

Informations *Rapides*

29 septembre 2017 - n° 260

Main Indicators



■ Producer and Import Price Indices in industry – August 2017

In August 2017, producer prices in industry increased (+0.3%)

• **Producer prices in French industry: +0.3% in August**

On all markets (French market and foreign markets), producer prices in industry went up in August 2017 (+0.3% after a stability in July). Year over year, they gathered pace (+1.9% after +1.5% in July).

FRENCH MARKET: +0.4%

In August, French producer prices in industry for the French market rose (+0.4% after +0.1%). Prices increased in all the main industrial sectors except for electrical, computer and electronic equipment where they were virtually stable.

Strong rise in prices of refined petroleum products

In August, the prices of refined petroleum products sped up (+3.3% after +2.6%) in the wake of the petroleum price. The rise involved all refined petroleum products. It was especially pronounced for gas oil. Year over year, prices of refined petroleum products went up sharply (+12.6% after +8.9% in the previous month).

Further increase in prices of mining and quarrying products, energy and water

In August, the prices of mining and quarrying products, energy and water kept rising (+0.7% after +0.3% in July), notably as a result of the rise in electricity prices. Prices of gas and of recovery of sorted materials also increased. Year over year, the prices of mining and quarrying products, energy and water gained pace (+1.4% after +1.0%).

Slight growth in food prices

In August, food prices went up slightly (+0.2% after a stability in July). This increase came mainly from the rising prices of dairy products linked with the high demand for butter and cream. Year over year, they accelerated (+1.8% after +1.5% in July).

Slight rebound in prices of “other industrial products”

In August, the prices of “other industrial products” recovered (+0.2% after -0.3%). Prices of chemical products, basic metal products and rubber and plastic products increased sharply, following the rise in prices of raw materials. Year over year, prices of “other industrial products” kept rising (+2.1% after +1.8%).

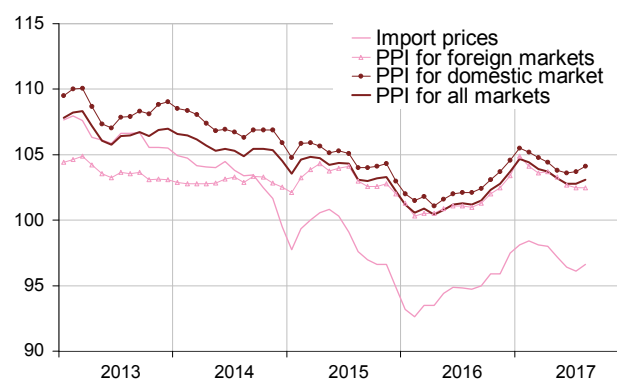
FOREIGN MARKETS: 0.0%

The producer prices of French industrial products sold on foreign markets were unchanged in August (after -0.2% in July). The rise of refined petroleum product prices was offset by the decrease in prices of electrical, computer and electronic equipment, “other industrial products” and mining and quarrying products, energy and water. Year over year, export prices of industrial products kept growing (+1.5% after +1.4%).

• **Import price indices of industrial products: +0.5% in August**

In August, the import prices of industrial products bounced back (+0.5%) after six consecutive months of decrease. The rise stemmed mainly from refined petroleum products (+5.3%) and, to a lesser extent, transport equipment (+0.2%). Prices of other industrial products were stable or went down in all main industrial sectors. Year over year, import prices gathered pace (+2.0% after +1.4%).

Total Industry price indices



Source: INSEE

French Producer Price Indices in industry according to the market where the products are sold:

reference year: 2010

Levels A 10 and A 17 in CPF rev. 2, 2008	Weight	Aug.17	Change in %	
			In 1 month	In 1 year
French market				
BE:TOTAL INDUSTRY (DE) Mining and quarrying, energy, water	1000	104.1	0.4	2.0
CZ: Manufactured prod. (C1) Food products, beverages, tobacco	197 803	107.5 102.8	0.7 0.3	1.4 2.1
(C2) Coke and refined petroleum products	192	109.0	0.2	1.8
(C3) Electrical & electronic equip., computers, mach.	54	84.7	3.3	12.6
(C4) Transport equipment	71	101.2	-0.1	0.1
(C5) Other man. products	121	104.2	0.2	0.6
	365	102.5	0.2	2.1
Foreign markets				
BE:TOTAL INDUSTRY (DE) Mining and quarrying, energy, water	1000	102.5	0.0	1.5
CZ: Manufactured prod. (C1) Food products, beverages, tobacco	25 975	77.2 103.1	-3.3 -0.1	-3.6 1.3
(C2) Coke and refined petroleum products	106	114.6	0.0	2.2
(C3) Electrical & electronic equip., computers, mach.	47	80.3	3.6	8.7
(C4) Transport equipment	177	99.2	-0.3	-0.2
(C5) Other man. products	183	104.8	0.0	-0.3
	462	102.4	-0.3	2.0
All markets				
BE:TOTAL INDUSTRY (DE) Mining and quarrying, energy, water	1000	103.1	0.3	1.9
CZ: Manufactured prod. (C1) Food products, beverages, tobacco	152 848	106.3 102.5	0.6 0.2	1.4 1.9
(C2) Coke and refined petroleum products	170	110.0	0.1	1.9
(C3) Electrical & electronic equip., computers, mach.	52	83.4	3.3	12.2
(C4) Transport equipment	99	99.3	-0.2	0.0
(C5) Other man. products	137	104.6	0.1	0.3
	390	102.4	0.1	2.1

Source: INSEE

Import prices of industrial products

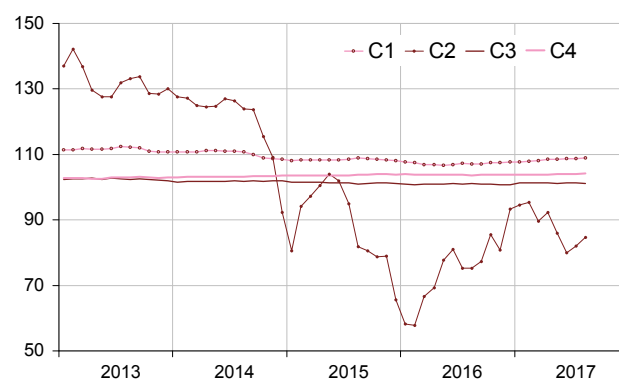
reference year: 2010

Levels A 10 and A 17 of nomenclature CPF rev. 2, 2008	Weight	Aug.17	Change in %	
			In 1 month	In 1 year
BE:TOTAL INDUSTRY	1000	96.6	0.5	2.0
CZ: Manufactured prod.	s	99.2	0.2	1.6
(C1) Food products, beverages, tobacco	69	118.0	0.0	4.0
(C2) Coke and refined petroleum products	48	79.3	5.3	12.3
(C3) Electrical & electronic equip., computers, mach.	223	95.4	-0.2	0.0
(C4) Transport equipment	164	98.2	0.2	1.1
(C5) Other manufactured products	s	101.6	0.0	1.2

nd: non available ; s : confidential

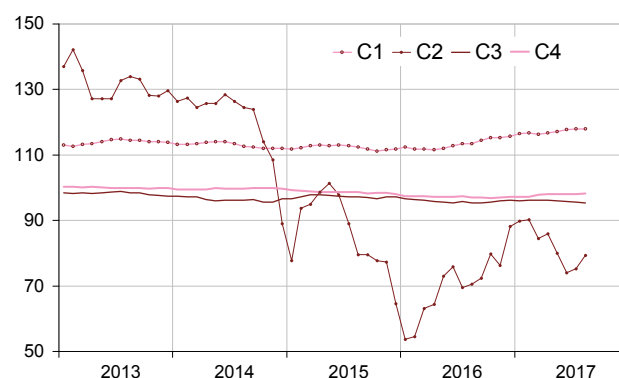
Source: INSEE

Producer price indices of manufactured products sold on the French market



Source: INSEE

Import price indices of manufactured products



Source: INSEE

Revision of variations

	In %		
	May 17 / Apr.17	Jun.17 / May 17	Jul.17 / Jun.17
French producer prices in industry sold on:			
- the French market	+0.1	+0.1	//
- the foreign markets	//	//	-0.1
- all markets	+0.1	-0.1	//
Import prices of industrial products	-0.1	//	//

How to read it: the variation of the producer price index in industry for products sold on the French market between June 2017 and July 2017 is unchanged : +0.1%, as it was published in July.

For more information about French PPI:

- Complementary data (backseries, methodology, webpages) can be accessed on: <https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=44>
- Historical data are available on the BDM: <https://www.insee.fr/en/statistiques/series/102776019>
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Next publication: 31 October 2017 at 8.45 a.m.