

Informations *Rapides*

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■ Index of services production – June 2017

In June 2017, services output fell back sharply (–1.4%)

The commentary shows variations of subsections by decreasing contribution to the overall variation. The contribution of a subsection depends on the extent of the change and on its weight.

In June 2017, output fell back sharply in services (–1.4% after +2.1% in May) but it continued to increase markedly over a year.

Services output increased slightly over the last three months

Over the last three months, services production rose by 0.4% compared to the previous three months.

It grew in business support (+0.9%), in information and communication (+0.9%) and in transportation and storage (+0.6%). By contrast, it fell back sharply in household services (–2.5%), particularly in arts, entertainment and recreation (–3.3%). To a lesser extent, it also went down in accommodation and food service activities (–0.5%) and real estate activities (–0.4%).

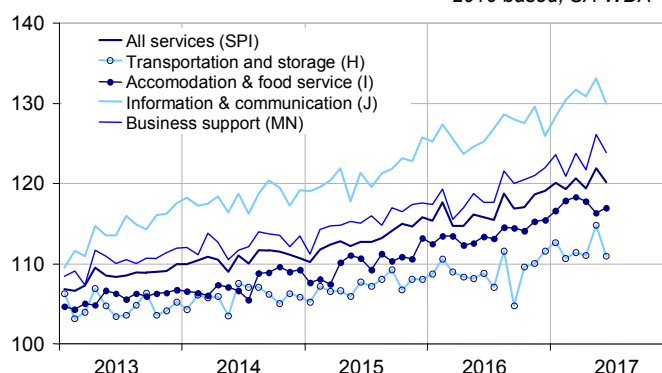
Output grew markedly over a year

In services, output of the last three months rose over a year by 4.3%, with an increase in all sectors.

Output went up strongly in business support (+5.2%), be it in administrative and business service activities (+5.9%) or in specialised, scientific and technical activities (+4.6%). It grew sharply in information and communication (+5.5%), accommodation and food service activities (+3.8%), transportation and storage (+3.5%) and household services (+2.5%). It grew more moderately in real estate activities (+0.9%).

Index of services production

2010 based, SA-WDA



Sources: DGFIP, INSEE

Variation in the services production

2010 based, SA-WDA

Nace classification	Weight (1)	Change in %			
		Jun./ May	May/ Apr.	q-o-q (2)	y-o-y (3)
Index of services production	10000	–1.4	2.1	0.4	4.3
H Transportation and storage	1601	–3.3	3.4	0.6	3.5
I Accommodation and food service activities	926	0.5	–1.2	–0.5	3.8
J Information and communication	1745	–2.4	1.7	0.9	5.5
L Real estate activities	1064	2.7	–0.1	–0.4	0.9
M+N Business support	4020	–1.8	3.6	0.9	5.2
M Specialised, scientific and technical activities	2210	–1.3	3.9	0.5	4.6
N Administrative and business service activities	1810	–2.2	3.3	1.3	5.9
R+S Household services	644	0.2	–2.3	–2.5	2.5

(1) Weight (10 000 = H...S excepting K, O, P, Q)

(2) Quarter-on-quarter: last three months / previous three months

(3) Year-on-year: last three months / same three months of previous year

Sources: DGFIP, INSEE

Variation in the services production

2010 based, SA-WDA

Marked downturn in transportation and storage

In June, output in transportation and storage shrank sharply (-3.3%) after a similar rise of the same magnitude in May (+3.4%). It diminished significantly in water transport (-24.7% after -2.1). It fell back in warehousing and support for transportation (-2.8% after +4.0% in May).

Decrease in information and communication

After a rebound in May, output in information and communication fell back in June (-2.4% after +1.7%). It slipped back primarily in telecommunications (-4.2%) and in computer programming, consultancy and related activities (-1.3%).

Decline in business support

In June 2017, output in business support activities fell back (-1.8% after +3.6% in May).

It shrank in administrative and business support activities (-2.2% after +3.3%), notably in other administrative and business support activities (-8.1%) and in employment activities (-2.5%).

Output also slipped back in specialised, scientific and technical activities (-1.3% after +3.9%), particularly in advertising and market research (-8.8%) and scientific research and development (-4.5%)

Slight rebound in accommodation and food service activities

Output rebounded slightly in accommodation and food services in June (+0.5% after -1.2% in May). The increase was less marked in food and beverage service activities (+0.3%) than in accommodation (+1.3%).

