

Informations *Rapides*

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■ Sales volume in wholesale and retail trade; repair of motor vehicles and motorcycles – June 2017

In June 2017, the sales volume in overall trade was virtually stable

The commentary shows variations of subsections by decreasing contribution to the overall variation. The contribution of a subsection depends on the extent of the change and on its weight.

In June 2017, the sales volume in overall trade was virtually stable after an increase of 2.0% in May. It grew slightly in wholesale trade (+0.4% after +2.3%). By contrast, it fell back slightly in retail trade (–0.4% after +0.6%) and in trade and repair of motor vehicles and motorcycles (–0.2% after +4.0%).

The sales volume in overall trade rose by 1.0% over the last three months

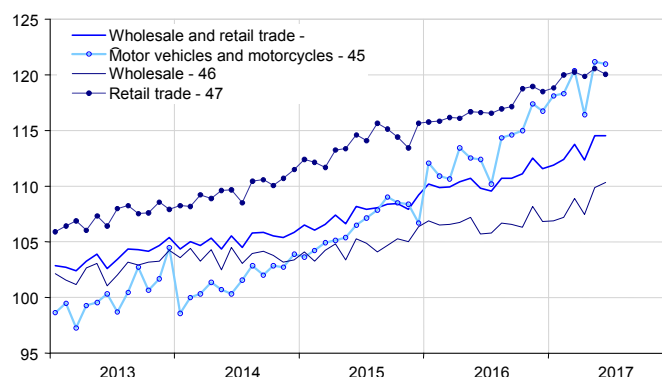
Over the last three months, the sales volume in overall trade went up by 1.0% compared to the previous three months. It rose sharply in wholesale trade (+1.4%). It went up more moderately in retail trade (+0.4%) – it increased by 0.7% in non-specialised stores and by 1.6% in retail trade not in stores, while it flattened out in specialised stores. Finally, the sales volume in retail trade and repair of motor vehicles and motorcycles also increased (+0.5%).

The sales volume rose by 3.2% over a year

Over the last three months, the sales volume in overall trade rose by 3.2% year on year. It rose significantly in wholesale trade (+2.5%). It also rose sharply in retail trade (+3.2%) – it grew in specialised stores (+2.7%) and non-specialised stores (+3.9%) as well as in retail trade not in stores (+3.7%). It went up substantially in trade and repair of motor vehicles and motorcycles (+6.0%).

Sales volume in wholesale and retail trade; repair of motor vehicles and motorcycles

SA-WDA volume, Base year 2010



Sources: DGFIP, INSEE

Sales volume in wholesale and retail trade; repair of motor vehicles and motorcycles

SA-WDA volume, Base year 2010

NACE Classification	Weight	Change in %			
		June/ May	May/ Apr	q-o-q (1)	y-o-y (2)
G Wholesale and retail trade ; repair of motor vehicles and motorcycles	10000	0.1	2.0	1.0	3.2
45 Wholesale and retail trade and repair of motor vehicles and motorcycles	1248	–0.2	4.0	0.5	6.0
46 Wholesale trade, except of motor vehicles and motorcycles	5748	0.4	2.3	1.4	2.5
47 Retail trade, except of motor vehicles and motorcycles	3004	–0.4	0.6	0.4	3.2
471 Retail sale in non-specialised stores	1112	0.0	0.4	0.7	3.9
472 to 477 Retail sale in specialised stores	1718	–0.8	0.6	0.1	2.7
478 and 479 Retail trade not in stores	174	0.7	1.1	1.6	3.7

(1) Quarter-on-quarter: last three months /previous three months.

(2) Year-on-year: last three months / same three months of the previous year.

The codes correspond to different levels of aggregation of the classification NAF rev.2

Sources: DGFIP, INSEE

Slight increase in wholesale trade

In June 2017, the sales volume in wholesale trade grew slightly (+0.4% after +2.3% in May). It increased again in wholesale of household goods (+1.6% after +3.6%), in wholesale trade of other machinery, equipment and supplies (+1.6% after +0.6%) and in wholesale on a fee or contract basis (+1.1% after +1.6%). By contrast, the sales volume shrank in other specialised wholesale (-2.3% after +4.2%) and in wholesale of agricultural raw materials and live animals (-1.6% after +0.7%). Finally, it flattened out in wholesale of food, beverages and tobacco (+0.1% after +1.2%).

Slight downturn in sales volume of retail trade

In June 2017, the sales volume in retail trade fell back slightly (-0.4% after +0.6% in May). Among specialised stores, the downturn largely stemmed from a fall in retail sale of other goods (-2.0% after +1.6% in May) and in retail sale of cultural and recreation goods (-1.3% after -0.6% in May). By contrast, the sales volume grew in retail sale of other household equipment (+1.2% after -0.7%) and in retail sale of information and communication equipment (+1.0% after +0.8%). The sales volume in non-specialised stores stagnated after a slight increase in May (+0.4%).

