

Informations *Rapides*

12 septembre 2017 - n° 238

Main indicators



■ Payroll employment – 2nd Quarter 2017

In Q2 2017, the increase in payroll employment remained robust

Warning: The introduction of the "Déclaration Sociale Nominative" (DSN) to replace the "bordereau récapitulatif de cotisations" (BRC) may affect temporarily the declarative behavior of businesses. During the ramp-up phase of the DSN, adjustments are made in the statistical processing chain of employment estimates to reflect these changes. These changes are likely to generate more revisions than usual to data.

Payroll employment continued to increase steadily in Q2 2017

In Q2 2017, net payroll job creation reached 81,400, that is an increase of 0.3% as in the previous quarter. It is the eleventh consecutive quarter of growth. The payroll employment increased by 76,800 in the private sector and by 4,600 in the public sector. Year on year, it rose by 303,500 net jobs (that is +1.2%): 276,300 jobs were created in the private sector and 27,200 jobs in the public service.

The employment declined less in industry and it increased again in construction

In Q2 2017, the decline in payroll employment in industry eased slightly: -2,800 (that is -0.1%), after -4,900 in the previous quarter. Year on year, industry lost 13,500 jobs (that is -0.4%).

By contrast, payroll employment in construction increased for the second consecutive quarter, while it had dropped almost continuously since 2008. In this sector, net job creation reached 4,800 in Q2 2017 (that is +0.4%), after +9,800 in Q1 2017. Year on year, the employment recovery in construction has been confirmed: +8,600 jobs, that is +0.6%.

Payroll employment continued to increase clearly in market services

In Q2 2017, payroll employment increased by 67,000 (that is +0.6%, after +0.4% in the previous quarter). Year on year, substantially more jobs were created in the market service sector as a whole than destroyed: +259,400, that is +2.2%.

Temporary employment picked up in Q2 2017: it rose by 23,200 jobs i.e. +3.4% after it decreased by 0.6% in Q1 2017. Over a year, it increased very sharply: +105,000, that is +17.4%.

Employment in services excluding temporary work slowed down slightly in Q2 2017: +43,800 jobs, i.e. 0.4 %, after +0.5% in the previous quarter. Over a year, the market service sector excluding temporary work expanded by 154,400 jobs (+1.4%).

Payroll employment change: thousands

SA data in thousands

	Change in 3 months		Change in 1 year	Level
	2017	2017	2017	2017
	Q1	Q2	Q2	Q2
Agriculture	1.0	2.9	2.6	298.3
Goods-producing industries excl. Construction	-4.9	-2.8	-13.5	3, 139.3
<i>of which : Manufacturing</i>	-1.6	-1.9	-5.4	2, 772.8
Construction	9.4	4.8	8.6	1, 347.7
Market services (*)	47.9	67.0	259.4	12, 133.3
<i>of which : Temporary employment (**)</i>	-4.3	23.2	105.0	709.4
Non-market services	19.5	9.5	46.4	8 085.8
Total (*)	72.8	81.4	303.5	25, 004.4
Private sector (*)	58.8	76.8	276.3	19, 186.2
Public service	14.0	4.6	27.2	5, 818.3

How to read it: In Q 2017, net job creation in market services amounted to 67, 000 jobs from the previous quarter

Payroll employment change: percentage

	Change in 3 months		Change in 1 year	
	2017	2017	2017	
	Q1	Q2	Q2	
Agriculture	0.3	1.0	0.9	
Goods-producing industries excl.	-0.2	-0.1	-0.4	
Construction	-0.1	-0.1	-0.2	
of which : Manufacturing	0.7	0.4	0.6	
Construction	0.4	0.6	2.2	
Market services (*)	-0.6	3.4	17.4	
of which : Temporary employment (**)	0.2	0.1	0.6	
Non-market services	0.3	0.3	1.2	
Total (*)	0.3	0.4	1.5	
Private sector (*)	0.2	0.1	0.5	
Public service				

Scope : France excluding Mayotte

(*) Excl. extraterritorial activities

(**) Temporary workers are recorded in services, regardless of the sector in which they carry out their mission effectively.

Source: Acooss-Urssaf, Dares, INSEE

Employment slowed slightly in non-market services

Employment in mainly non-market services slowed slightly in Q2 2017: it increased by 9,500, (that is +0,1%), after +19,500 in the previous quarter. Over a year, these sectors created 46,400 net jobs (that is +0.6%), of which 22,300 were in the private sector.