Slight rise in household services

Output in household services increased slightly in June (+0.2%) after a significant downturn in May (-2.3%). It rose again in "other personal services" (+0.4% after +0.5%). In the arts, entertainment and recreation sector, the output was practically stable after a fall in May (-4.9%).

	Weight (1)	Jun. 2017	Changes in %		
			Jun./ May	May/ Apr.	q-o-q (2)
Index of services production	10000	120.2	-1.4	2.1	0.4
H transportation and storage	1601	110.9	-3.3	3.4	0.6
49 Land transport...	686	115.5	-1.0	3.2	-1.2
50 Water transport	63	155.0	-24.7	-2.1	5.4
51 Air transport	129	101.6	1.1	5.5	0.8
52 Warehousing and support for transportation	563	112.9	-2.8	4.0	2.4
53 Postal and courier activities	161	75.0	-3.6	6.1	-1.1
I Accommodation and food service activities	926	116.9	0.5	-1.2	-0.5
55 Accommodation	211	108.9	1.3	-2.8	-0.7
56 Food and beverage service activities	715	119.3	0.3	-0.8	-0.4
J Information-communication	1745	129.9	-2.4	1.7	0.9
58 Publishing activities	220	101.3	0.9	0.3	0.0
59 Motion picture, sound recording, music publishing	124	118.1	-0.7	0.4	2.1
60 Programming and broadcasting activities	68	115.8	-9.0	-0.1	-1.6
61 Telecommunications	558	132.3	-4.2	2.4	-0.3
62 Computer programming...	683	138.5	-1.3	1.8	2.2
63 Information services	92	147.3	-3.0	1.4	0.4
L Real estate activities	1064	108.3	2.7	-0.1	-0.4
M Specialised, scientific and technical activities	2210	121.1	-1.3	3.9	0.5
69 Legal and accounting activities	496	120.8	1.9	2.8	-1.1
70 Activities of head offices and management consultancy	665	124.0	-1.0	1.4	3.1
71 Architecture and engineering activities	465	121.7	0.9	6.3	-4.3
72 Scientific research and development	313	105.3	-4.5	4.7	3.4
73 Advertising and market research	171	110.0	-8.8	5.4	0.9
74 Other professional, scientific and technical activities	71	183.5	-7.3	13.2	5.8
75 Veterinary activities	29	129.5	0.8	0.2	1.8
N Administrative and business service activities	1810	127.3	-2.2	3.3	1.3
77 Rental and leasing activities	545	126.5	-1.1	3.7	2.2
78 Employment activities	512	134.6	-2.5	3.1	2.1
79 Travel agency, tour operator	45	116.7	1.4	8.2	-1.3
80 Security and investigation	109	128.6	2.3	3.7	0.3
81 Services to building and landscape activities	248	126.7	2.1	2.3	2.1
82 Other administrative and business support activities	351	119.4	-8.1	3.0	-1.1
R Arts, entertainment and recreation	306	124.9	-0.1	-4.9	-3.3
S Other personal services	338	110.9	0.4	0.5	-1.6

(1) Weight (10 000 = H...S excepting K, O, P, Q)

(2) Quarter-on-quarter: last three months / previous three months

Sources: DGFIP, INSEE

Revision of variations

in percentage points

	May / Apr.	Apr. / Mar.	Mar. / Feb.	Q1 2017 / Q4 2016	2016 / 2015
Services production	-0.17	0.22	0.00	0.07	-0.01
Raw series	-0.64	0.12	0.04	0.18	-0.01
SA-WDA parameters	0.47	0.10	-0.04	-0.11	0.00

How to read: in the services industries, the SA-WDA variation in output between April 2017 and May 2017 is revised by -0.17 points: -0.64 points due to the revisions of raw data and +0.47 points due to the update of SA-WDA parameters.

Sources: DGFIP, INSEE

Revisions

The month-on-month variation rate of the index of services production in May 2017 has been lowered to +2.1% against +2.2% initially published, due to raw series revision.

For further information

- Complementary data (long series) and metadata (methodology, linked internet pages, etc.) are available on the web page of the index : <https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=70>
- Historical data are available on BDM : <https://www.insee.fr/en/statistiques/series/103192573>
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