According to the first early estimates, the sales volume in retail trade except of motor vehicles and motorcycles should rise in July 2017 (+0.5%), taking year-on-year growth to +3.3%.

Slight decrease in sales volume of trade and repair of motor vehicles and motorcycles

In June 2017, the sales volume in trade and repair of motor vehicles and motorcycles fell back slightly (-0.2% after +4.0% in May). This decline was mainly due to a downturn in sale of motor vehicle parts and accessories (-0.9% after +5.0% in May). By contrast, the sales volume gathered pace in sale and repair of motorcycles (+2.4% after +1.7%) and it increased in maintenance and repair of motor vehicles (+0.6% after +2.3%). The sales volume of motor vehicles was stable after a clear rebound in May (+3.9%)

Revisions

The variation in the sales volume of overall trade in May 2017 has been revised upwards. Initially stated at +1.6%, it has been set at +2.0%, mainly due to the revision of the raw series.

Sales volume in wholesale and retail trade; repair of motor vehicles and motorcycles

SA-WDA volume, Base year 2010

Nace Classification	Weight	June 2017	Change in %		
			June/ May	May/ Apr.	q-o-q (1)
G Wholesale and retail trade; repair of motor vehicles and motorcycles	10000	114,6	0,1	2,0	1,0
45 Wholesale and retail trade and repair of motor vehicles and moto.	1248	121.0	-0.2	4.0	0.5
451 Sale of motor vehicles	837	116.9	0.0	3.9	-0.1
452 Maintenance and repair of motor vehicles	97	109.2	0.6	2.3	-1.1
453 Sale of motor vehicle parts and accessories	283	139.4	-0.9	5.0	2.2
454 Sale, maintenance and repair of moto. and related parts and accessories	31	97.3	2.4	1.7	2.3
46 Wholesale trade, except of motor vehicles and moto.	5748	110.3	0.4	2.3	1.4
461 Wholesale on a fee or contract basis	869	123.9	1.1	1.6	2.5
462 Wholesale of agricultural raw materials and live animals	319	91.6	-1.6	0.7	0.5
463 Wholesale of food, beverages and tobacco	992	108.8	0.1	1.2	1.4
464 Wholesale of household goods	1196	117.1	1.6	3.6	1.4
465 Wholesale of information and communication equipment	349	120.6	0.4	1.2	3.0
466 Wholesale of other machinery, equipmt and supplies	721	111.6	1.6	0.6	1.6
467 Other specialised wholesale	1138	93.4	-2.3	4.2	0.3
469 Non specialised wholesale trade	164	123.6	1.6	4.1	0.7
47 Retail trade, except of motor vehicles and moto.	3004	120.1	-0.4	0.6	0.4
471 Non-specialised stores	1112	113.7	0.0	0.4	0.7
472 to 477 Specialised stores	1718	123.6	-0.8	0.6	0.1
472 Retail sale of food, beverages and tobacco	144	139.1	0.2	-0.4	1.0
473 Retail sale of automotive fuel	231	96.2	0.0	-0.4	0.3
474 Retail sale of information and communication equipmt	84	188.5	1.0	0.8	-0.1
475 Retail sale of other household equipment	338	106.1	1.2	-0.7	-0.7
476 Retail sale of cultural and recreation goods	143	108.9	-1.3	-0.6	0.8
477 Retail sale of other goods	778	132.1	-2.0	1.6	0.1
478 et 479 Retail trade not in stores	174	126.2	0.7	1.1	1.6

(1) Quarter-on-quarter: last three months /previous three months.

Sources: DGFIP, INSEE

Revision of variations

in percentage points

	May/ Apr	Apr/ Mar	Mar/ Feb.	Q1 2017/ Q4 2016	2016/ 2015
G Overall trade	0.31	0.04	0.00	-0.04	0.01
Raw series	0.26	0.02	0.05	-0.06	0.01
SA-WDA parameters	0.05	0.02	-0.05	0.02	0.00

How to read: in the wholesale and retail trade; repair of motor vehicles and motorcycles, the SA-WDA variation between April and May is revised upwards by +0.31 points, +0.26 points due to the revision of raw data, +0.05 points to the update of SA-WDA parameters

Sources: DGFIP, INSEE

For more information :

- Additional data (long time series) and metadata (methodology, linked internet pages, etc.) are available on the web page of this index : <https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=69>
- Historical data are available on BDM : <https://www.insee.fr/en/statistiques/series/103191798>
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