

Informations Rapides

31 août 2017 - n° 231



■ Turnover in industry and construction – June 2017

In June 2017, the turnover in the manufacturing industry fell back (–2,5%)

The commentary shows variations of subsections by decreasing contribution to the overall evolution. The contribution of a subsection depends on the extent of the change and on its weight.

In June 2017, the turnover slipped back in the manufacturing industry (–2.5% after +4.4% in May). The downturn was less marked in export sales (–0.9% after +4.9%).

In industry as a whole, the turnover also fell back (–1.9% after +3.4%).

Increase over the second quarter (+0.7%)

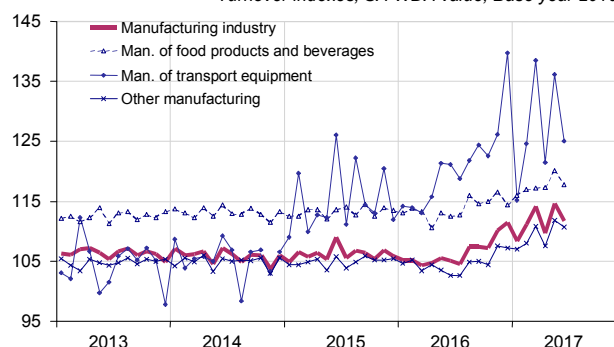
Over the second quarter, the turnover rose in the manufacturing industry (+0.7%) as well as in the industry as a whole (+0.5%). In the manufacturing industry, the turnover increased in “other manufacturing” (+1.3%), in the manufacture of food products and beverages (+1.4%) and in the manufacture of transport equipment (+1.1%). Conversely, it shrank sharply in the manufacture of coke and refined petroleum products (–6.9%). It was stable in the machinery and equipment goods.

Sharp growth compared to the previous year (+6.6%)

The turnover advanced sharply from the same quarter of the previous year in the manufacturing industry (+6.6%). The growth was even more marked in industry as a whole (+7.6%) as a result of the strong increase in mining and quarrying, energy, water supply, waste management (+12.8%). Over this period, the turnover rose in every main sectors of the manufacturing industry – “other manufacturing” (+6.2%), the manufacture of food products and beverages (+5.6%), the manufacture of transport equipment (+6.8%), the manufacture of coke and refined petroleum products (+22.0%) and the machinery and equipment sector (+3.6%).

Turnover in manufacturing industry

Turnover indexes, SA-WDA value, Base year 2010



Sources: DGFIP, INSEE

Variation of the turnover in industry and construction

SA-WDA value, Base year 2010

NA : A 10, (A 17)	Weight (1)	Change in %			
		June/ May	May/ Apr.	q-o-q (2)	y-o-y (3)
BE: INDUSTRY	10000	–1.9	3.4	0.5	7.6
CZ: MANUFACTURING INDUSTRY	8346	–2.5	4.4	0.7	6.6
Of which Exports	2677	–0.9	4.9	0.1	8.5
(C1): Manufacture of food products and beverages	1685	–1.9	2.3	1.4	5.6
(C2): Manufacture of coke and refined petroleum products	561	0.2	–2.8	–6.9	22.0
(C3): Machinery and equipment goods	953	–1.4	2.0	0.0	3.6
(C4): Manufacture of transport equipment	1265	–8.2	12.1	1.1	6.8
(C5): Other manufacturing	3881	–1.0	4.0	1.3	6.2
DE: Mining and quarrying; energy; water supply; waste management	1654	0.9	–0.8	–0.3	12.8
FZ: CONSTRUCTION	10000	–0.1	4.3	2.2	7.6

(1) 10000=B...E and F

(2) Quarter-on-quarter: last three months / previous three months.

(3) Year-on-year: last three months / same three months of previous year.

Sources: DGFIP, INSEE

Sharp downturn in transport equipment (–8.2%)

In June, the turnover in the manufacture of transport equipment fell back sharply (–8.2% after +12.1% in May). It shrank strongly in the manufacture of other transport equipment (–12.0% after +14.3%) and the manufacture of motor vehicles, trailers and semi-trailers (–3.5% after +9.5%). The downturn was also marked in export sales (–3.1% after +10.8%).

Decrease in “other manufacturing” (–1.0%)

The turnover in “other manufacturing” fell back in June (–1.0%) after a rebound in May (+4.0%). It shrank sharply in the manufacture of basic metals and fabricated metal products, except machinery and equipment (–3.6% after +9.0%) and to a lesser extent in the manufacture of rubber and plastic products (–1.0 after +3.3%) and in other manufacturing, repair and installation of machinery and equipment (–0.4% after +1.6%). Conversely, It rose again in the manufacture of basic pharmaceutical products and pharmaceutical preparations (+1.0% after +4.1%) and in the manufacture of chemicals and chemical products (+0.4% after +1.5%). The export sales in “other manufacturing” grew slightly (+0.5% after +3.1%).

Downturn in food products and beverages (–1.9%)

In June, the turnover in the manufacture of food products and beverages shrank (–1.9% after +2.3%). Export sales also fell back (–2.8% after +4.8%).

