

Informations *Rapides*

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■ Index of services production – May 2017

In May 2017, services output recovered strongly (+2.2%)

The commentary shows variations of subsections by decreasing contribution to the overall variation. The contribution of a subsection depends on the extent of the change and on its weight.

In May 2017, output bounced back strongly in services (+2.2%) after a fall in April (–0.8%).

Services output increased over the last three months

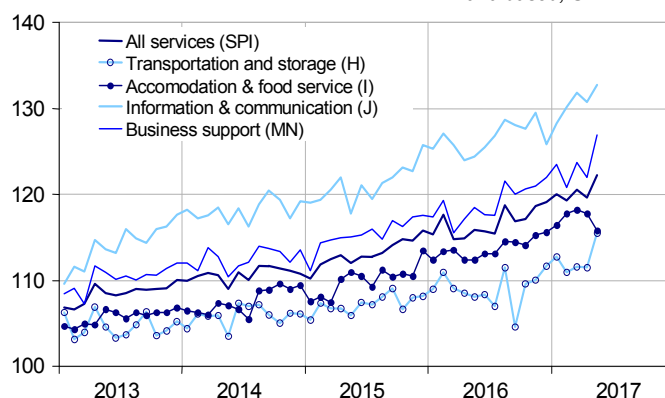
Over the last three months, services production rose by 1.1% compared to the previous three months. It grew sharply in business support (+1.7%), particularly in administrative and business service activities (+2.2%). It rose strongly in information and communication (+2.9%). It increased more moderately in transportation and storage (+0.9%) and in accommodation and food service activities (+0.6%). By contrast, it went down in real estate activities (–2.1%) and in household services (–1.7%).

Output grew very markedly over a year

In services, output of the last three months rose over a year by 4.9%, with an increase in all sectors. Output went up strongly in business support (+6.1%), be it in administrative and business service activities (+7.0%) or in specialised, scientific and technical activities (+5.3%). It grew sharply in information and communication (+5.7%), transportation and storage (+4.0%), accommodation and food service activities (+4.0%) and household services (+3.2%). It grew more moderately in real estate activities (+1.7%).

Index of services production

2010 based, SA-WDA



Sources: DGFIP, INSEE

Variation in the services production

2010 based, SA-WDA

Nace classification	Weight (1)	Change in %			
		May/ Apr.	Apr./ Mar.	q-o-q (2)	y-o-y (3)
Index of services production	10000	2.2	–0.8	1.1	4.9
H Transportation and storage	1601	3.7	–0.1	0.9	4.0
I Accommodation and food service activities	926	–1.6	–0.4	0.6	4.0
J Information and communication	1745	1.5	–0.8	2.9	5.7
L Real estate activities	1064	0.5	–0.7	–2.1	1.7
M+N Business support	4020	4.0	–1.3	1.7	6.1
M Specialised, scientific and technical activities	2210	4.0	–2.0	1.3	5.3
N Administrative and business service activities	1810	4.0	–0.6	2.2	7.0
R+S Household services	644	–2.5	0.5	–1.7	3.2

(1) Weight (10 000 = H...S excepting K, O, P, Q)

(2) Quarter-on-quarter: last three months / previous three months

(3) Year-on-year: last three months / same three months of previous year

Sources: DGFIP, INSEE

Significant rebound in business support

In May 2017, output in business support activities picked up sharply (+4.0% after -1.3% in April). It bounced back significantly in specialised, scientific and technical activities (+4.0% after -2.0%), particularly in architecture and engineering activities (+5.8%), scientific research and development (+6.4%) and legal and accounting activities (+2.1%). It increased again in activities of head offices and management consultancy (+1.6%). Output also recovered in administrative and business support activities (+4.0% after -0.6%), notably in other administrative and business support activities (+7.7%) and rental and leasing activities (3.2%). It rose again in employment activities (+3.4%).

Increase in transportation and storage

In May, output in transportation and storage grew sharply (+3.7%) after a near stability in April. It bounced back mainly in warehousing and support for transportation (+4.4% after -0.5%), land transport (+3.1% after -3.2%) and postal and courier activities (+6.5% after -1.9%).

Rally in information and communication

In May, output in information and communication picked up (+1.5%) after a decrease in April (-0.8%). It went up primarily in computer programming, consultancy and related activities (+1.9%), telecommunications (+1.3%) and information services (+2.9%).

