

Informations *Rapides*

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Main Indicators



■ Producer and Import Price Indices in industry – July 2017

In July 2017, producer prices in industry were stable

● **Producer prices in French industry: 0.0% in July**

On all markets (French market and foreign markets), producer prices in industry were stable in July 2017, after five consecutive months of decrease. Year over year, they kept rising (+1.5% after +1.6% in June).

FRENCH MARKET: +0.1%

In July, French producer prices in industry for the French market were virtually stable (+0.1% after -0.3%). The prices of mining and quarrying products, energy and water increased, whereas prices went down or were virtually stable in the other main industrial sectors.

Rebound in prices of refined petroleum products

In July, the prices of refined petroleum products picked up (+2.6% after -7.1%) in the wake of the petroleum price. The rise was especially pronounced for gas oil and jet fuels. However, prices of light oils continued to decrease. Year over year, prices of refined petroleum products took off (+8.9% after -1.5% in the previous month).

Slight rise in prices of mining and quarrying products, energy and water

In July, the prices of mining and quarrying products, energy and water increased by 0.2%, as in June. This slight rise was mainly caused by higher prices in the recovery of materials, linked to the rise in metal prices. Prices of electricity, gas, steam and air conditioning generation and supply were virtually stable. Year over year, the prices of mining and quarrying products, energy and water slowed down (+0.8% after +2.1%).

Virtual stability in food prices

In July, food prices were almost unchanged (+0.1% after +0.2% in June), for all products. Year over year, they slowed down (+1.5% after +1.8% in May as in June).

Slight dip in prices of “other industrial products”

In July, the prices of “other industrial products” decreased slightly (-0.2% as in June), mainly due to the decline in prices of chemical products. However, paper and printing products were more expensive as well as those of textile industry, apparel, leather and shoes with the arrival of the new collections. Prices of other products were stable or virtually stable. Year over year, prices of “other industrial products” were still on the rise but slowed down (+1.8% after +2.0%).

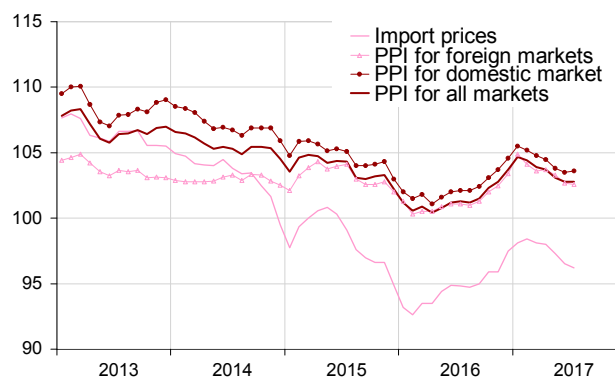
FOREIGN MARKETS: -0.1%

The producer prices of French industrial products sold on foreign markets were virtually stable in July (-0.1% after -0.6%). Prices dropped or were virtually stable in all sectors except for energy where they picked up sharply. Year over year, export prices of industrial products grew almost as much as in June (+1.5% after +1.6%).

● **Import price indices of industrial products: -0.3% in July**

In July, the import prices of industrial products went down for the sixth month in a row (-0.3%). Imported product prices fell or were virtually stable except for those of food products and of refined petroleum products which continued to increase. Year over year, import prices slowed down again (+1.5% after +1.7%).

Total Industry price indices



Source: INSEE

French Producer Price Indices in industry according to the market where the products are sold:

reference year: 2010

Levels A 10 and A 17 in CPF rev. 2, 2008	Weight	Jul.17	Change in %	
			In 1 month	In 1 year
French market				
BE:TOTAL INDUSTRY	1000	103.6	0.1	1.5
(DE) Mining and quarrying, energy, water	197	106.4	0.2	0.8
CZ: Manufactured prod.	803	102.5	0.1	1.7
(C1) Food products, beverages, tobacco	192	108.8	0.1	1.5
(C2) Coke and refined petroleum products	54	82.0	2.6	8.9
(C3) Electrical & electronic equip., computers, mach.	71	101.3	-0.1	0.3
(C4) Transport equipment	121	104.1	0.1	0.4
(C5) Other man. products	365	102.3	-0.2	1.8
Foreign markets				
BE:TOTAL INDUSTRY	1000	102.6	-0.1	1.5
(DE) Mining and quarrying, energy, water	25	79.9	1.9	0.5
CZ: Manufactured prod.	975	103.2	-0.2	1.3
(C1) Food products, beverages, tobacco	106	114.7	-0.3	2.3
(C2) Coke and refined petroleum products	47	77.5	0.6	3.5
(C3) Electrical & electronic equip., computers, mach.	177	99.5	-0.3	0.0
(C4) Transport equipment	183	104.8	0.0	-0.4
(C5) Other man. products	462	102.7	-0.2	2.2
All markets				
BE:TOTAL INDUSTRY	1000	102.8	0.0	1.5
(DE) Mining and quarrying, energy, water	152	105.3	0.2	0.9
CZ: Manufactured prod.	848	102.3	0.0	1.6
(C1) Food products, beverages, tobacco	170	109.8	-0.1	1.6
(C2) Coke and refined petroleum products	52	80.7	2.2	8.2
(C3) Electrical & electronic equip., computers, mach.	99	99.5	-0.2	0.2
(C4) Transport equipment	137	104.5	0.0	0.2
(C5) Other man. products	390	102.3	-0.2	1.9

Source: INSEE

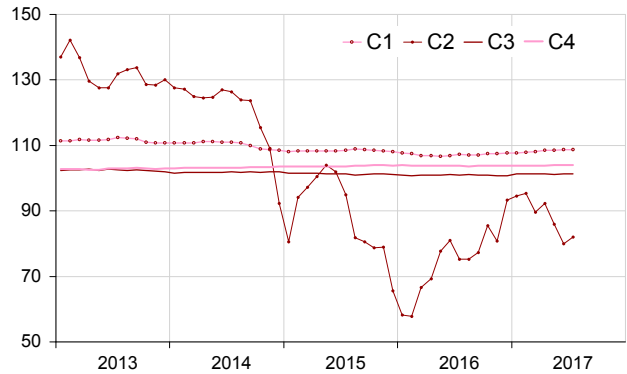
Import prices of industrial products

reference year: 2010

Levels A 10 and A 17 of nomenclature CPF rev. 2, 2008	Weight	Jul.17	Change in %	
			In 1 month	In 1 year
BE:TOTAL INDUSTRY	1000	96.2	-0.3	1.5
CZ: Manufactured prod.	s	99.1	-0.1	1.4
(C1) Food products, beverages, tobacco	69	118.3	0.3	4.3
(C2) Coke and refined petroleum products	48	75.3	1.9	8.2
(C3) Electrical & electronic equip., computers, mach.	223	95.7	-0.1	0.0
(C4) Transport equipment	164	98.1	0.0	0.7
(C5) Other manufactured products	s	101.7	-0.4	1.2

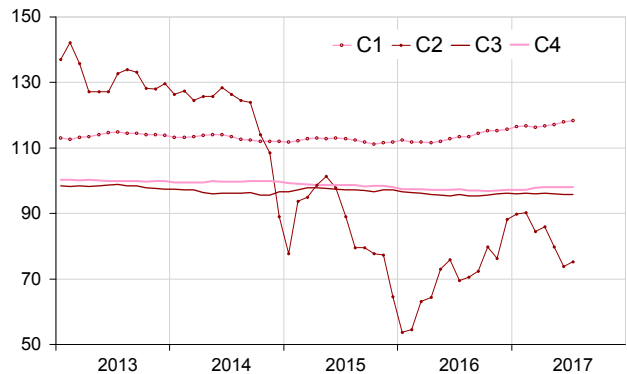
nd: non available ; s : confidential
Source: INSEE

Producer price indices of manufactured products sold on the French market



Source: INSEE

Import price indices of manufactured products



Source: INSEE

Revision of variations

	In %		
	Apr.17 / Mar.17	May 17 / Apr.17	Jun.17 / May 17
French producer prices in industry sold on:			
- the French market	+0.1	-0.1	+0.1
- the foreign markets	//	-0.1	-0.1
- all markets	//	//	+0.1
Import prices of industrial products	//	+0.1	-0.1

How to read it: the variation of the producer price index in industry for products sold on the French market between May 2017 and June 2017 has been revised by 0.1 points: published last month equal to -0.4%, it has been updated to -0.3%.

For more information about French PPI:

- Complementary data (backseries, methodology, webpages) can be accessed on: <https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=44>
- Historical data are available on the BDM: <https://www.insee.fr/en/statistiques/series/102776019>
- Follow us on Twitter @InseeFr_News: https://twitter.com/InseeFr_News
- Contact: bureau-de-presse@insee.fr

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