Revisions

Compared to the employment estimate published on 13 June 2017, net job creation has been revised downwards by 16,900 mainly due to the downward revision in temporary employment. Compared to the flash estimate focused on the private sector alone published on 11 August 2017, net job creation in Q2 2017 has been revised downwards by 14,900, particularly in market services.

Payroll employment change (*)

SA data in thousands

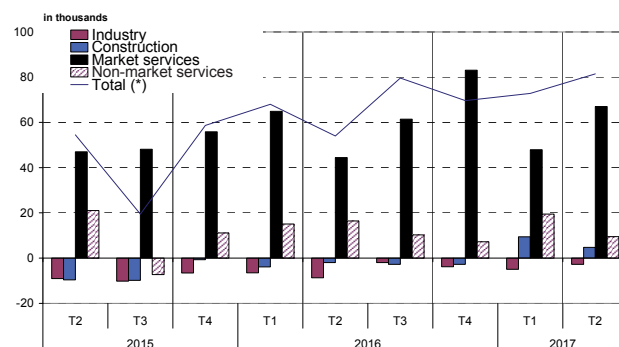
Code NAF rev.2		Change in			Level 2017
		3 months		1 year	
		2017 Q1	2017 Q2	2017 Q2	
AZ	Agriculture	1.0	2.9	2.6	298.3
DE	Electricity, gas, steam, and air conditioning supply ; water supply, sewerage, waste management and remediation activities	-3.3	-0.9	-8.1	366.5
C1	Manufacture of food products beverage and tobacco products	1.7	1.8	4.4	570.3
C2	Manufacture of coke, and refined petroleum products	-0.1	-0.1	-0.2	9.4
C3	Manufacture of computer, electronic and electrical products; manufacture of machinery and equipment	-1.1	-0.9	-3.5	416.9
C4	Manufacture of transport equipment	-0.1	-0.8	1.1	347.4
C5	Other manufacturing	-2.0	-2.0	-7.3	1 428.8
FZ	Construction	9.4	4.8	8.6	1 347.7
GZ	Wholesale and retail trade ; repair of motor vehicles and motorcycles	4.6	9.1	23.4	3 132.3
HZ	Transportation and storage	4.3	2.9	10.6	1 390.6
IZ	Accommodation and food service activities	13.7	13.5	38.8	1 085.3
JZ	Information and communication	5.8	2.3	16.7	749.4
KZ	Financial and insurance activities	1.0	-0.1	1.3	869.5
LZ	Real estate activities	-1.3	-0.5	-0.6	240.5
MN	Professional, scientific and technical activities; administrative and support service activities	15.7	38.0	159.0	3 322.1
	of which : Temporary employment	-4.3	23.2	105.0	709.4
OQ	Public administration and defence ; compulsory social security; education; human health and social work activities	19.5	9.5	46.4	8 085.8
RU	Other service activities	4.2	1.8	10.1	1 343.7

Scope : France excluding Mayotte.

(*) Excl. extraterritorial activities.

Sources: Acoiss-Urssaf, Dares, INSEE

Variation in payroll employment in thousands (*)



Scope : France excluding Mayotte.

(*) Excl. extraterritorial activities.

Sources: Acoiss-Urssaf, Dares, INSEE

Revisions of payroll employment in Q1 2017

SA data in thousands

	Change in 3 months		Change in 1 year	
	New estimate		New estimate	Revision
		Revision		
Agriculture	1.0	0.2	3.5	-1.4
Goods-producing industries	-4.9	0.3	-19.4	0.3
of which : Manufacturing	-1.6	0.3	-10.8	0.3
Construction	9.4	0.1	1.8	0.1
Market services (*)	47.9	-23.7	236.8	-9.9
of which : Temporary work	-4.3	-21.3	87.3	-5.7
Non-market services	19.5	6.4	53.3	2.8
Total (*)	72.8	-16.9	276.0	-8.1
Private sector (*)	58.8	-21.5	246.4	-9.0
Public service	14.0	4.5	29.6	0.9

Scope : France excluding Mayotte.

(*) Excl. extraterritorial activities.

Sources: Acoiss-Urssaf, Dares, INSEE

For further information:

- Complementary data and metadata (methodology, linked internet pages, etc.) are available on the web page of this indicator: <https://www.insee.fr/en/statistiques?debut=0&theme=30&collection=5&conjoncture=27&idfacette=5>
- Historical data are available on the BDM: <https://www.insee.fr/en/statistiques/series/103167884>
- Press contact: bureau-de-presse@insee.fr
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Next issue on flash estimate (Q3 2017): 10/11/2017, 8:45 am
Next issue on payroll employment (Q3 2017): 12/12/2017, 7:30 am