Downturn in household services

Output in household services fell back in May (-2.5% after +0.5%) weighted down by the arts, entertainment and recreation sector (-5.2% after +2.7%).

Further decline in accommodation and food service activities

Output shrank further in accommodation and food services in May (-1.6% after -0.4% in April). The decrease was more marked in accommodation (-2.6%) than in food and beverage service activities (-1.4%).

Revisions

The month-on-month variation rate of the index of services production in April 2017 has been revised upwards by 0.1 points. Initially published at -0.9%, it has been stated at -0.8%.

Variation in the services production

2010 based, SA-WDA

	Weight (1)	May 17	Changes in %		
			May/ Apr.	Apr./ Mar.	q-o-q (2)
Index of services production	10000	122.3	2.2	-0.8	1.1
H transportation and storage	1601	115.5	3.7	-0.1	0.9
49 Land transport...	686	116.5	3.1	-3.2	0.0
50 Water transport	63	225.0	1.3	28.2	7.7
51 Air transport	129	99.3	3.9	-0.7	-3.9
52 Warehousing and support for transportation	563	116.6	4.4	-0.5	2.6
53 Postal and courier activities	161	78.0	6.5	-1.9	-2.7
I Accommodation and food service activities	926	115.8	-1.6	-0.4	0.6
55 Accommodation	211	107.8	-2.6	0.5	0.6
56 Food and beverage service activities	715	118.2	-1.4	-0.6	0.6
J Information-communication	1745	132.7	1.5	-0.8	2.9
58 Publishing activities	220	100.7	0.6	-2.6	1.5
59 Motion picture, sound recording, music publishing	124	119.9	0.2	2.2	2.3
60 Programming and broadcasting activities	68	128.3	0.9	0.5	1.0
61 Telecommunications	558	136.4	1.3	-0.8	2.5
62 Computer programming...	683	140.0	1.9	-0.9	3.7
63 Information services	92	153.7	2.9	-0.7	3.9
L Real estate activities	1064	106.2	0.5	-0.7	-2.1
M Specialised, scientific and technical activities	2210	122.7	4.0	-2.0	1.3
69 Legal and accounting activities	496	118.0	2.1	-4.0	0.2
70 Activities of head offices and management consultancy	665	125.4	1.6	2.0	1.9
71 Architecture and engineering activities	465	120.2	5.8	-7.8	-3.0
72 Scientific research and development	313	111.8	6.4	-0.4	5.8
73 Advertising and market research	171	121.2	6.0	1.5	3.1
74 Other professional, scientific and technical activities	71	197.4	13.5	-2.6	7.0
75 Veterinary activities	29	128.2	0.2	0.4	2.1
N Administrative and business service activities	1810	132.0	4.0	-0.6	2.2
77 Rental and leasing activities	545	127.3	3.2	-1.5	1.1
78 Employment activities	512	140.6	3.4	1.6	3.9
79 Travel agency, tour operator	45	111.2	7.6	-5.4	-3.3
80 Security and investigation	109	124.6	2.3	-2.6	0.2
81 Services to building and landscape activities	248	124.2	2.1	-0.9	0.8
82 Other administrative and business support activities	351	137.5	7.7	-1.0	3.5
R Arts, entertainment and recreation	306	125.0	-5.2	2.7	-2.2
S Other personal services	338	110.6	0.4	-1.8	-1.2

(1) Weight (10 000 = H...S excepting K, O, P, Q)

(2) Quarter-on-quarter: last three months / previous three months

Sources: DGFIP, INSEE

Revision of variations

in percentage points

	Apr. / Mar.	Mar. / Feb.	Feb. / Jan.	Q4 2016 / Q3 2016	2016 / 2015
Services production	0.16	0.04	-0.01	0.03	-0.01
Raw series	-0.09	0.07	0.02	-0.02	0.00
SA-WDA parameters	0.25	-0.03	-0.03	0.05	-0.01

How to read: in the services industries, the SA-WDA variation in output between March 2017 and April 2017 is revised by +0.16 points: -0.09 points due to the revisions of raw data and +0.25 points due to the update of SA-WDA parameters

Sources: DGFIP, INSEE

For further information

- Complementary data (long series) and metadata (methodology, linked internet pages, etc.) are available on the web page of the index : <https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=70>
- Historical data are available on BDM : <https://www.insee.fr/en/statistiques/series/103192573>
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