Contraction in machinery and equipment (–1.4%)

The turnover in machinery and equipment fell back in June (–1.4% after +2.0%). It slipped back mainly in manufacture of machinery and equipment n.e.c. (–1.9% after +2.7%) and in manufacture of computer, electronic and optical products (–2.1% after +0.8%). However, it rose slightly in the manufacture of electrical equipment (+0.2% after +2.4%). The export sales in machinery and equipment shrank (–1.3% after +0.3%).

Slight increase in coke and refined petroleum products (+0.2%)

The turnover in the manufacture of coke and refined petroleum products recovered slightly in June (+0.2% after –2.8% in May).

Indexes of turnover in industry and construction

SA-WDA, based year 2010

Industries:	Weight (1)	June 2017	Change in %		
			June May	May/ Apr.	q-o-q (2)
BE: INDUSTRY	10000	114.6	–1.9	3.4	0.5
CZ: MANUFACTURING INDUSTRY	8346	111.7	–2.5	4.4	0.7
of which Exports	2677	119.8	–0.9	4.9	0.1
(C1): Man. of food products and beverages	1685	117.7	–1.9	2.3	1.4
of which Exports	285	126.9	–2.8	4.8	4.5
(C2): Man. of coke and refined petroleum products	561	77.3	0.2	–2.8	–6.9
(C3): Machinery and equipment goods	953	108.1	–1.4	2.0	0.0
of which Exports	469	106.5	–1.3	0.3	0.7
[CI] Man. of computer, electronic and optical products	306	104.2	–2.1	0.8	–3.7
[CJ] Man. of electrical equipment	245	103.8	0.2	2.4	1.9
[CK] Man. of machinery and equipment n.e.c.	402	113.8	–1.9	2.7	1.7
(C4): Man. of transport equipment	1265	125.0	–8.2	12.1	1.1
of which Exports	617	137.0	–3.1	10.8	–4.2
[CL1] Man. of motor vehicles, trailers and semi-trailers	702	107.0	–3.5	9.5	1.3
[CL2] Man. of other transport equipment	562	147.4	–12.0	14.3	1.0
(C5): Other manufacturing	3881	110.7	–1.0	4.0	1.3
of which Exports	1237	116.3	0.5	3.1	1.8
[CB] Man. of textiles, wearing apparel, leather and related products	188	113.4	–0.4	3.4	1.9
[CC] Man. of wood and paper products; printing and reproduction of recorded media	436	100.6	0.1	2.7	1.6
[CE] Man. of chemicals and chemical products	745	108.7	0.4	1.5	1.0
[CF] Man. of basic pharmaceutical products and pharmaceutical preparations	304	117.8	1.0	4.1	1.5
[CG] Man. of rubber and plastics products, and other non-metallic mineral products	629	108.2	–1.0	3.3	0.9
[CH] Man. of basic metals and fabricated metal products, except machinery and equipment	926	109.1	–3.6	9.0	2.0
[CM] Other manufacturing; repair and installation of machinery and equipment	653	120.2	–0.4	1.6	0.5
DE: Mining and quarrying; energy, water supply, sewerage, waste management	1654	128.9	0.9	–0.8	–0.3
[BZ] Mining and quarrying	70	94.2	0.3	–1.5	–2.1
[DZ] Electricity, gas, steam and air-conditioning supply	1205	134.9	1.4	–0.9	0.3
[EZ] Water supply; sewerage, waste management and remediation	379	116.2	–0.8	–0.3	–2.1
FZ: CONSTRUCTION	10000	112.7	–0.1	4.3	2.2

(1) 10000=B...E and F

(2) Quarter-on-quarter: last three months / previous three months

Sources: DGFIP, INSEE

Revisions

The variation in the turnover index in May 2017 is unchanged, both in the manufacturing industry and in industry as a whole. The adjustment of SA-WDA parameters offsets the raw series' variation.

The variation of the raw serie was due in particular to the integration of late or rectified declarations.

Revision of variations

(in point %)

	May/ Apr.	Apr./ Mar.	Mar./ Feb.	Q1 2017/ Q4 2016	2016/ 2015
Industry (BE)	0.01	0.37	–0.60	0.17	–0.05
raw serie	0.90	–0.01	–0.36	0.13	0.00
SA-WDA parameters	–0.89	0.38	–0.24	0.04	–0.05
Manufacturing industry (CZ)	0.02	0.44	–0.71	0.17	–0.06
raw serie	1.15	–0.03	–0.52	0.17	0.00
SA-WDA parameters	–1.13	0.47	–0.19	0.00	–0.06

How to read it: in the manufacturing, the SA-WDA variation between April and May 2017 is revised by 0.02 points: 1.15 points are due to the raw series' revision and –1,13 to the update of SA-WDA parameters.

Sources: DGFIP, INSEE

For further information:

- Complementary data (long series) and metadata (methodology, linked internet pages, etc.) are available on the web page of this index: <https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=6>
- Historical data are available on the BDM : <https://www.insee.fr/en/statistiques/series/103193923>
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