	-8.0	-3.8
61 Telecommunications	558	135.1	2.4	-2.1	0.2
62 Computer programming...	683	140.6	1.5	-1.2	1.8
63 Information services	92	157.1	5.1	-2.6	2.2
L Real estate activities	1064	107.9	-0.2	2.3	0.7
M Specialised, scientific and technical activities	2210	121.5	0.7	-1.7	2.5
69 Legal and accounting activities	496	121.9	0.9	1.7	2.3
70 Activities of head offices and management consultancy	665	124.9	1.4	-1.8	3.3
71 Architecture and engineering activities	465	118.3	-2.4	0.9	0.8
72 Scientific research and development	313	109.5	3.5	-5.3	4.2
73 Advertising and market research	171	112.0	3.7	-8.5	1.1
74 Other professional, scientific and technical activities	71	181.1	-0.6	-8.1	4.9
75 Veterinary activities	29	126.7	-1.6	0.6	0.4
N Administrative and business service activities	1810	130.6	1.2	-1.3	3.0
77 Rental and leasing activities	545	127.8	0.5	-1.0	3.2
78 Employment activities	512	142.1	4.4	-2.0	4.3
79 Travel agency, tour operator	45	116.8	0.7	0.4	4.7
80 Security and investigation	109	126.2	-4.8	5.4	3.5
81 Services to building and landscape activities	248	119.4	-5.4	2.1	1.3
82 Other administrative and business support activities	351	129.4	4.2	-5.3	1.5
R Arts, entertainment and recreation	306	123.3	-2.0	0.2	-4.7
S Other personal services	338	110.6	-1.0	0.6	-0.4

(1) Weight (10 000 = H...S excepting K, O, P, Q)

(2) Quarter-on-quarter: last three months / previous three months

Sources: DGFIP, INSEE

Revisions

The month-on-month variation rate of the index of services production in June 2017 has been revised upwards by 0.1 points. Initially published at -1.4%, it has been stated at -1.3%.

Revision of variations

in percentage points

	Jun. / May	May / Apr.	Apr. / Mar.	Q2 2017 / Q1 2017	2016 / 2015
Services production	0.09	-0.22	-0.02	0.12	0.05
Raw series	0.45	-0.06	0.09	0.13	0.04
SA-WDA parameters	-0.36	-0.16	-0.11	-0.01	0.01

How to read: in the services industries, the SA-WDA variation in output between May 2017 and June 2017 is revised by +0.09 points: +0.45 points due to the revisions of raw data and -0.36 points due the the update of SA-WDA parameters

Sources: DGFIP, INSEE

For further information

- Complementary data (long series) and metadata (methodology, linked internet pages, etc.) are available on the web page of the index : <https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=70>
- Historical data are available on BDM : <https://www.insee.fr/en/statistiques/series/103192573>
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